# Scalable volunteer and workforce management technology.

Connecting communities to events and causes they are passionate about.







# Connecting communities to events and causes that they're passionate about.

Rosterfy is the most scalable volunteer and workforce technology in the market, providing an end to end solution for organizations of all shapes and sizes. From cities and charities through to universities, governing bodies, sporting teams and some of the largest events in the world, Rosterfy is here to help!





volunteers and paid staff use Rosterfy worldwide.

### **The Rosterfy Experience**

Whether you have 10 or 100,000 volunteers or paid staff, Rosterfy is designed to grow with your organization to accommodate your needs.



Automate

Set up checkpoints to automate your end to end management.



Recruit

Create custom online registration forms.



Engage

Engage with volunteers with personalized email, SMS & portal notifications.



Empower

Empower your volunteers through our inbuilt training courses.





Reward

Reward and recognize your volunteers.

Report

Track your program in real time with dashboards and custom reports.

### **The Rosterfy Experience**

Rosterfy has been built alongside the world's best workforce managers to ensure that every step of the workforce journey has been considered.



### **Our clients**













CHICAGO EVENT MANAGEMENT



### The ROI of Rosterfy



**40%** Reduction in time managing workforce



95% Average attendance rate



**150%** Increase in volunteer recruitment

"It's made our lives so much easier!"

Jacinta Webster, Head of Volunteers, Cancer Council Victoria

"One of the best decisions we made was engaging Rosterfy as our volunteer management soltuion."

Matt Cullen, Volunteer Manager, ICC T20 World Cup 2020

"World class events need world class volunteers and staff and we believe Rosterfy is the solution"

Hugh Brasher, Event Director, London Marathon Events

# Volunteer Registration



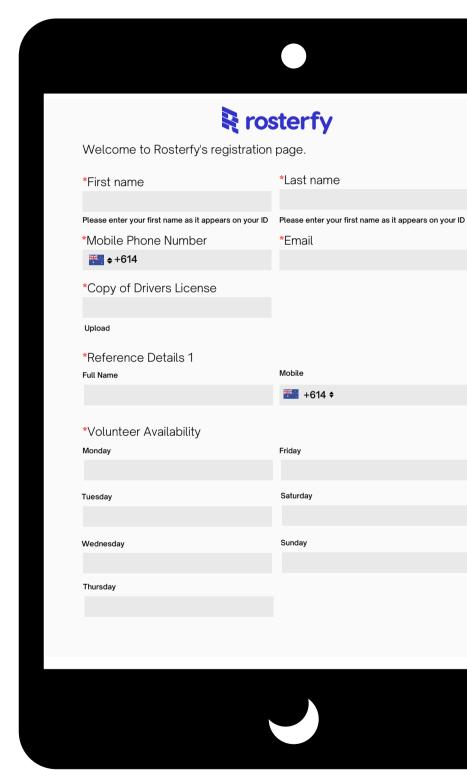
### **Custom Registration** Forms

Create custom online registration forms, which you can embed on your website.

Registration forms can be white labelled to mimic your branding, with the ability to add custom questions, collect documentation and to sign waivers digitally.

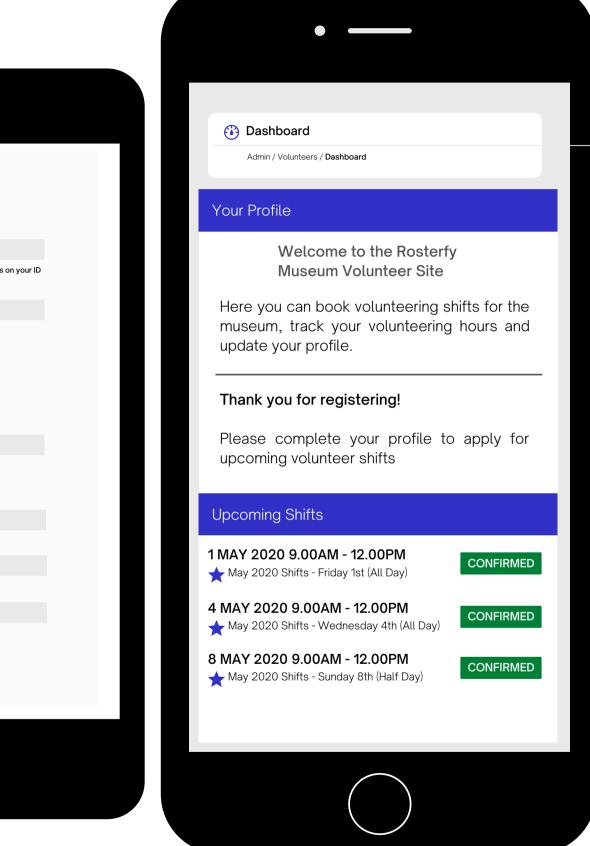
### **Data Capture**

- Drag and drop questions directly into your registration form
- File uploads in any form and image manipulation (cropping, rotating and more)
- Read only fields
- Multiple language options available





<u>'How to set up a registration form' video</u>







# **Simplified Scheduling**

Upload all volunteer and/or paid staff opportunities in one central platform to track your volunteer and staff applications and confirmations.

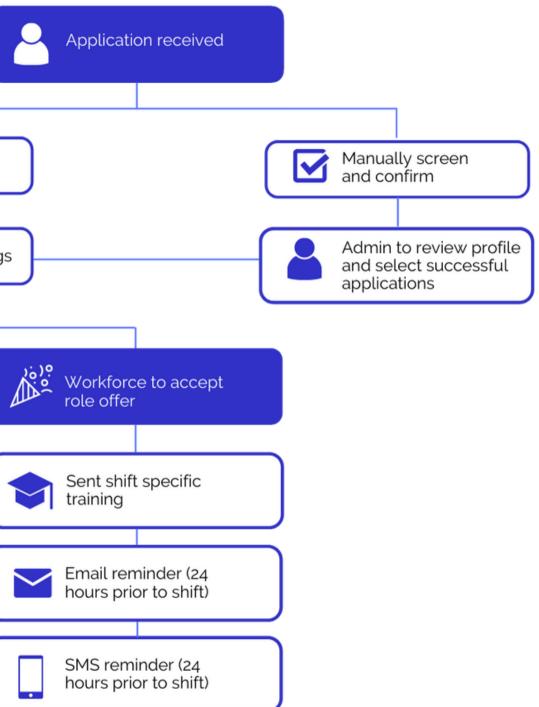
- Group shift allocation
- Drag & Drop crew members into shifts
- Side pane for search and adding to shifts
- Allow workforce to schedule themselves

### **Automated Check Points**

Use check points to help automate your workflow and progress next steps automatically including:

- Screening only suitable candidates progress
- Scheduling allocating roles based on experience
- Training access to inbuilt training
- Communications including briefs and reminders

-🍨 Auto-	schedule	
Role	offer and brief	ing
		ſ
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		$\overline{c}$
		$\int$
		C

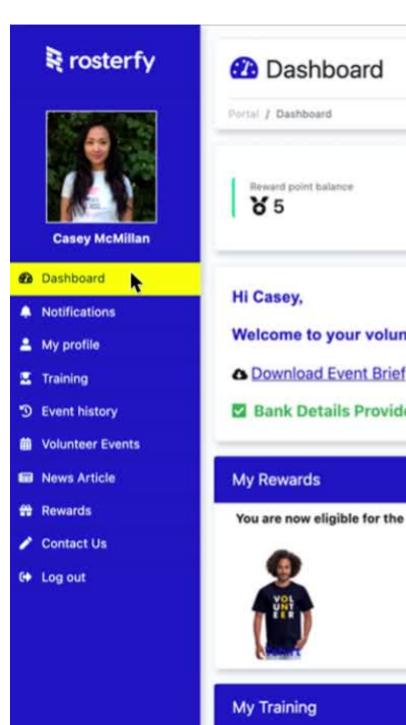


# Volunteer & Staff Portals

### A world class experience for volunteers

Volunteers will have access to their own desktop and mobile friendly volunteer portal providing one central location to access:

- Account settings
- Personal documentation
- Details for upcoming CONFIRMED shifts
- Apply for upcoming shifts
- Training
- Communications
- Rewards
- History of volunteer activity
- Event Leader mode including the ability to check in and out volunteers



See what Miami Super Bowl volunteers have to say about Rosterfy!

Total Number Of Events	Total Number Of Shifts	Total Shift hours 0 177.75
portall		
ving items:		



# Volunteer Communication

### **Streamline communications**

Rosterfy enables administrators to send out custom email and SMS communications without the need for complex plug ins.

Create custom and personalized templates for communications and automate processes such as welcome emails, training reminders and completion certificates.

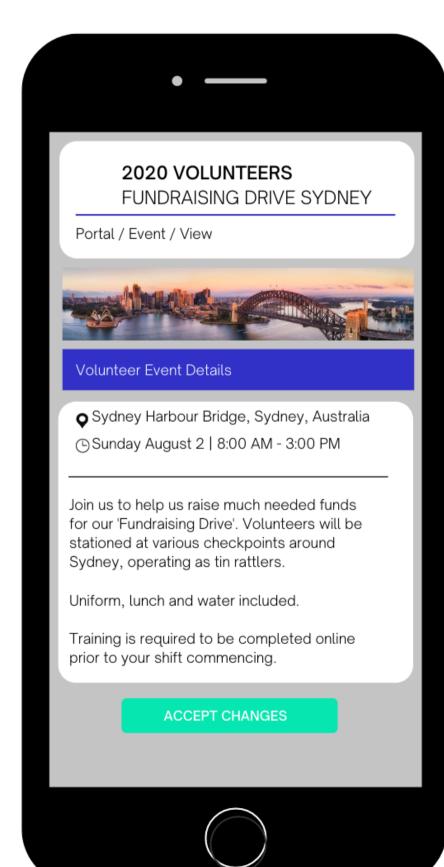
- Email, SMS, in portal notifications
- Automated on triggers
- Customizable mail merge tags for any attribute
- Recursive, client content
- Scheduled and delayed by triggers

### Portal notifications

In addition to email and SMS, administrators can also connect with their volunteers through Rosterfy's portal notifications.



•	
<b>10:</b> Tuesday 1 De	
MESSAGE	Just now
Rosterfy	
Hi Alice, there has been a your shift on Tuesday 1 De visit your profile to confirm changes.	cember. Please
Press for more	



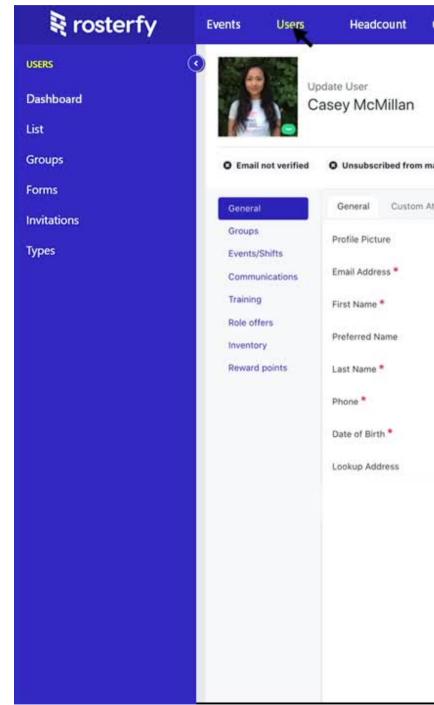
# User Profiles

## **Detailed user profiles**

Rosterfy's unique volunteer and staff profiles provide a centralized platform to help you better engage with your team.

Volunteer profiles can track:

- Applied, accepted and completed shifts
- Hours volunteered, specific to each shift
- Volunteer information including name, email, address and phone number
- Volunteer availability
- Volunteer documentation including background checks, WWCC and drivers license
- Status of training including whether this has been started vs completed
- Open rates for emails and SMS sent through Rosterfy
- Rewards available for redemption



Communications	Reports	Settings			۹	9	•	4
							2367220 Action	
arketing email O 2FA	not enabled							
tributes Qualification	is Emerger	cy Contact Information	Volunteer Feedback	Access				
View Image							× Remo	ve
perry@rosterfy.co	om							
Casey								
Case								
McMillan								
<b>₩</b> +61 ¢ 400	123123							
Monday, 3 M	farch 1980							
Look up a location	n to pre-fill add	ress fields						

## **Detailed user profiles**

### **Shifts**

Schedules	Shift	Shift Date/ Time From 🗢	Shift Date/ Time To 🗢	Status	Check In Date/ Time 🗢
Game Development Staff	Athlete Bag Drop	8 Dec 2020 3:15PM	8 Dec 2020 9:00PM	Attended	8 Dec 2020 3:15PM
Game Development Staff	Athlete Bag Drop	12 Dec 2020 3:15PM	12 Dec 2020 9:00PM	Applied	
Game Development Staff	Athlete Bag Drop	15 Dec 2020 3:15PM	15 Dec 2020 9:00PM	Rejected	
Interviews	Bus Driver Morning	15 Dec 2020 9.00AM	15 Dec 2020 9.30AM	Pending	

### **Email History**

Subject	Sent at 🗢	Status	Opens	Clicks
Application Received!	4 March 2020 12:58PM	Sent	0	Ο
Confirmation or reject shift.	14 August 2020 3:45PM	Sent	1	2
Shift confirmation	14 August 2020 5:00PM	Sent	1	0
Training Reminder	29 August 2020 9:00AM	Sent	1	3

# Group Manager

## **Segment your workforce**

Use Rosterfy's unique Group Manager functionality to segment your workforce into Groups based on a specific organization, skills, location and/or availability. Workforce can be sorted into Groups automatically depending on their registration responses.

Update Group Queenstown Volu	unteers				
*Name	Queenstown Volu	nteers			
*Type	Select One				\$
*Rules	Address - Postcoc	le			\$
	Is Equal To		\$ 3220		x
	Add Rule +				
Update Group Group Users					
Profile Picture		Full Name	Date/ Time Added 🗢	Email	Profile
		Alice Gove	1 June 2021 9:00AM	alice@rosterfy.com	
		Sonny Turnbull	3 June 7.46AM	sonny@gmail.com	

Profile Picture	Full Name	Date/ Time Added 🖨
	Alice Gove	1 June 2021 9:00AM
	Sonny Turnbull	3 June 7.46AM

# Online Training & Induction Modules

### **Online training &** induction modules

Make sure that your volunteers feel confident to deliver their role through Rosterfy's inbuilt training modules with features including:

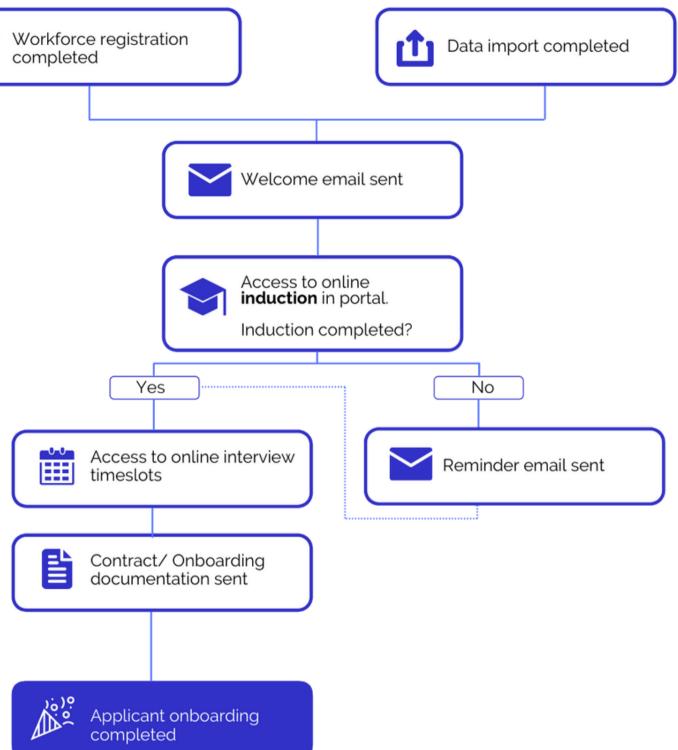
- Facilitate automatic training based on meeting check point criteria
- Allocate training courses to roles, shifts specific to an individual, group or or all users on an account
- Control which users can see training modules
- SCORM support
- External integration with training course providers that link back to Rosterfy

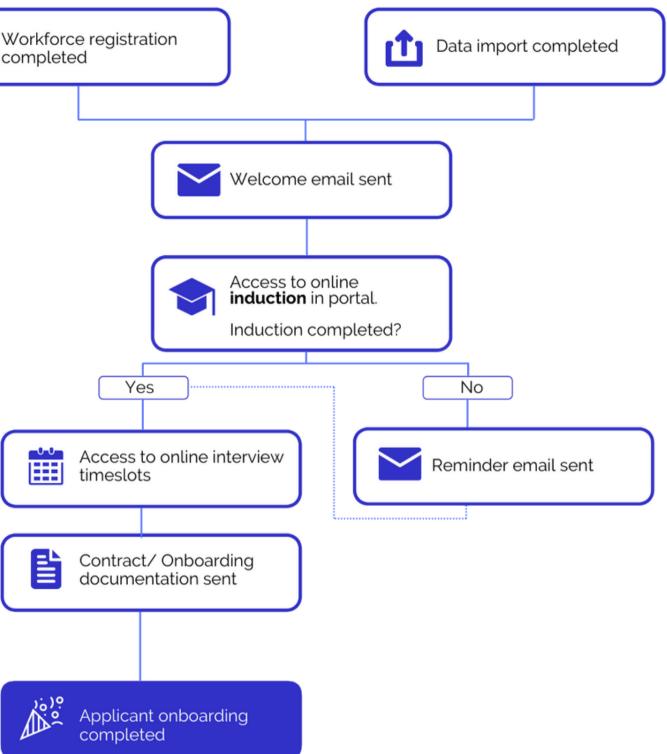
### **Create your own courses**

Administrators can simply create content and multi choice questions to build their own programs online: Features include:

- Custom branding including colours & logo
- Designed as multiple choice can have multiple answers
- Course is completed when the user gets to the last step







# Revard 8 Recognition

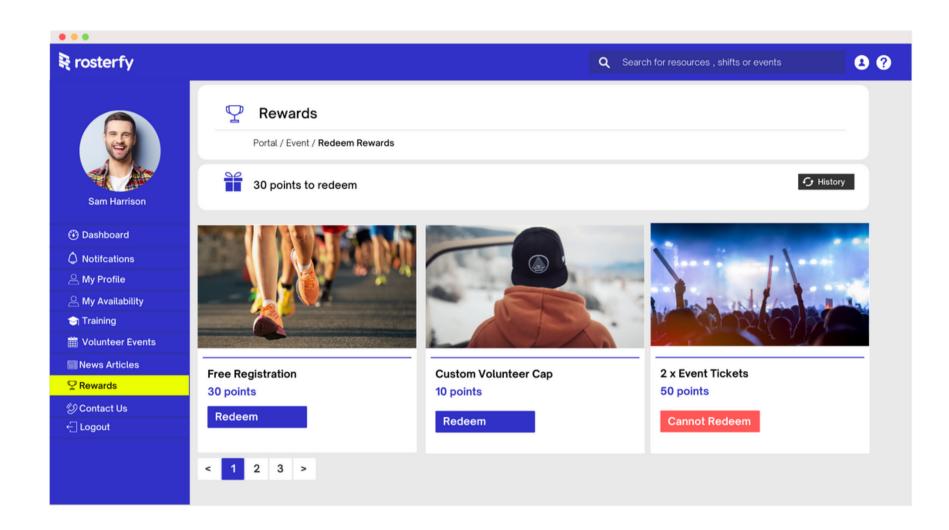


### Gamify your volunteer program!

Rosterfy's unique reward and recognition functionality allows organizations to incentivise your volunteers with access to memorabilia, discounts and access to events once key milestones or achievements are met.

Volunteers can access rewards via their centralized volunteer portal, providing a great tool to engage with your volunteers.







<u>Hear from Chris Randle, Race Director for IRONMAN on commercializing</u> your volunteer management program.

?

# File

# Manager

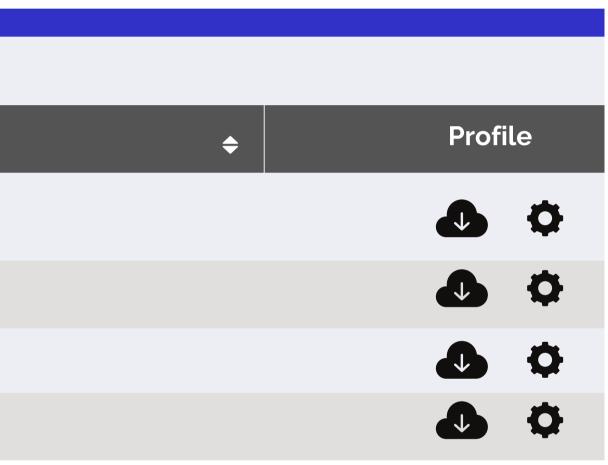




### **Manage Documentation**

Rosterfy's File Manager allows administrators to centralize the storage of all key workforce documentation, which can be allocated to volunteers throughout their workforce journey.

Files
Name
Parking Pass
Code of Conduct
Waiver
Volunteer Brief - Marshals



# Advanced Scheduling & Rostering

# VOLUNTER



# PLUNTEER

## **Advanced scheduling**

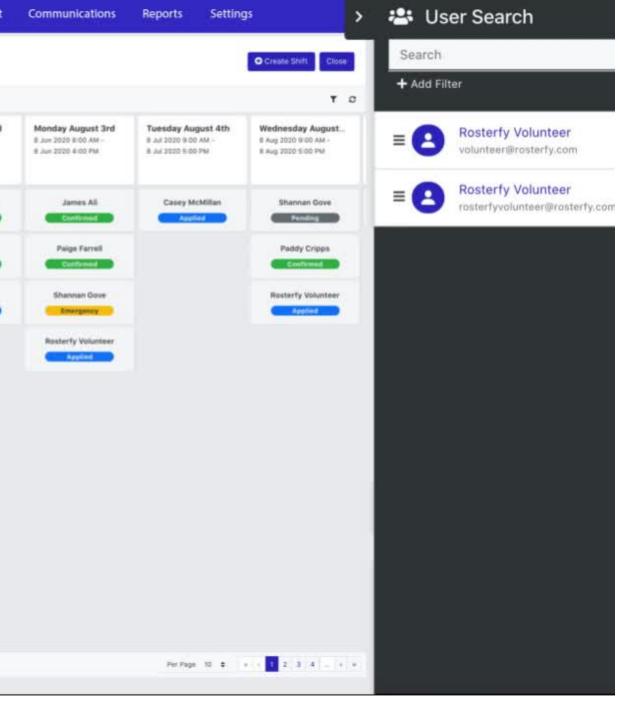
Ensure that you attract the right volunteers for your event, organization or cause by replacing manual processes with automations.

Rosterfy's advanced scheduling allows you to:

- Automate rostering
- Allow staff to apply and go through screening
- Advanced multi layered filtering for scheduling
- Set scheduling rules

Need a volunteer with a specific skillset? Use our User Search console to find volunteers and drag and drop them into your shifts.

R rosterfy	Events Users	Headcount
EVENTS	Rosterfy Event @ Shifts	
EVENTS Dashboard List Groups Forms Invitations Types		Sunday August 2nd   If May 2020 8:00 AM   May 2020 8:00 FM   Casey McMillan   Classy McMillan   Classify Grant   Gindlamed   Paddy Cripps   Applied
	Showing 1 to 10 of 75 resul	ts



# Assign Pay Rates & Overtime

## **Managing Pay Rates & Overtime**

Rosterfy enables administrators to create custom pay rates and overtime rules, specific to events/ shifts.

Allocate groups of workforce or individual pay rates, with total pay automatically calculated in timesheets.

	*Currency
Payroll Award Label	*Overtime Rate
	*Overtime Trigger
Security Staff Team Leader	*Overtime Rate
Operations Crew Team Captain	
Casual Staff Rates	

Security Staff Team Leader			
General			
*Label	Security Staff Team Leader		
*Rate of Pay	Hourly Rate		
*Rate	23		
*Currency	Australian Dollar (\$)		
*Overtime Rate			
*Overtime Trigger	8		
*Overtime Rate	35		

# Attendance Tracking

www.rosterfy.com

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### Volunteer

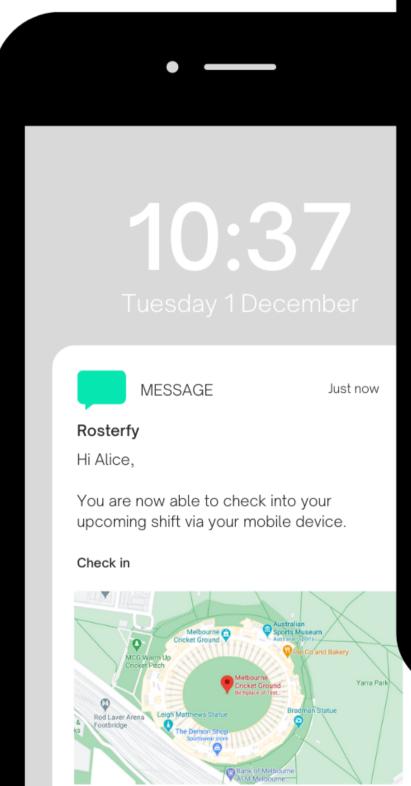
## **Check In & Out**

Rosterfy allows for the seamless onsite management of check in and check out with onsite and remote options both available.

Rosterfy check in features include:

- Check in & out options using Geo Fencing (see image)
- Central check in kiosk
- Check in & out via a QR code
- The ability to allow Shift Leader to check in volunteers on your behalf
- Track the status of check in & out in real time using Dashboards and Reporting





### www.rosterfy.com



Portal / Event / View

Volunteer Event Details

• Melbourne Cricket Ground, MCG

Sydney, operating as tin rattlers.

prior to your shift commencing.

Uniform, lunch and water included.

C Sunday August 2 | 8:00 AM - 3:00 PM

Join us to raise much needed funds for our 'Fundraising Drive'. Volunteers will be stationed at various checkpoints around

Training is required to be completed online

CHECK IN NOW

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# Reporting & Live Dashboards

cirrol feed

Incrome in the crow

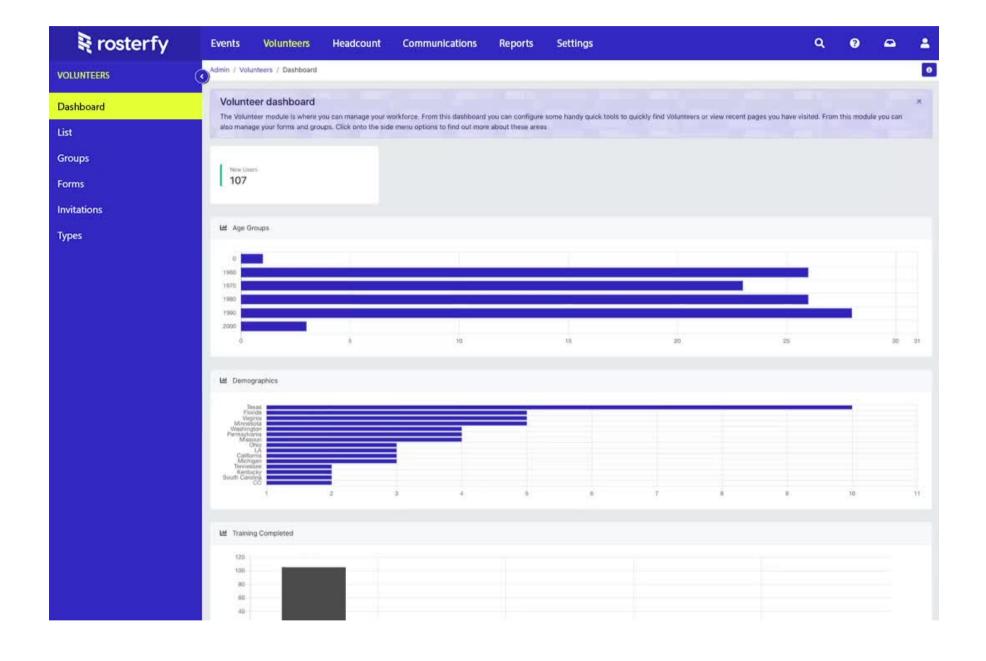
### Pull reports in real time

Keep track of all of your activity in real time, including the status of your roster, training and induction module progress.

Rosterfy's custom reports allow you to filter by demographics and geo location, which can be summarised in your own custom dashboard within your account.

### "One of my favourite features of Rosterfy, and I legitimately call it my administrative assistant, is the reporting feature."

Lisa Urban, Director of the Community Ambassador Program, The Super Bowl LV



Integrations

# Integrate with the tools you love!

Rosterfy integrates with a number of tools to ensure that your volunteer and paid workforce management is seamless from start to finish.

From background checks to syncing data using Salesforce and social sharing, Rosterfy are here to help streamline your volunteer and paid workforce management.

View the full suite of Rosterfy Integrations

💱 rosterfy	Events	Users H	leadcount	Communications	Reports	Distings				
SETTINGS (	Integra	tions								
Organization Settings										
Billing	Enabled									
Accounts		<b>.</b>								
Attributes	O Instagram Get photos from an Instagram account and display in portal.									<b>e</b> ×
Advanced ~										
Permission Roles	SMS	Twilio Send and receive SMS messages.								œ ×
User Checkpoint										
Automations	🗬 Avai	labla								
> Integrations	Avai	lable								
> Certificates	2	Adobe S	Sign							+
> Webhook	14	Sign docum	nents electroni	cally.						
	¥	GivenGa	ain							+
	~	Create Give	enGain campaig	gns, fundraising projects.	More Info					
	stripe	Stripe								
	scipe	Sub-accou	int billing via St	ripe.						+
		Splunk								
	Ê	Take advantage of real-time security insights for immediate action that scales your resources and reduces your exposure to risk. Splunk, theData-to-Everything Platform.							+	
	-	Salesfor	rce							-

# 24/7 Support

Win nill

### www.rosterfy.com | www.rosterfy.com

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## **Rosterfy Support**

With support offices in USA, UK, UAE and Australia, our team is on hand 24/7 to help guide you through your workforce management program.

In addition to one on one support, Rosterfy also provides:

- Access to a comprehensive Resource Hub filled with articles and video resources
- In portal knowledge tours and notifications
- Zendesk support



# Don't take our word for it. **Capterra** 4.5/5 star rating

### Rosterfy, it works"

Rosterfy has been the perfect solution for our high volume, low contact workforce in the events industry (music festival hospitality). Our business has implemented multiple staffing platforms over the past few years without success so we are excited to have finally found a platform that we will be sticking with and one that can help grow our business into the future.

Ryan C, Director, Events & Services

### "Great value and user friendly"

We have had a wonderful experience from our first introduction. Everyone we have encountered has been more than helpful. When we have questions or concerns I feel like they are addressed in a timely manner.

Brie J, Sports Admin Assistant

### "WOW"

Rosterfy is such a great platform to use. The UI is fantastic. It's only been a short amount of time that I've used Rosterfy but I love being able to customize areas such as the volunteers and the user console. Such a good application. Jon V, Information Technology Field Technician

### "Rosterfy is awesome!"

Overall experience has been phenomenal. The Rosterfy team is very supportive with issues and setup of the system. In addition, they truly listen to your needs and take the time to find a way to develop a feature to support that need. Ann T. Events Professional

### Get in touch

Want to learn more about how Rosterfy can work for you? Get in touch with one of our friendly Sales Representatives in your region to request a demo today!

### Phillip Gbormiitah

### Shannan Gove

### **Eric Silverstein**



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