

HYBRID
WORKPLACE &
DIGITAL OFFICE

THE FUTURE HAS ARRIVED



New Wave Workspace



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CONTENTS

1. WELCOME TO THE HYBRID	3
WORKPLACE DIGITAL OFFICE: THE	
FUTURE HAS ARRIVED	
2. WHY HUMAN RESOURCES AND	5
FACILITY MANAGEMENT SHOULD	
ADOPT A HYBRID WORKPLACE	
3. HOW WE GOT HERE	8
4. PAST. PRESENT. TO THE FUTURE	10
5. A WORLD OF CHANGE	11
6. HYBRID WORKPLACE CHECKLIST	12
7. CONCLUSION	15

WELCOME TO THE LIQUID OFFICE.

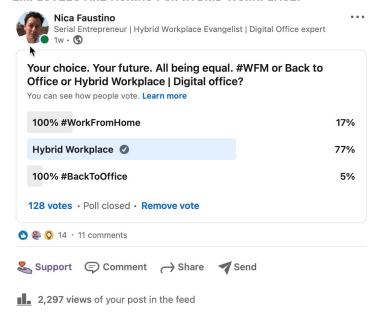


1. WELCOME TO THE HYBRID WORKPLACE & DIGITAL OFFICE

THE FUTURE HAS ARRIVED

A brand new world is emerging after the pandemic: working from home became not only a viable but a desirable alternative for employees all around the planet. At the same time, drawbacks related to people's mental health have been identified everywhere. In this unprecedented scenario, the equation Hybrid Workplace + Digital Office had quickly become the most complete solution for reducing real estate costs and keeping employees safe, productive and, most of all, happy.

EMPLOYEES ARE ASKING FOR HYBRID WORKPLACE:

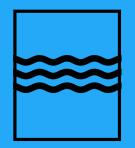


QUICK POLL MADE WITH 128 PEOPLE FROM NICA FAUSTINO'S LINKEDIN

REAL ESTATE, REAL CHANGES

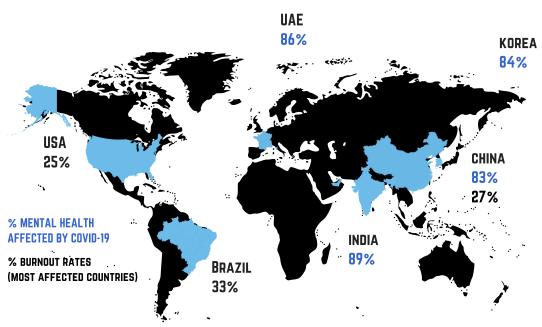
Corporate Real Estate owners and Occupiers quickly understood that a revolution was ahead and approaching fast. They started to negotiate existing leasing contracts, making them flexible and looking for the proverbial win/win outcome. The real estate revolution is just beginning and alternative workplaces are being created at an extremely fast pace globally.





IT'S LONELY AT THE TOP

Although employees of every level of the organisation suffered mental health issues since the rise of the pandemic, executives and Human Resources seem to have struggled the most to adapt according to the survey performed by ORACLE | WORKPLACE INTELLIGENCE.



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BEST OF BOTH WORLDS

As the vaccination roll-out progresses, more and more employers and employees are looking for solutions to balance the equation between WFO (Working From Office) and WFH (Working From Home). The long period of social isolation has shown that employees surely can keep their productivity levels, but they also miss the routine of meeting their colleagues and toggling office and home spaces while the cost of real estate makes it simply unacceptable to leave offices empty or with very low utilisation.

OFFICE OCCUPANCY, BEFORE AND DURING THE PANDEMIC:



IDLE OFFICE SPACE

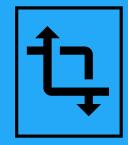
Employees on holidays, sick-days, on-the-road jobs was the normal **before the pandemic**.



EMPTY OFFICE SPACE

Everyone working from home during the pandemic.

ADAPT, TRANSFORM, REBIRTH.



2. WHY HUMAN RESOURCES AND FACILITY MANAGEMENT SHOULD ADOPT A HYBRID WORKPLACE

DIVE INTO THE LIQUID FUTURE



ADAPT AND PROSPER

In the last decade, the corporate world has been through an unprecedented digital transformation. Now, the extended coronavirus pandemic accelerated even more the changes and companies were unable to ignore the data, cost and opportunities presented by this ever-changing scenario. They all need to adapt to survive and prosper under different global rules.

FACILITY MANAGEMENT [WORKPLACE GOALS]

HUMAN RESOURCES [WORKFORCE GOALS]

[01] Hybrid Workplace

_Employees can work from home, work from the office, work from anywhere

[02] Digital Office

_Employees can connect to the services provided to them by the company independently of they are working from.

[03] Right-sizing

_Employers can make datadriven decisions about how much real estate is needed to accommodate their workforce under a Hybrid Workplace environment

[01] Employee well-being

_Employees feel happy to be working for the company

[02] Employee safety at the office

_Employees trust the employers to look after them when working from the office

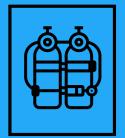
[03] Collaboration | Productivity

_Employees are teamed up into agile and activity based workgroups relevant to their work, driving improvement into productivity

HAPPINESS IS GOOD FOR BUSINESS

And one of the most crucial points of attention for the next decade is how to manage the **satisfaction and sense of belonging of employees**. Smart companies already realised that the - good - employee experience not only makes everyone happier, but also drives faster growth.

WE ALL NEED OXYGEN. LET'S GET SOME FRESH AIR.



FOCUS ON EMPLOYEE EXPERIENCE DRIVES FASTER GROWTH

TO SUCEED, COMPANIES MUST FOCUS ON BOTH EX* AND CX*



76%

of revenue growth leaders rank EX as a top priority in the next 3 years - but only 29% of laggards do



1.8x

Faster revenue growth at companies with high CX & EX versus low CX & EX



89%

of revenue growth leaders say that improved EX leads directly to improved CX



#1 ORGANIZATIONAL CHALLENGE:

FORBES INSIGHTS IN ASSOCIATION WITH SALESFORCE.COM

Execs say their organization is designed to focus on high CX or high EX, but not both

*EX: EMPLOYEE ENGAGEMENT AND SATISFACTION

*CX: MEETING CUSTOMER EXPECTATIONS, DELIVERING CUSTOMER SATISFACTION

EMPLOYEE EXPERIENCE EQUATION

Leverage the Employee Experience Equation to harmonise Culture, Tech and Physical Space and drive significant positive outcomes for all involved.







ATTENTION POINTS

THE BUSINESS CASE: FINANCIAL + WELL-BEING.

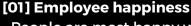
FACILITY MANAGEMENT [WORKPLACE STRATEGY]

HUMAN RESOURCES [WORKFORCE STRATEGY]



[01] Real Estate Cost

_US\$15,000 cost per year per employee per assigned desk _Empty buildings were simply unsustainable financially _Return of entire floors, real estate leases cancellation, ghost towns appeared



_People are most happy when interacting with other people _100% WFH: interactions exclusively over telephone, instant messages or video conferences _Employee burn-out started



[02] Corporate Social Responsibility

_20 km per employee per day commute

_Huge impact on petrol & CO2

_Quest for flexible solutions in

[03] Collaboration Spaces

[02] Employee productivity

to be reported frequently

in the news globally

_Surveys prove that computerbased roles can be as productive when WFH as when WFO, specially when the choice is made by the employee _Agile work and in-person collaboration is fundamental to balance employee productivity in some cases

[04] Physical Space into Collaboration Spaces

workspaces

_Workspaces need to be re-designed to foster collaboration based on different employee groups

[03] Employee well-being

_Employee extended working hours are being reported due to "living at the office" when 100% WFH is implemented

[05] Technology

_Technology as a key ingredient to enable the Hybrid Workplace and productive collaboration between people physically in the office and people working from home _Technology used to achieve a business goal or overarching vision, never as a hollow innovation

[04] Culture

_Young workforces not being integrated, losing the opportunity to learn by observation and close contact _Culture value's being lost due to lack of informal and presential contacts



3. HOW WE GOT HERE?

FACILITY MANAGEMENT
[WORKPLACE STRATEGY]

IO11 BUILDING OCCUPANCYPLANNING STATIC, CONTROLLED
GROWTH, MINOR CHANGES

FOCUSED ON KEEPING THE BUILDING OPERATING EFFICIENTLY AND ITS OCCUPANTS HAPPY

(BEFORE FEB/2020)

PRE-PANDEMIC

HUMAN RESOURCES
[WORKFORCE STRATEGY]

[01] RECRUITMENT

[02] REMUNERATION

[03] CAREER PROGRESSION

[04] EMPLOYEE SATISFACTION

DURING THE PANDEMIC (MAR/2020 TO DATE)

CAREFULLY PUTTING EMPLOYEES ON FURLOUGH SCHEMES
HANDLING DISMISSALS FAIRLY

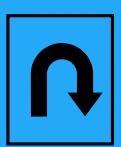
LOOKING AFTER THE MENTAL HEALTH AND SPECIFIC NEEDS OF EMPLOYEES

IO31 PHYCOLOGICAL WELL-BEING
ISOLATION, LACK OF COLLABORATION
AND INTERACTION WITH OTHERS
WERE GREAT CHALLENGES FOR A
HUGE PART OF THE WORKFORCE

LONG HOURS DUE TO 100% WFH AND MENTAL FATIGUE

IO51 ANXIETY
THE PANDEMIC BROUGHT THE
UPSURGE OF SEVERAL FEARS IN
EMPLOYEES' ROUTINE, SUCH AS THE
FEAR OF UNEMPLOYMENT

THE ONLY
WAY TO
MAKE
A U-TURN
IN THE SEA
IS WITH
PLANNING



PEOPLE 100% WFH
TECHNOLOGY ALIGNMENT TO
INTEGRATE AND SETUP EMPLOYEES
AT HOME

UNDER 0% OCCUPANCY
CONTRACTS, ELECTRICITY,
OTHER SERVICES

[01] SHUTDOWN THE OFFICE

FACILITY MANAGEMENT [WORKPLACE STRATEGY]

COVID-SAFE PLACE TO WORK COVID-SAFE SYSTEMS, SOCIAL DISTANCING, CONTACT TRACING

IO21 RE-INVENT THE OFFICERE-DESIGN, RE-THINK, RE-EVALUATE
NEEDS

[03] DIGITAL TWIN

MASS VACCINATION)

AFTER

М

8

DOST-DANDEMIC (DHASE

ADOPTION OF TECHNOLOGY, SPEED OF EXECUTION, AUDIT TRIAL, CONTACT TRACING, CAPACITY PLANNING, MONITORING

[04] HYBRID WORKPLACE

WORK FROM HOME, WORK FROM OFFICE, WORK FROM ANYWHERE (WFA)

[05] COLLABORATION SPACE

RE-THINK OF THE WORKPLACE, REDUCTION OF MEETING ROOMS, INCREASE OF COLLABORATION SPACES, ROLL-OUT OF UNASSIGNED/HOT-DESKS

[06] PRODUCTIVITY ENABLER

WORKPLACE AS A PLACE TO COLLABORATE, MEET TEAM MEMBERS, BE CREATIVE

HUMAN RESOURCES [WORKFORCE STRATEGY]

IO11 ANXIETY
AFTER THIS LONG PERIOD OF
ISOLATION, EMPLOYEES WILL HAVE
TO FACE THE RETURN TO CROWDED
SPACES

IO21 KEEP UP THE GOOD WORK
HOW TO KEEP THE COMMUNICATIONS
AS CLOSE AS THEY WERE IN THE
PANDEMIC PERIOD? LESSON
LEARNED, LESSON APPLIED.

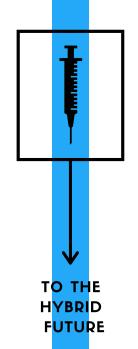
IO31 ADJUST TO THE HYBRID

AS THE HYBRID WORKPLACE AND
DIGITAL OFFICE CEMENT AS THE
STANDARD SCENARIO, COMPANIES
WILL HAVE TO GATHER SOLUTIONS
BOTH FROM WFO AND WFH THAT
WORK PERMANENTLY

IO41 PRODUCTIVITY METRICSCONTROL RESULTS, NOT PEOPLE

IN A LIQUID REALITY, HOW CAN COMPANIES BUILD A CULTURE AND INTEGRATE PEOPLE?





4. PAST, PRESENT, TO THE FUTURE

IT'S ALL ABOUT BALANCE



PRE-PANDEMIC (BEFORE FEB/2020)

STRATEGY

FACILITY MANAGEMENT [WORKPLACE

90% OFFICE BASED

DURING THE PANDEMIC (MAR/2020 TO DATE)

100% WFH (HOME-OFFICE BASED)

DOST-DANDEMIC (PHASE 1, 2, 3 AFTER MASS VACCINATION)

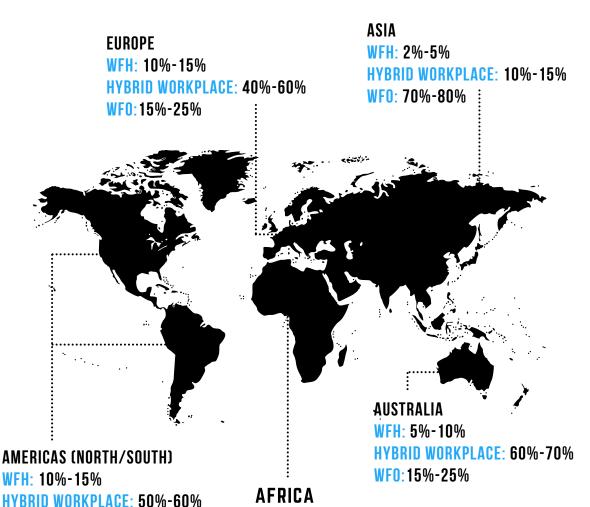
HYBRID WORKPLACE
& DIGITAL OFFICE
_30%/50%/70% OFFICE SPACE
REDUCTION
_2-3 DAYS PER WEEK WFH

5. A WORLD OF CHANGE

HOW WILL WE SETTLE AFTER THE PANDEMIC?

FROM 3/4 TO A WHOLE LIQUID WORLD





WF0: 15%-20%

WFH: 3%-10%

HYBRID WORKPLACE: 15%-20%

WF0: 60%-70%

SOURCE: NEW WAVE WORKSPACE GLOBAL SURVEY 2021

6. HYBRID WORKPLACE CHECKLIST



HOW CAN WE PULL THIS OFF?

Leverage technology to better understand your employees' needs, constantly communicate with them and help them to feel safe when WFH, WFO or WFA (Working From Anywhere).

Adopt One App to become everyone's remote control, passport for a safe return to the office and happy workforce.

WORKPLACE CHECKLIST

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W	WHAT TO DO?	HOW TO Do IT?
People	[01] People flow [02] People Finder	Carefully manage people flow to, at and from the office Develop the ability to find where people are working from
Workplace	[01] Occupancy	Define the min., max. and ideal workplace occupancy
	[02] Social Distancing	Post floor signage; desk signage; one-way system
	[03] Service on-demand	Enable service requests from one integrated system
	[04] Digital Twin	Duplicate the physical office as Digital, accessible through one system; office everywhere
Collaboration	[01] Employee bubbles	Define workplace and workforce policies ensure that only those who are supposed to be in the office are allowed in (desk booking, room

booking, access control)

WORKPLACE CHECKLIST



WHAT ABOUT?

WHAT TO DO?

HOW TO DO IT?

Collaboration	[02] Technology	Adopt video collaboration; document collaboration; electronic doc signature; access control
Safety	[01] Employee surveys	Regularly gather valuable employee insights through polls, surveys
	[02] Employee self-assessment	Roll-out easy to self-assess covid insights
	[03] Employee vaccination tracking	Track employee vaccination
	[04] Contact Tracing	Leverage technology for contact tracing

WORKFORCE CHECKLIST

WHAT	
ABOUT?	

WHAT TO DO? HOW TO

ABOUT?	TO DO?	DO IT?
Well-being	[01] Social Distancing	Safety for return through people flow control
	[02] Surveys	Always check what the employees wants to do
	[03] Self-assessment	Covid self-assessment, well being
	[04] Vaccination tracking	Build a vaccination status map
	[05] Contact Tracing	Data security and clarity on contact tracing protocol; health, safety and privacy
Learning & Development	[01] Surveys	One integrated system to collect information; data mining; insightful analytics for decision making

WORKFORCE CHECKLIST

WHAT ABOUT?	WHAT TO DO?	HOW TO DO IT?
Integration	[01] Employee bubbles	Ensure those who need to be together are allowed in the building on same days for collaboration, teamwork and socialisation
	[02] Employee mix at the office	Digitally setup working groups to maximise performance and team work
Community	[01] News	Community news platform; post, read, like, forward posts safely within the company; social digital integration
	[02] Onboarding	Clear and joyful content to welcoming new team members, engaging old and new employees
	[03] Feedback system	Safe place for candid feedback; awards for best ideas; the company listens to its employees
Well-being	[02] Surveys	Regular heart beats to understand employees' desires
	[03] Self-assessment	Roll-out covid self-assessment, well being surveys, polls
	[04] Vaccination tracking	Build a vaccination status map
	[05] Contact Tracing	Data security and clarity on contact tracing protocol; health, safety and privacy
Diversity	[01] Diverse teams assembling	Knowing the employees profiles, it's possible to mix more diverse people, to actively assemble diverse teams, promoting inclusion



WORKFORCE CHECKLIST

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WHAT ABOUT?

WHAT TO DO? HOW TO DO IT?

Analytics

[01] Sensor data (insights)	Leverage IoT (Internet of Things), sensor technology to gather occupancy data
[02] Human data (insights)	Leverage human generated data and cross check with IoT, to improve quality of insights and avoid false positives
[03] Interaction data (insights)	Spend time to understand the data and generating insights for decision making

7. CONCLUSION

ADOPT THE INEVITABILITY OF THE HYBRID WORKPLACE AND DIGITAL OF FICE

Understand your workforce desires, embrace technology passionately and embark on the journey ahead where the physical blends with the digital and the world becomes a better place.

Join us on this journey!

We learn, we share.

THE LIQUID OFFICE.





WE ARE NEW WAVE WORKSPACE

"EMPTY YOUR MIND. BE FORMLESS, SHAPELESS, LIKE WATER.

PUT WATER INTO A CUP, IT BECOMES THE CUP.

PUT WATER INTO A TEAPOT, IT BECOMES THE TEAPOT.

WATER CAN FLOW OR CREEP OR DRIP OR CRASH."

BRUCE LEE

New Wave Workspace is a flexible workspace platform that enables the Hybrid Workplace | Digital Office in partnership with our clients and partners globally. If we're living in a liquid ever-changing world, we have to be water. **For a liquid workspace**, **a new wave is coming**.

Join us on this journey!



