

Product Release Notes for Rosterfy 2.0

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Please note - all employee data you may see is dummy data and not sensitive

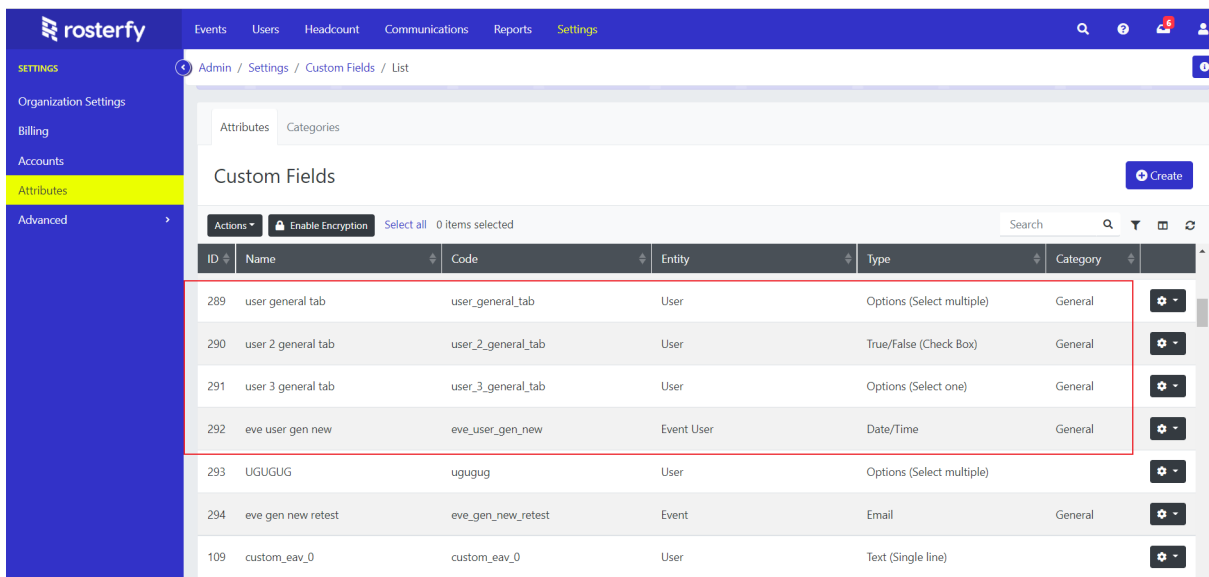
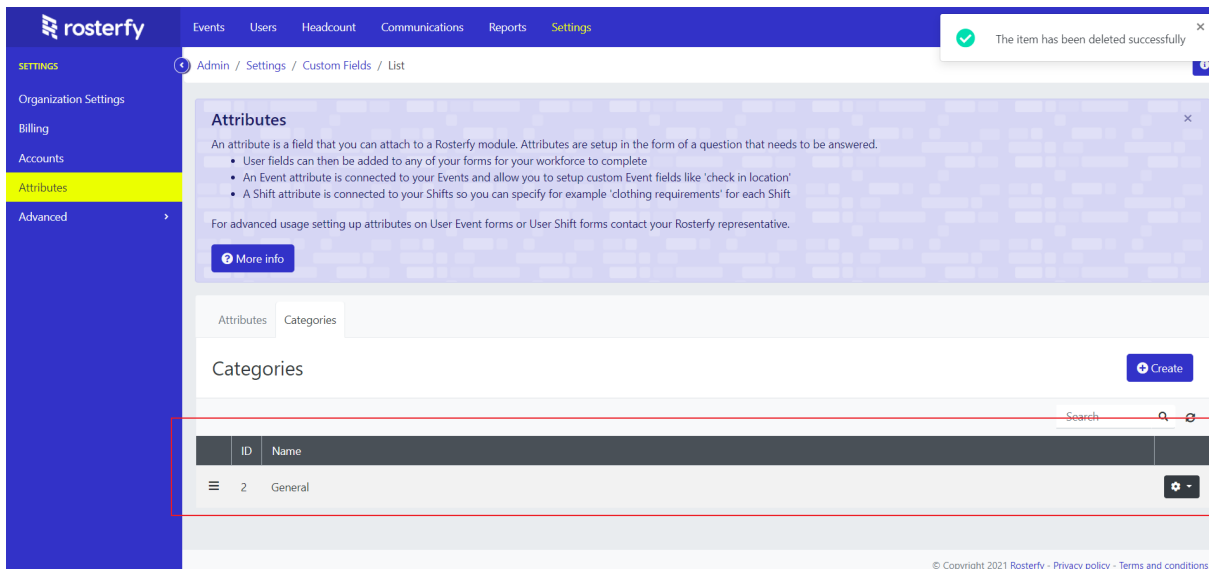
General

Custom Attributes Can Now Be Added To The 'General Tab'

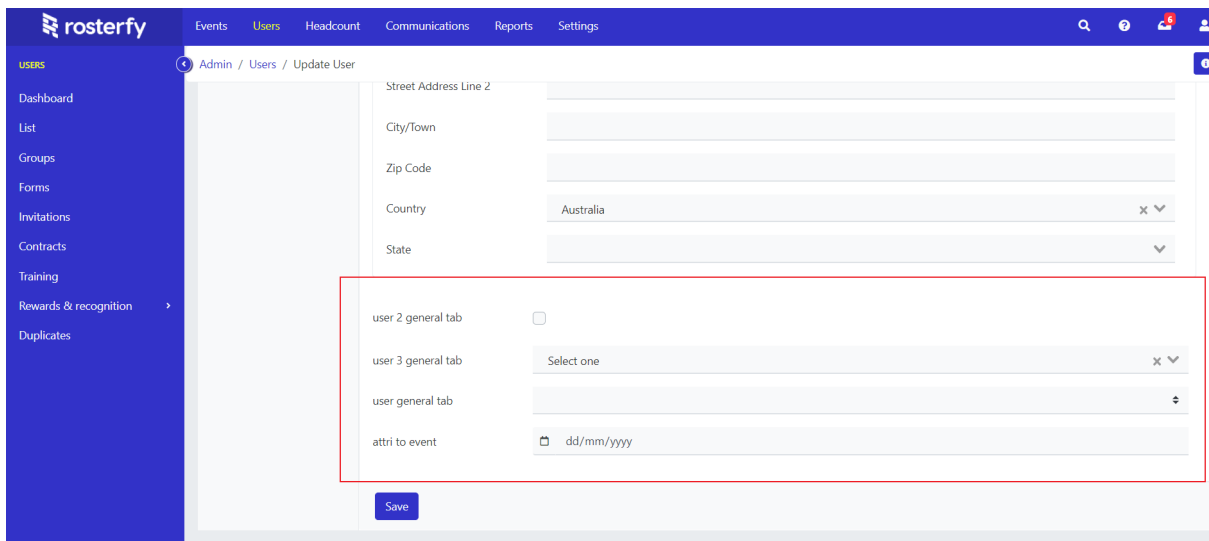
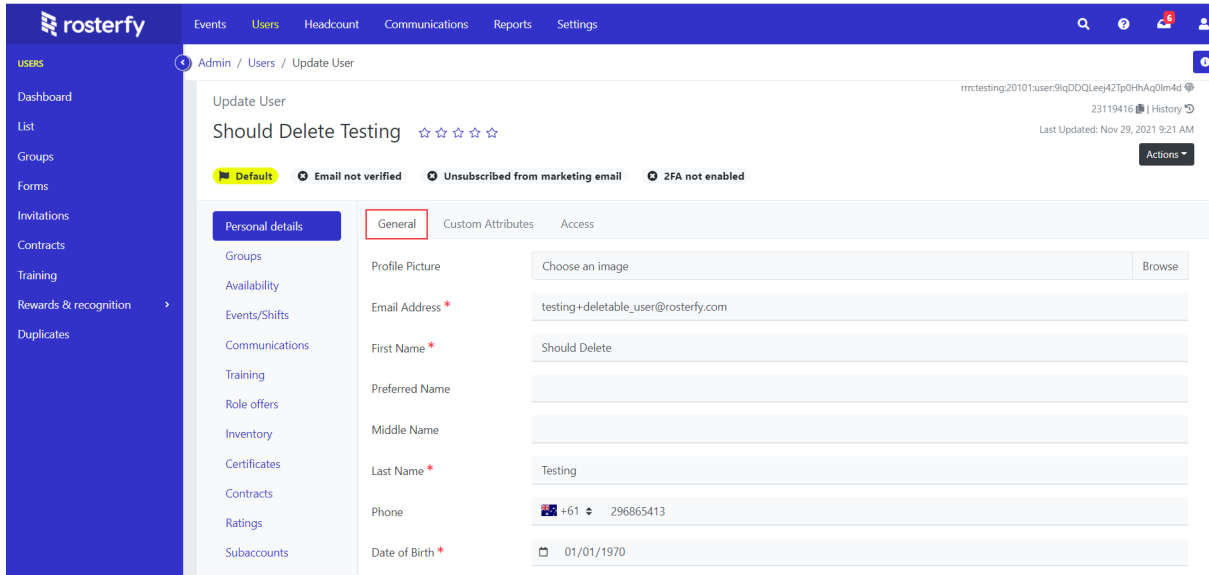
Admins now will have the flexibility to add in custom attributes (i.e. custom fields) to the General tab.

Previously, the General tab was Rosterfy defined, and could not be added to. Now this is possible, by assigning custom attributes that you create to the 'General' category. This is a hard coded attribute category that you will not be able to edit or delete.

As per the screenshots below, you can see you will easily be able to configure the General tab now across all entities (Users, Events, Shifts, etc. etc.). See assigning attributes to the General tab:



See these attributes showing up now in the general tab, for Users, underneath the existing pre-fixed values:



Reorganised Permissions List in Alphabetical Order

A minor update, Admins will notice the Permissions list will now be ordered entirely alphabetically, to help more easily understand and organise your permissions.

rosterfy

Events Users Headcount Communications Reports Settings

Admin / Settings / Advanced / Permission Roles / Update Permission Role

Update Permission Role

Full Admin

General Events Headcount Users Attributes

Name * Full Admin

Permissions

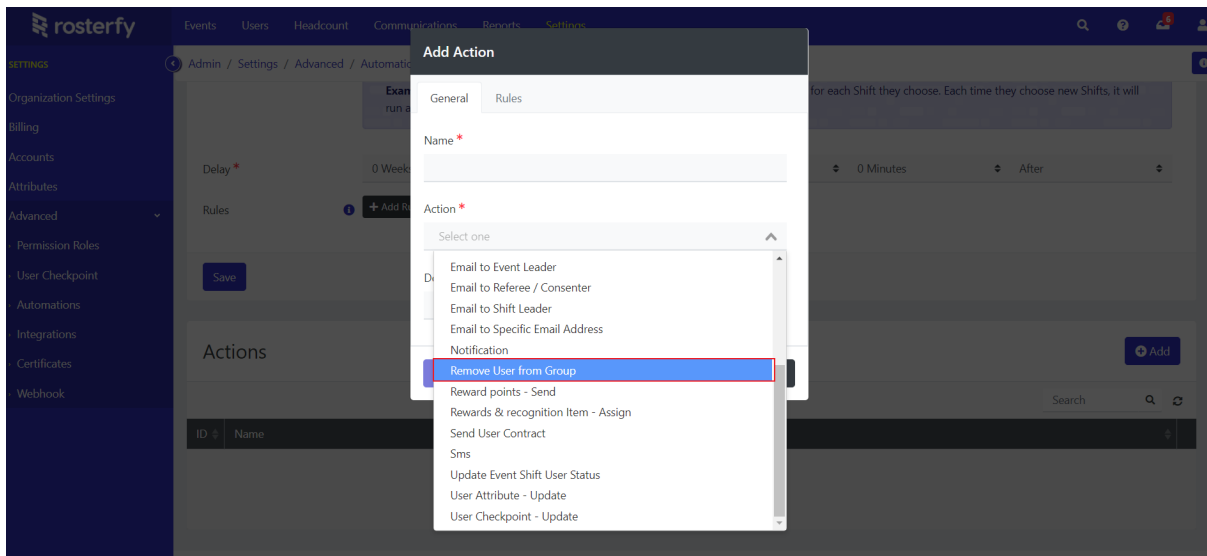
- Account
- Admin Access
- Automation
- Billing
- Certificate
- Communication
- Contract
- EAV
- Event
 - Advanced Settings
 - Automatic Rostering
 - Calendar
 - Create
 - Create with template
 - Delete
 - Leader

Automations

Remove User from Group Automation Action

Admins are now able to set up Automations to perform an additional action, 'remove user from group'.

This is similar to the existing 'assign user to group' but in reverse, it will remove a user from a specified group.



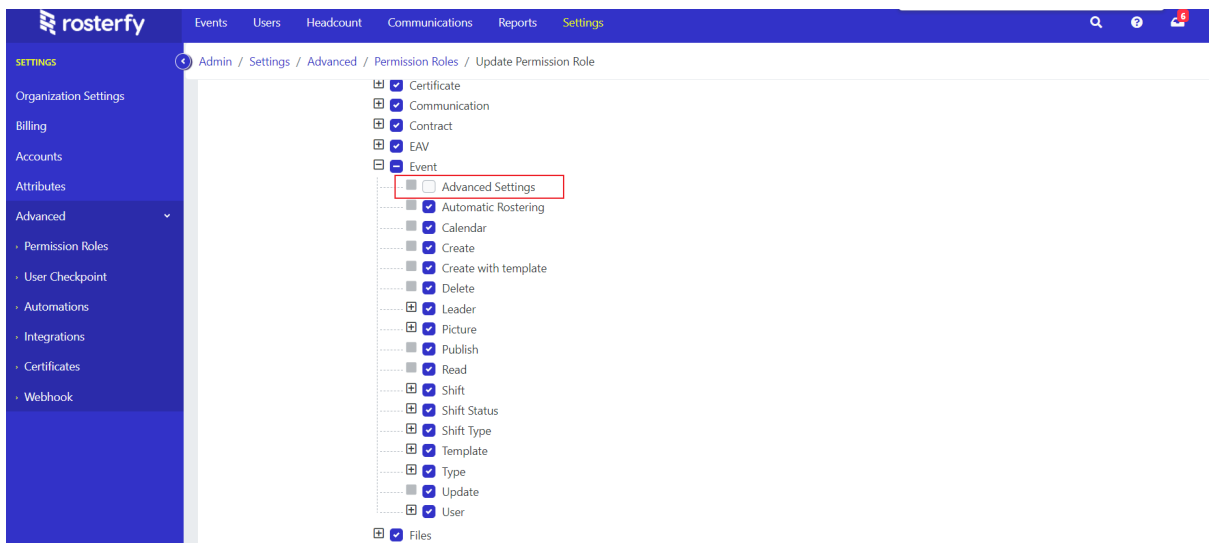
Permissions

Updates to Permissions for Event Visibility

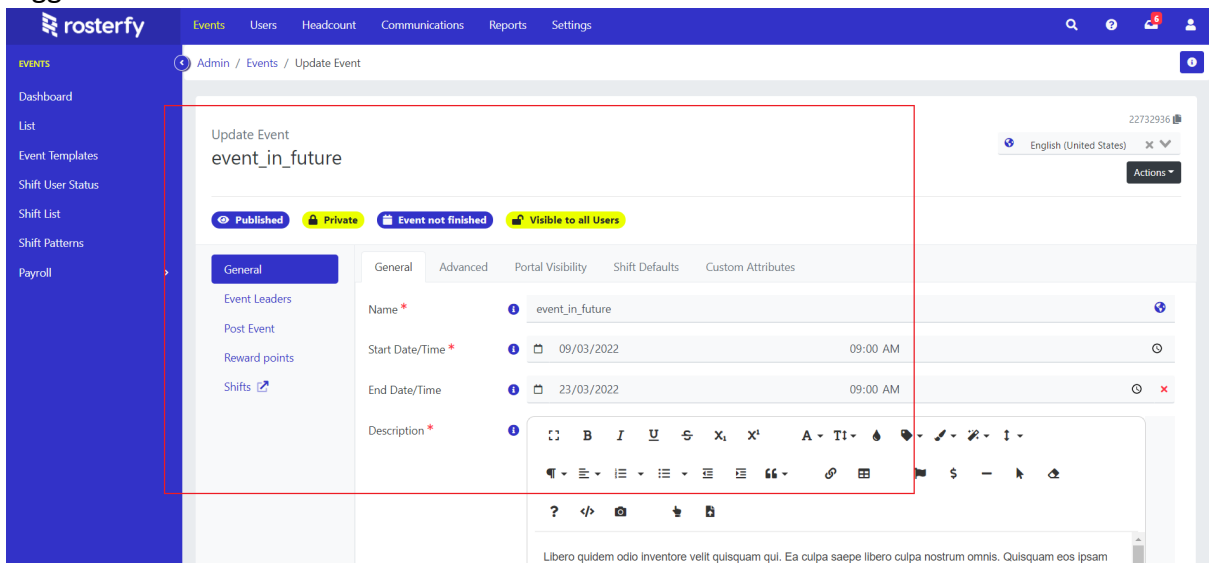
Admins are now able to use and toggle off 'Advanced Settings' within permission roles for events, to hide more details in events for other Admin types.

As you can see from the screenshots below, all additional tabs will be hidden (besides custom attributes).

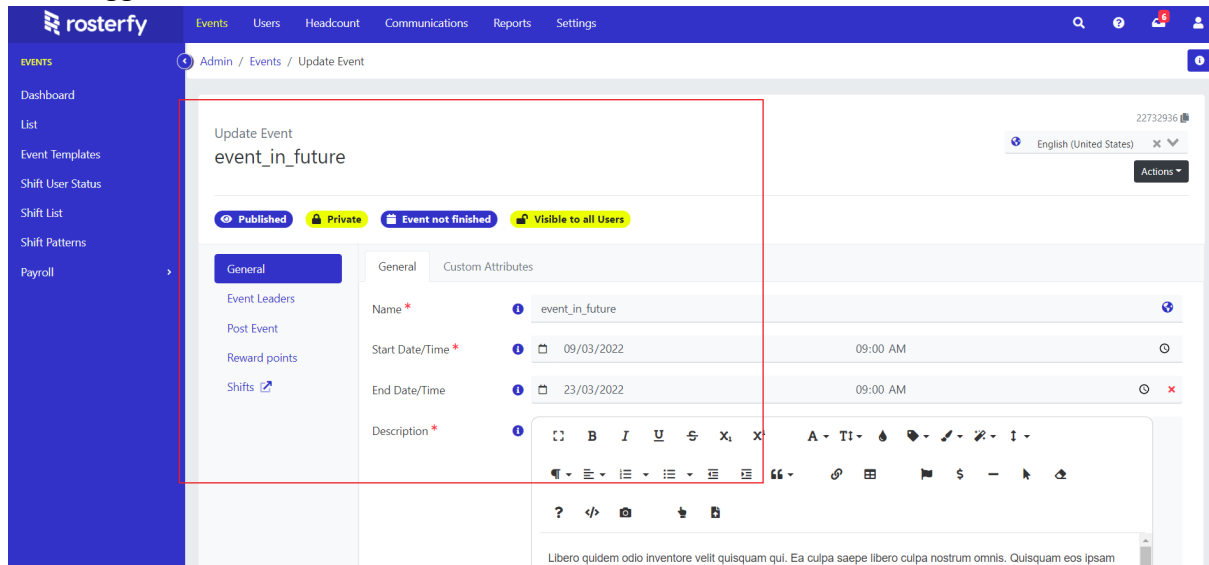
Note that if you are using our newer 'event template' functionality, even if the tabs are hidden, the values will prefill as per your event templates, if filled there.



Toggled on:



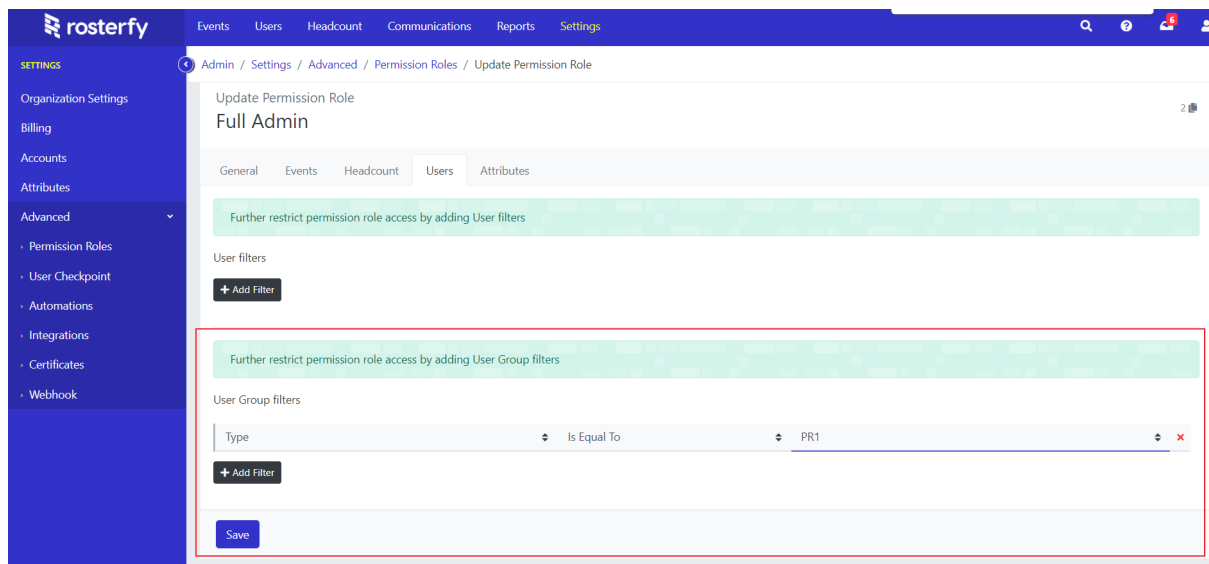
After toggled off:



New Permissions for Admin Permission Roles for Groups Access

Admins are now able to set up for Admin Permission Roles (under the Users tab) filters against Groups access.

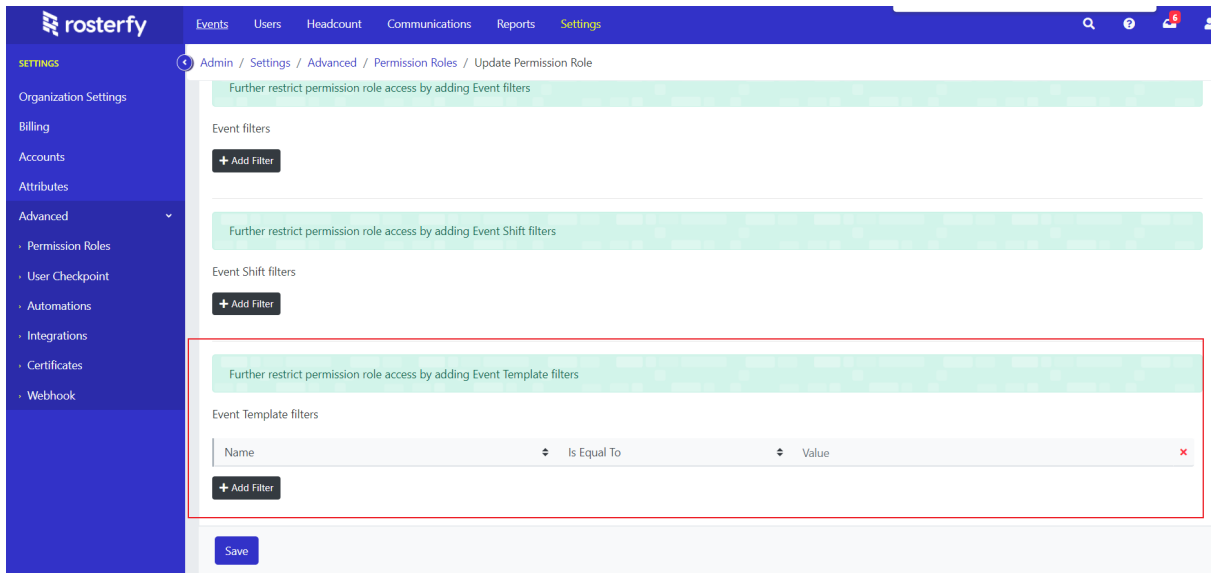
This will restrict, depending on your access, the Groups this particular Admin will be able to have access to. This means accessing, adding people to, editing Groups, etc.



New Permissions for Admin Permission Roles for Event Template Access

Admins are now able to set up for Admin Permission Roles (under the Events tab) filters against Event Template access.

This will restrict, depending on your access, the Event Templates this particular Admin will be able to have access to see, select, edit (if they have permission to) etc.



Reward and Recognition

Hours Per Day for Allocation

Admins now will have additional functionality in the Reward and Recognition module to set up Allocations

For example, in the screenshot below, I can allocate a voucher per 6 hours a staff member/volunteer works in a calendar day. 'A day' is bounded by the account's timezone and midnight-to-midnight. Note that shifts that cross over midnight, will still be considered a shift and contribute to hours on the previous day (i.e. the day that the shift started on).

So if you set up the rule below for example, and a staff member/volunteer works 6-11 hours they will get 1 voucher, 12-17 hours they will get 2 vouchers, and so on.

