

Provider to Provider Pre-Admission Transition Checklist

Name of Individual:		
Obtained from current provider	Yes	No
1. Demographic information (name, DOB, nickname, parent/guardian information)		
2. Medical history and information (family history, medication history, surgical history, allergies, most recent testing/labs, current diagnoses, current list of doctors and next scheduled visits)		
3. Documentation of intellectual disability diagnosis		
4. Information about medical equipment, appliances, and/or assistive technology		
5. Mental health history and information (psychiatry, therapy/counseling, other mental health services, psychiatric hospitalizations, current diagnoses, current list of mental health providers and next scheduled visits)		
6. Current medication and treatment log information		
Ensured records transfer	Yes	No
1. All medical and behavioral health records are transferred from current provider to new provider.		
2. Current provider has requested current physician forward medication and treatment orders to new provider, new pharmacy, and new physician (if applicable) prior to admission.		
Ensured visits to new provider	Yes	No
1. The individual visits the new provider as much as possible prior to admission to meet with new housemates. (This may include inviting the individual over for lunch/dinner or activities such as movie night, parties, etc.)		
2. The individual has met with as many new caregivers as possible prior to admission.		
3. Individual is comfortable with new residence prior to admission.		

Signature - Home Supervisor, New Provider

Date

References:

American College of Physicians. (2016). Intellectual Disabilities/Developmental Disabilities (ID/DD). Retrieved on September 9, 2021 from https://www.acponline.org/system/files/documents/clinical_information/high_value_care/clinician_resources/pediatric_adult_care_transitions/gim_dd/idd_transitions_tools.pdf

Pennsylvania Department of Human Services. (2018, September 1). Pennsylvania Preadmission Screening Resident Review (PASRR) Evaluation Level II Form. Retrieved on September 9, 2021 from <https://www.dhs.pa.gov/providers/Providers/Documents/PASRR/Level%20II%20PASRR%20Evaluation%20Form.pdf>

Pennsylvania Department of Human Services. (2018, September 1). Pennsylvania Preadmission Screening Resident Review (PASRR) Identification Level I. Retrieved on September 9, 2021 from <https://www.dhs.pa.gov/providers/Providers/Documents/PASRR/Level%20I%20PASRR%20Identification%20Form.pdf>