

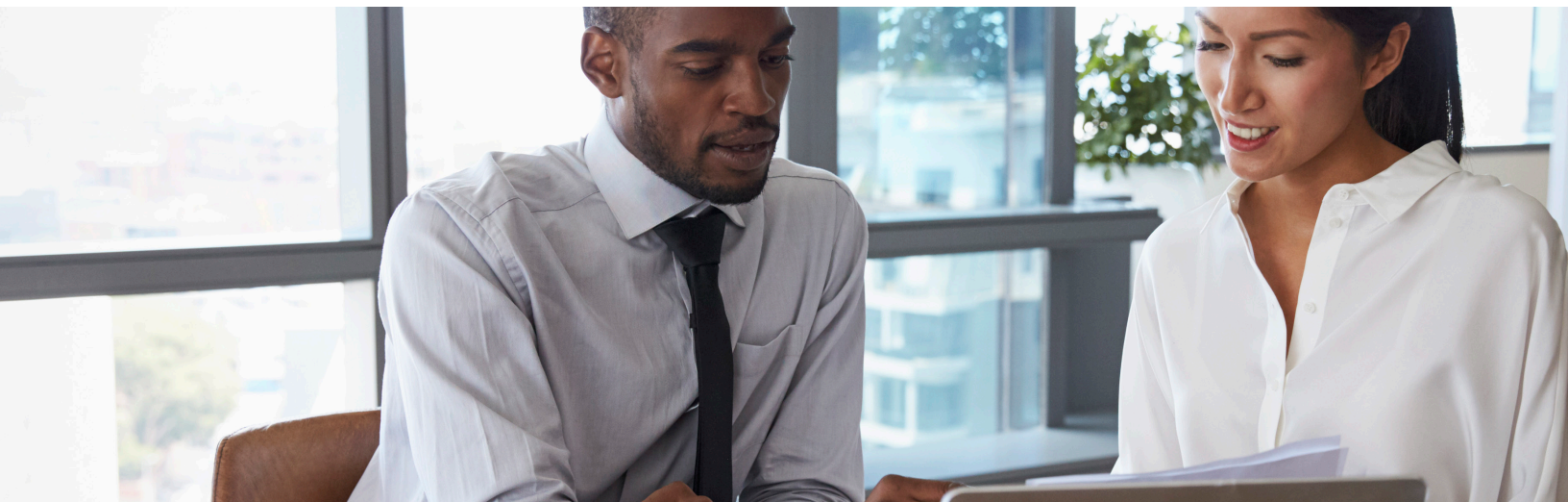
# FINANCIAL WELLNESS PROGRAMS FOR YOUR ORGANIZATION

To build a great organization you need to attract and retain great people. And if you can help your people better understand how to make smart personal financial choices, you'll build a stronger, more focused, and more satisfied team.

Brightworth can help, with seminars and ongoing engagements tailored to your needs. Our advisors have been helping executives and associates of large and small organizations for over 20 years and understand the concerns many have over questions regarding compensation, stock options, 401(k) investments, severance packages, and the pace and pressures of life in corporate America.

## WHAT'S INSIDE

- Live and virtual seminars
- Financial wellness for executives
- The book: *Building Your Wealth Inside Corporate America*
- Meet Lisa Brown





### LIVE AND VIRTUAL SEMINARS

Could your organization use power-packed informational sessions explaining the essentials of financial wellness, with Q&A from an expert financial advisor? We can come to you, physically or online, with a program addressing your employees' key concerns. When your people are more confident in their financial lives, they can more effectively focus on work and home.

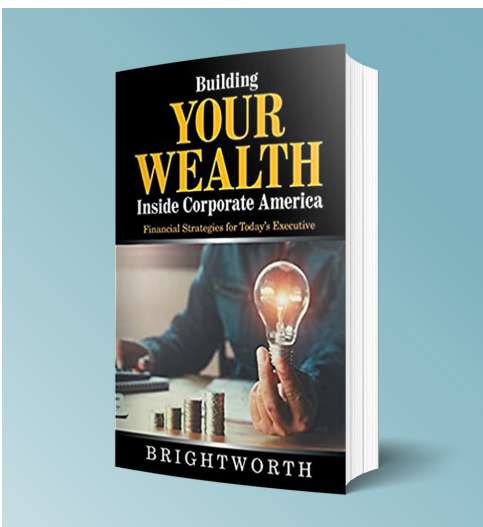
CONTACT US AT [CPE@BRIGHTWORTH.COM](mailto:CPE@BRIGHTWORTH.COM)



### FINANCIAL WELLNESS FOR EXECUTIVES

If your leadership sometimes feel trapped by their success, juggling complex compensation and investment questions while leading teams and trying to maintain a personal life, then they're not alone. We can meet with your executives one-on-one or in a group setting to help them set priorities and focus on what matters most.

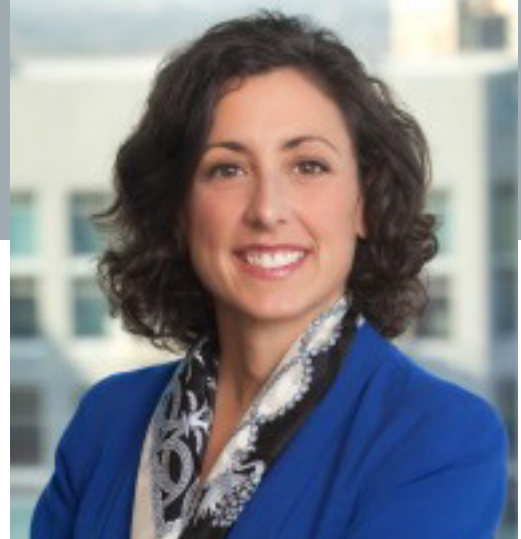
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### BUILDING YOUR WEALTH INSIDE CORPORATE AMERICA

The team at Brightworth has written a straightforward, engaging, and practical overview that anyone working in corporate America can put to use in their own lives.

GET YOUR COPY AT [WWW.BUILDINGCORPORATEWEALTH.COM](http://WWW.BUILDINGCORPORATEWEALTH.COM)



## Speaker

# MEET LISA BROWN

Lisa has focused her entire career in wealth management for high-net-worth families. “The most rewarding part of my job is helping our clients retire well, with confidence and security about their future.” Her straight forward, results oriented approach appeals to the busy professional.

Lisa is the Practice Area Leader for Brightworth’s Corporate Professionals and Executives specialty. In addition to working with clients, she oversees the firm’s development strategy to serve more corporate executives with excellence and expertise specific to their complex tax and financial needs. This has been her niche for the past 20+ years. Lisa joined Brightworth in 2005 and became a Partner in 2010. In 2015 she received national recognition in Financial Advisor Magazine as a “Top Young Advisor to Watch”.

### **GET IN TOUCH WITH OUR ADVISORS TO FIND A PROGRAM THAT’S RIGHT FOR YOUR ORGANIZATION**

Fill out the form on our [Financial Wellness Education](#) page or send an email to [CPE@brightworth.com](mailto:CPE@brightworth.com).



## WHO IS BRIGHTWORTH?

Brightworth is a nationally recognized, fee-only wealth management firm with offices in Atlanta, GA, and Charlotte, NC. The wealth advisors at Brightworth have deep expertise across the financial disciplines, allowing us to provide ongoing, comprehensive financial advice to families across the country.



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