

Introducing

# A New Way to Design & Quote.

A solution to help you get more things done - digitally.

## For Advisors.

An easy-to-use digital benefits plan designer and quoting tool built right into the Simply Benefits platform.



Create plan designs for multiple classes and divisions.



Send each plan design to us for underwriting and pricing.



Export the plan design(s) into a ZIP file to email to other insurers.

## Key Features.

1. Digitally upload account information such as the census, rate history, claims history, past bills, and any other applicable supporting documents
2. Choose between Standard and Modular Flex plan designs
3. Assign one commission percentage for all benefits or individual commission percentages for each benefit
4. Send each plan design to us for underwriting and export into a ZIP file for easy sharing with other insurers
5. There's no catch! You don't have to be doing business with us yet to have access to this tool

## Want More Information?

See it in action!

