🔁 Safely You | Resident Discovery Document

Engagement begins with discovery.

Connecting with your residents—and to their past experiences—is key to engaging them in conversations and recreation. That begins with learning about their history, relationships, and routines. This discovery is critical to knowing them as individuals so you can develop meaningful engagement for them, which reduces their risk for depression, anxiety, declining strength and mobility, and even falls.

This is a starting point for your team if you don't have a discovery process in place. You can complete the document with the resident and their family, if needed. Complete this document for each resident upon move-in, then then have staff review it before providing care.

Personal Story			
Preferred name		Preferred hand	Left Right
	nd history (Where are you from? A house/apt/on a farm?)	? Who do you and did you li	ve with? What type of plac-
Marital history and	l status (Who is involved? Who I	nas been involved? How do	you feel about them?)
The most importa	nt people in my life are:		
Name	Relationship	Name	Relationship
Name	Relationship	Name	Relationship
Work history (What jobs have you had in your life?)			
Important live eve	nts (What are some important t	hings that have happened	to you?)
Do you have a spiritual or religious practice?			



RESIDENT DISCOVERY DOCUMENT - CONT'D

Interests			
What did you and do you like to do for fun?			
What's your favorite activity?			
What would you like to do if you had the money/time/skill?			
Routine			
When entering my room, please:			
I get up at:			
I like to go to bed at:			
Likes/Dislikes			
Likes/Dislikes My favorite music is:			
My favorite music is:			
My favorite music is:			
My favorite music is:			
My favorite music is: My favorite snacks are:			
My favorite music is: My favorite snacks are: I love to talk about:			
My favorite music is: My favorite snacks are:			
My favorite music is: My favorite music is: My favorite snacks are: I love to talk about: I prefer to not talk about:			
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