

Meet **Simply Benefits**.



Traditional Benefits Provider

vs

Employee Benefits Made **Simple**.

Simply Benefits is a **100% digital Employee Benefits Third Party Payor (TPP)** that allows advisors, employers, and employees take better control of their employee benefits management on their own dedicated, **user-friendly portal**.

- ✓ 5 Minute Guided Digital Enrollment
- ✓ 1 Minute Claim Submission
- ✓ Digital Benefits Card

- Paper Form Enrollment, HR Mailing In
- Digital and Paper Claim Submission
- 6 Week Drug Card Wait (Paper Drug Card)

Simply Benefits for **Advisors**.

The advisor platform was designed for **modern, forward thinking experts** that want to offer their clients the best. We created this portal to ensure that advisors everywhere have the ability to **easily manage**, and onboard their clients.

Available on **desktop** and **tablet**.

Simply Benefits for **Employers**.

The employer portal was designed for **busy professionals** that want to get the most out of their TPP. We created the portal to ensure that employers and HR administrators have the **flexibility to easily manage** and make updates to their employees' benefits.

Available on **desktop** and **tablet**.

Simply Benefits for **Employees**.

The employee portal was designed to empower employees to **easily access, and manage** their health benefits from virtually anywhere, **24/7**. The best part? Employees can **digitally enroll** and begin using their benefits in less than 5 minutes.

Available on **desktop, tablet** and **smartphone** (app).

Advisor Portal

FEATURES

- Digital Onboarding,
- Quick Census Upload (via CSV or manually),
- Digital Client Management
- Digital Plan Designs (clone feature, and can create multiple at once),
- Digital Master Application,
- E-Signatures, and more.

Employer Portal

FEATURES

- Digital Onboarding,
- Mass Email and Push Notifications (to employees),
- Digital Employee Updates
- Administration Management (create, and remove admins)
- Digital Booklets,
- Online Billing, and more.

Employee Portal

FEATURES

- 5 Minute Digital Enrollment,
- Digital Drug Cards,
- 1 Minute Digital Claim Submission,
- AI-powered Search,
- Easy Coverage Lookup,
- Benefits Usage Tracker,
- Quick Dependent Updates, Dependen Portal, and more