

## Transportation Trends & the Economic Environment

Keller Logistics Group Customer Summit 2021

| October 6, 2021 |

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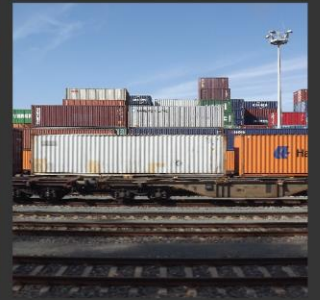


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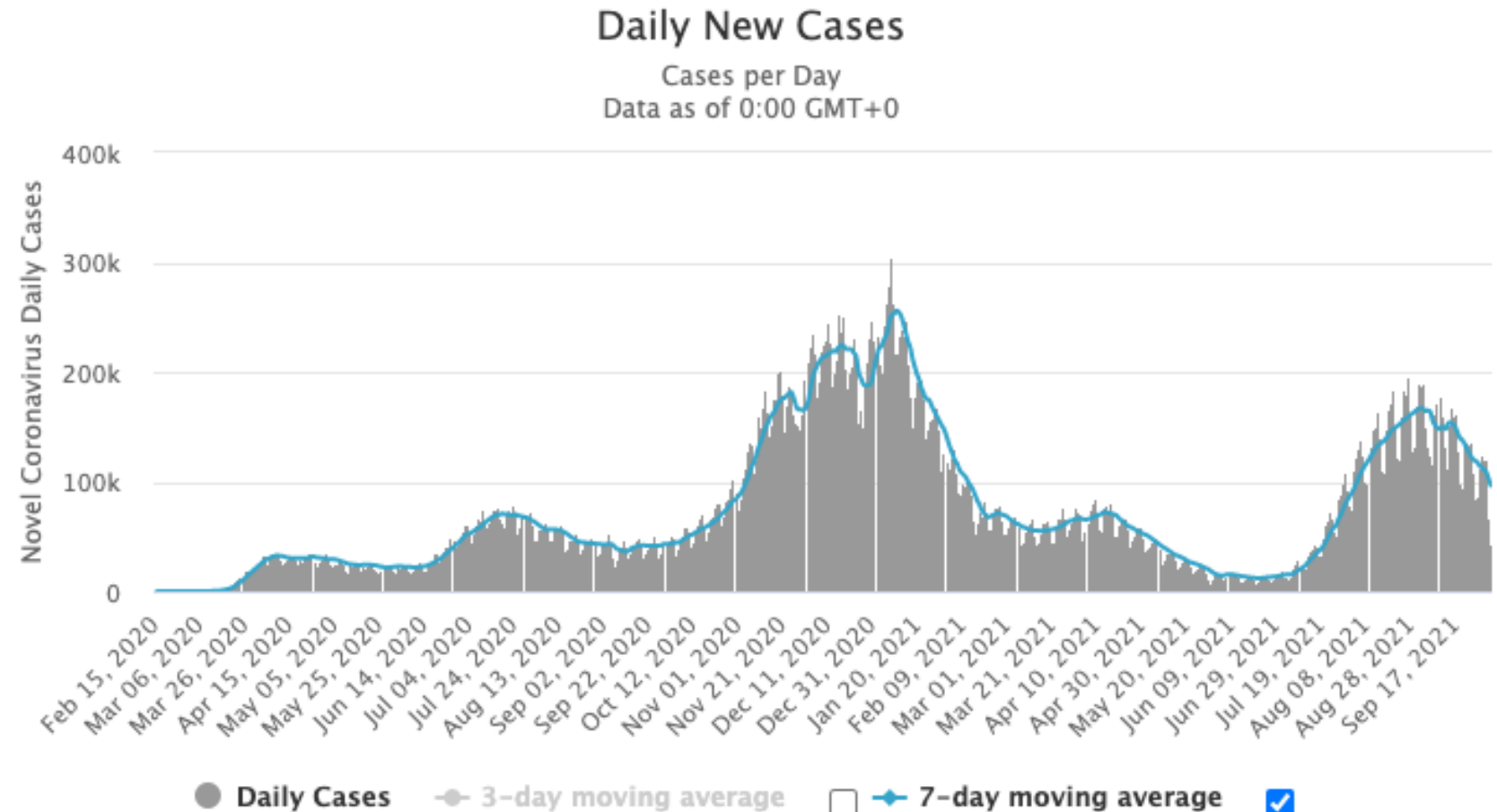
**[www.FTRintel.com/Keller2021](http://www.FTRintel.com/Keller2021)**

# The Wildcard...

## COVID-19

### *U.S. New Positive Cases*

#### Daily New Cases in the United States

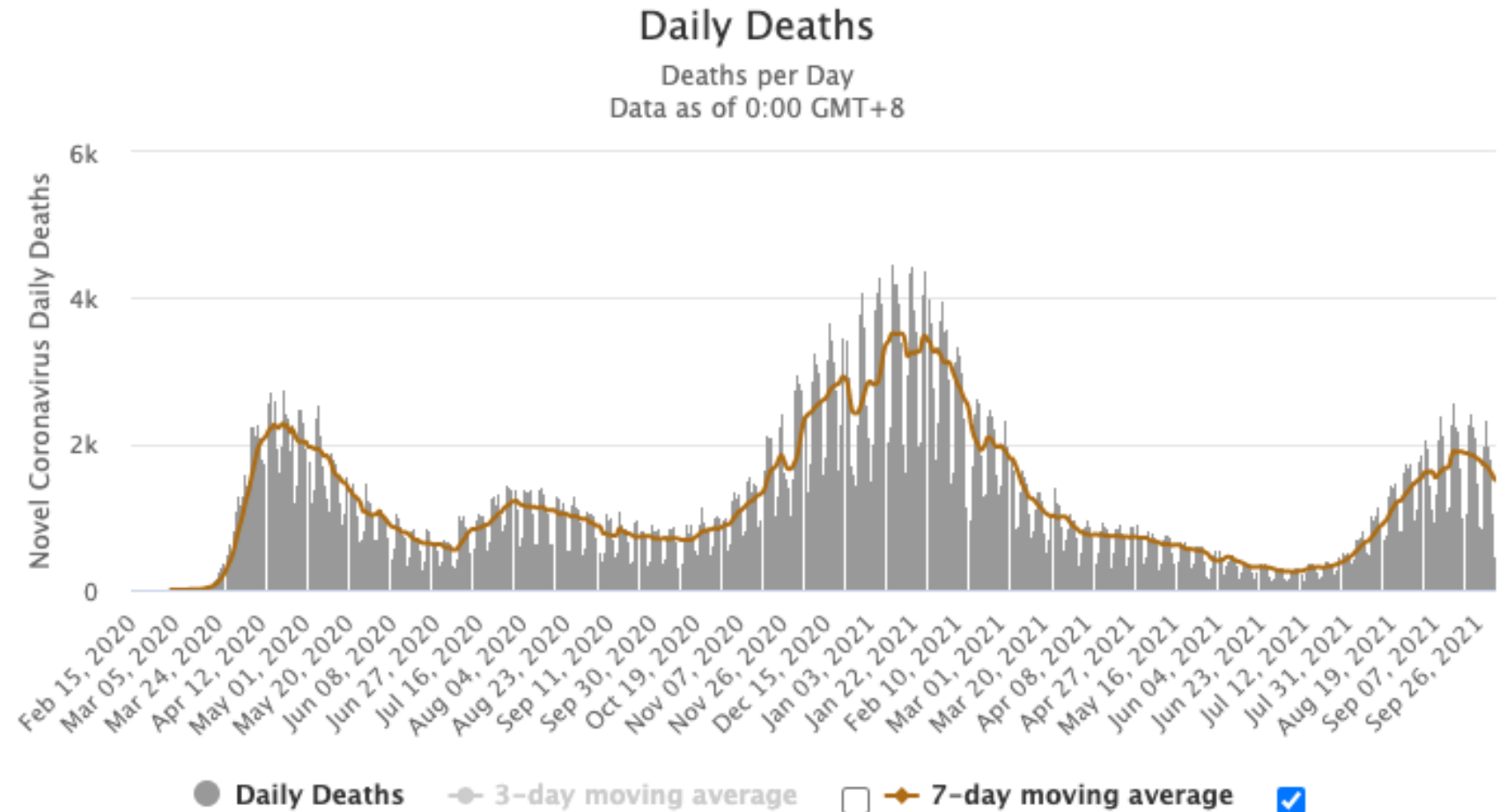


# The Wildcard...

## COVID-19

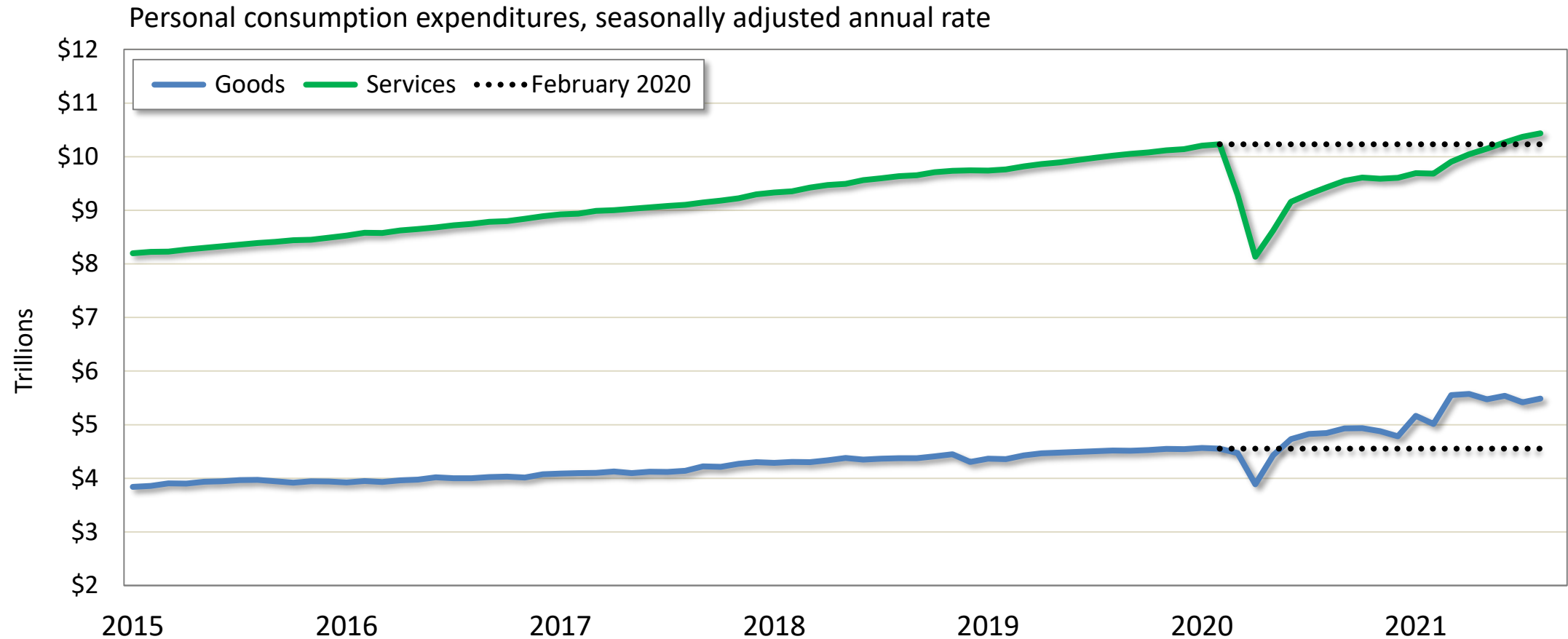
### *U.S. Daily Deaths*

## Daily New Deaths in the United States

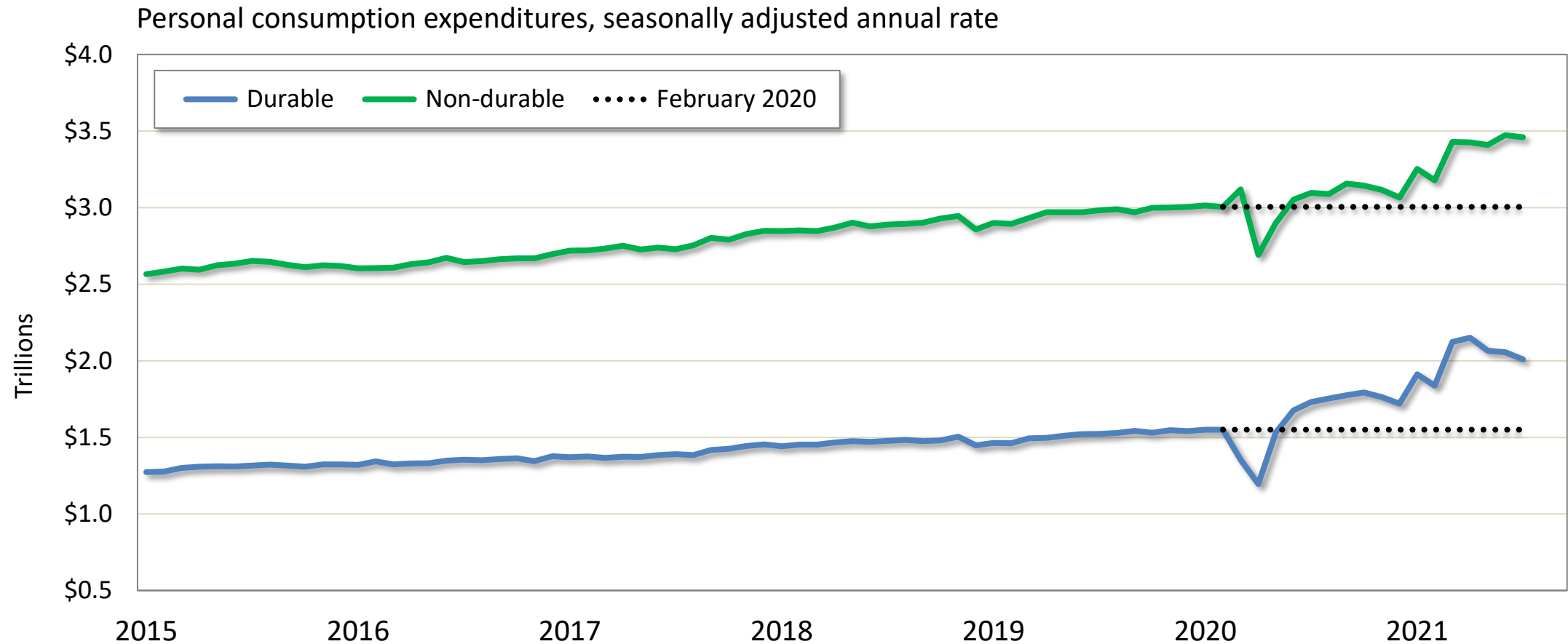


# Economy

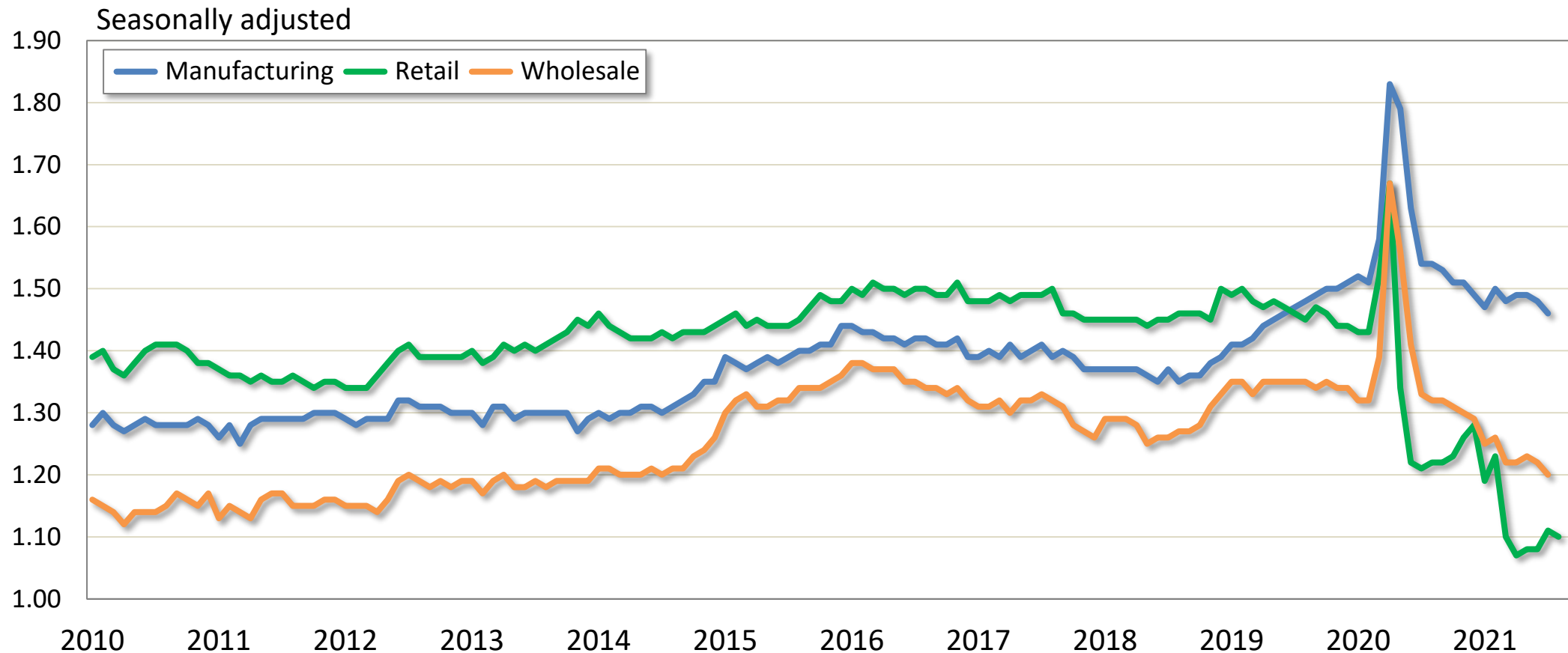
# Spending on goods and services



# Spending on goods

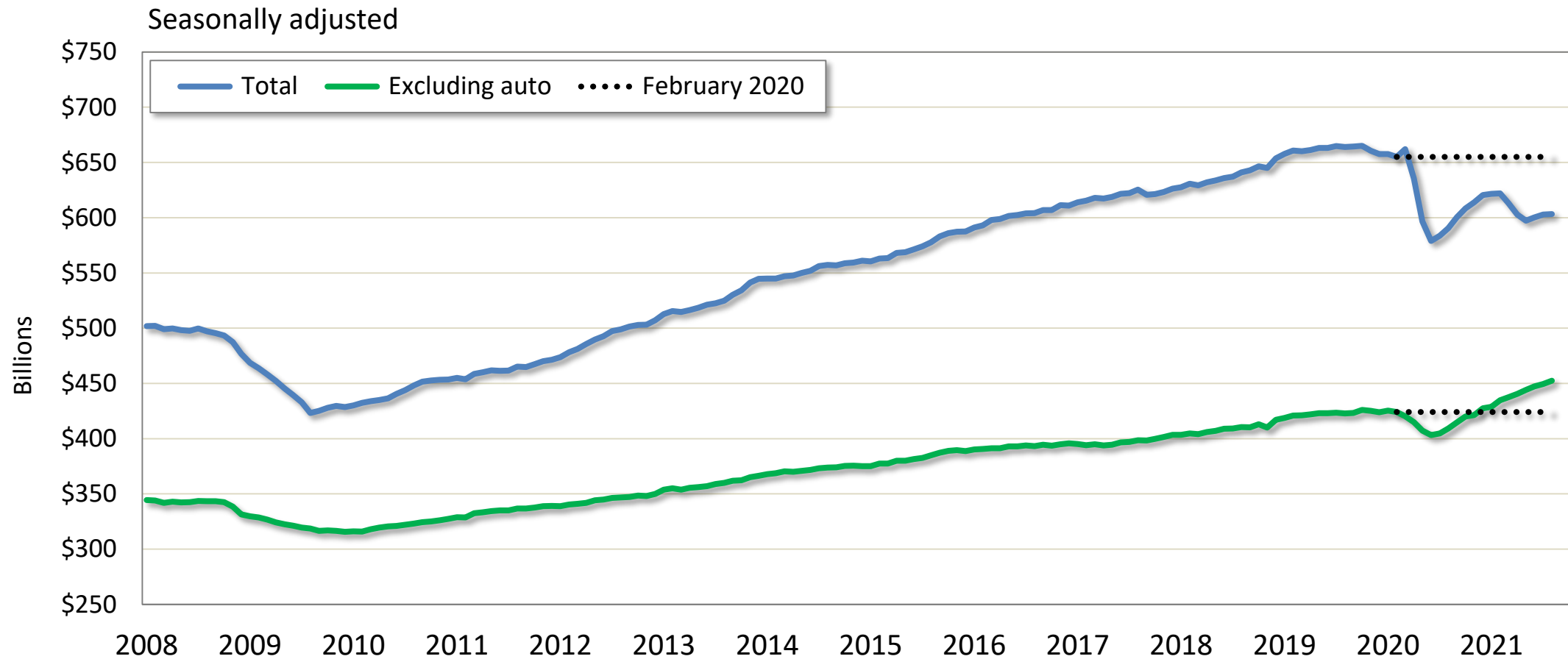


# Inventories-to-sales ratio

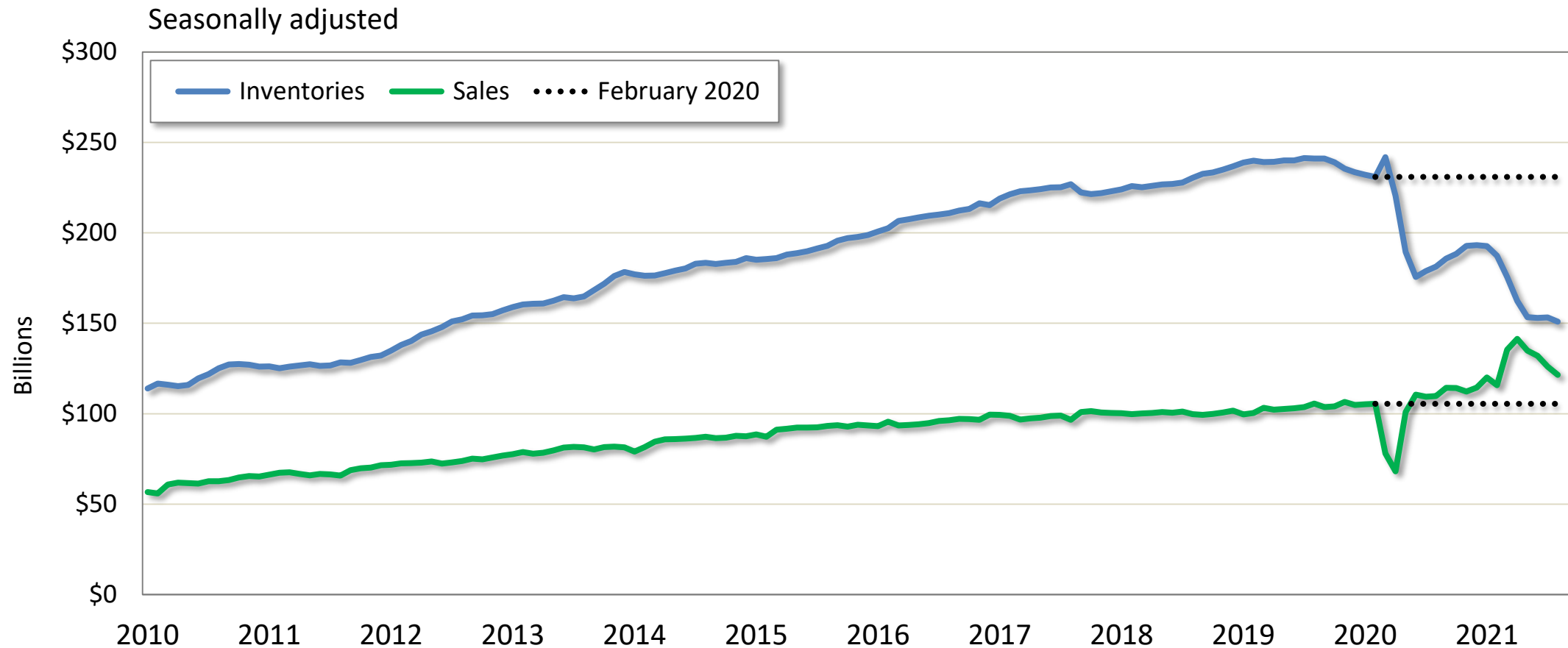




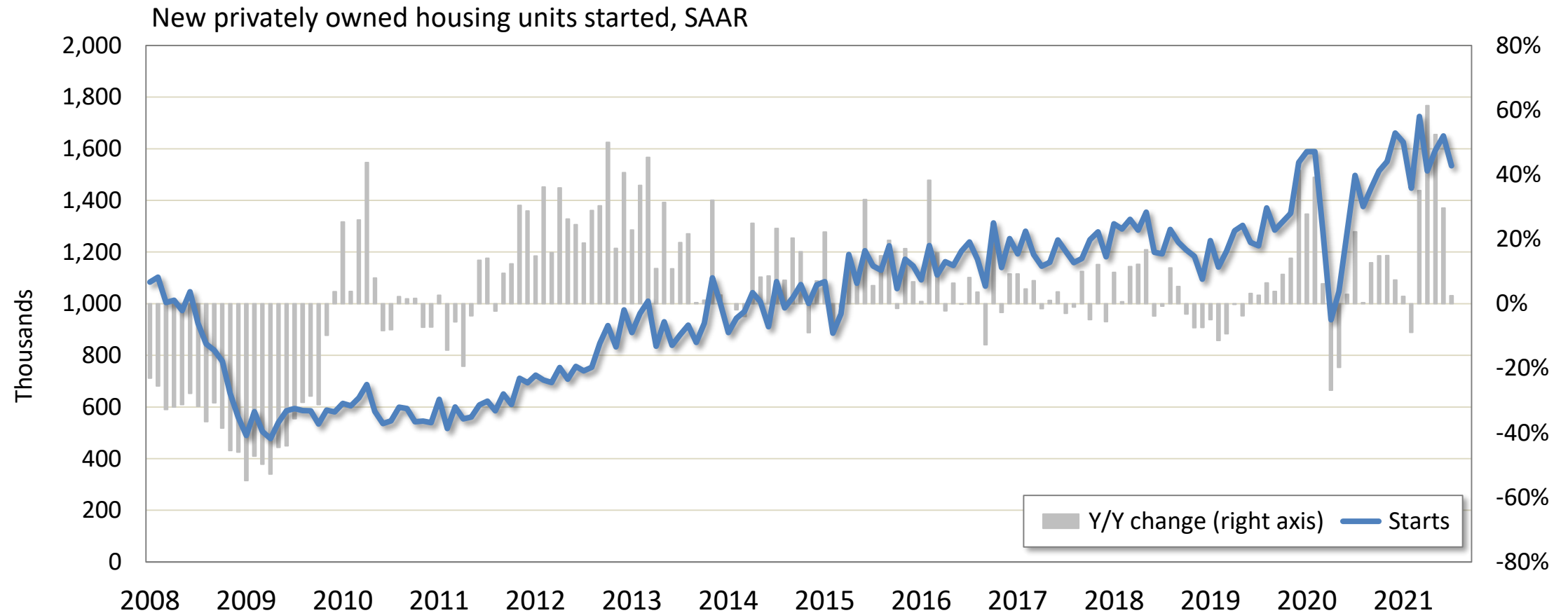
# Retail inventories



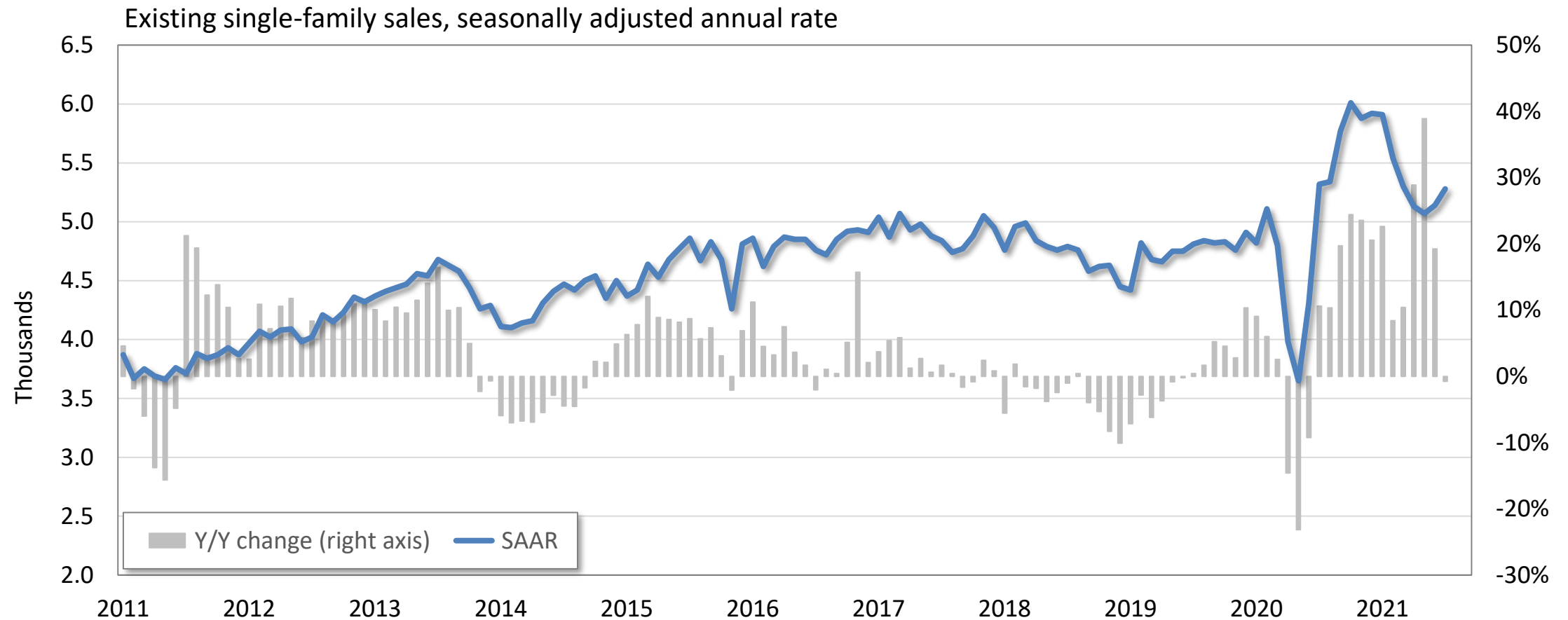
# Retail automotive inventories vs. sales



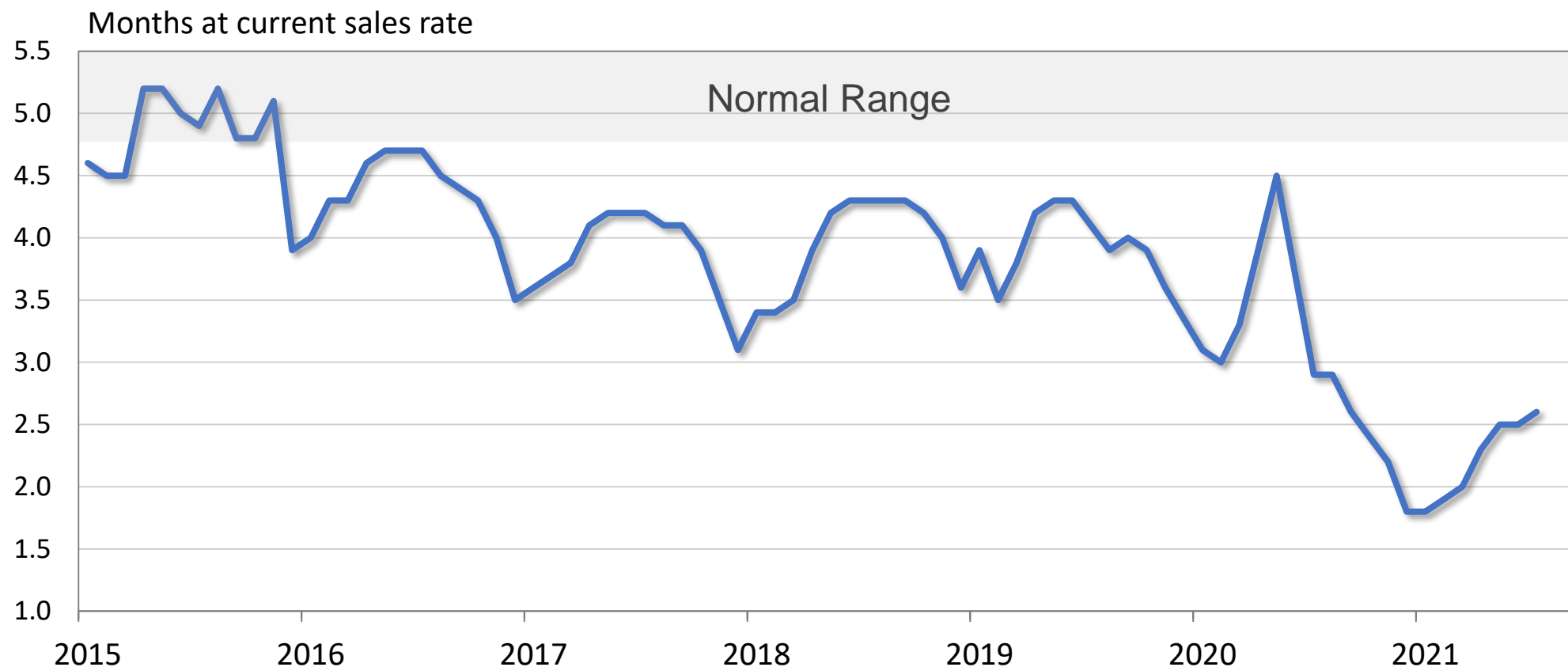
# Housing starts



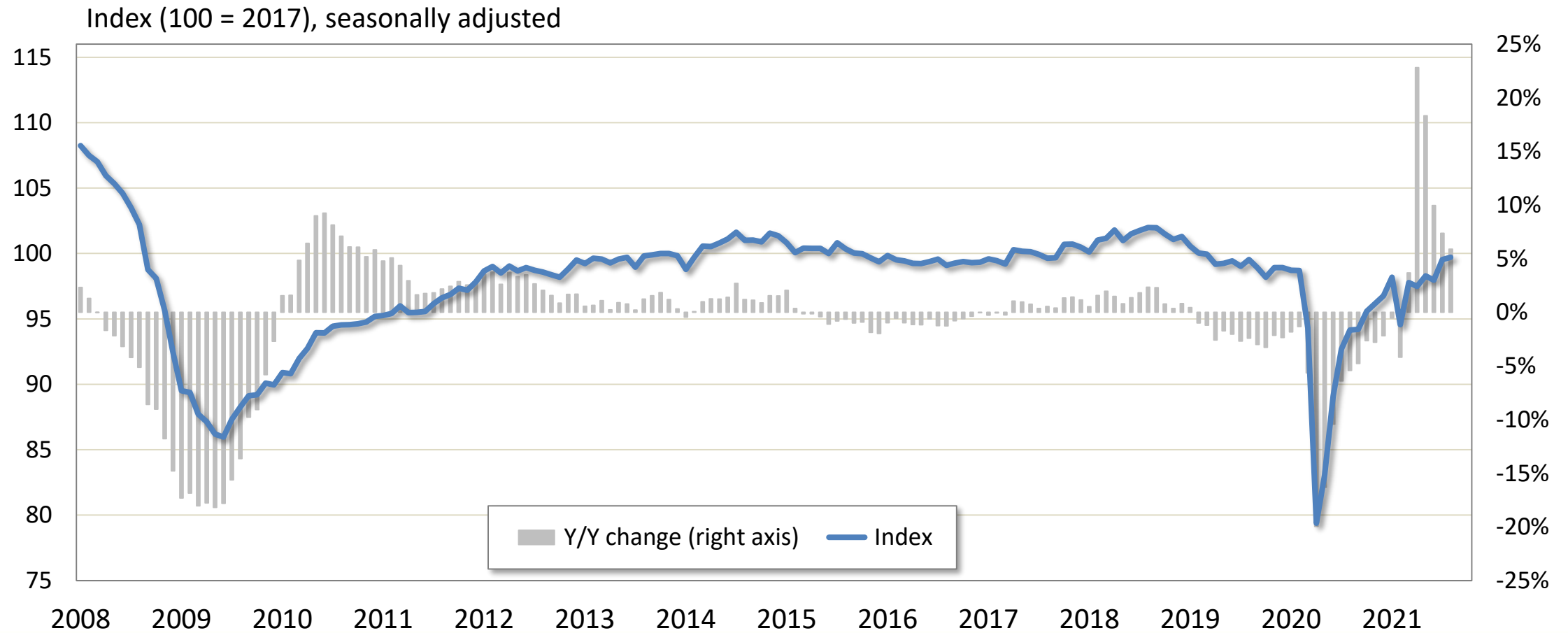
# Sales of existing homes



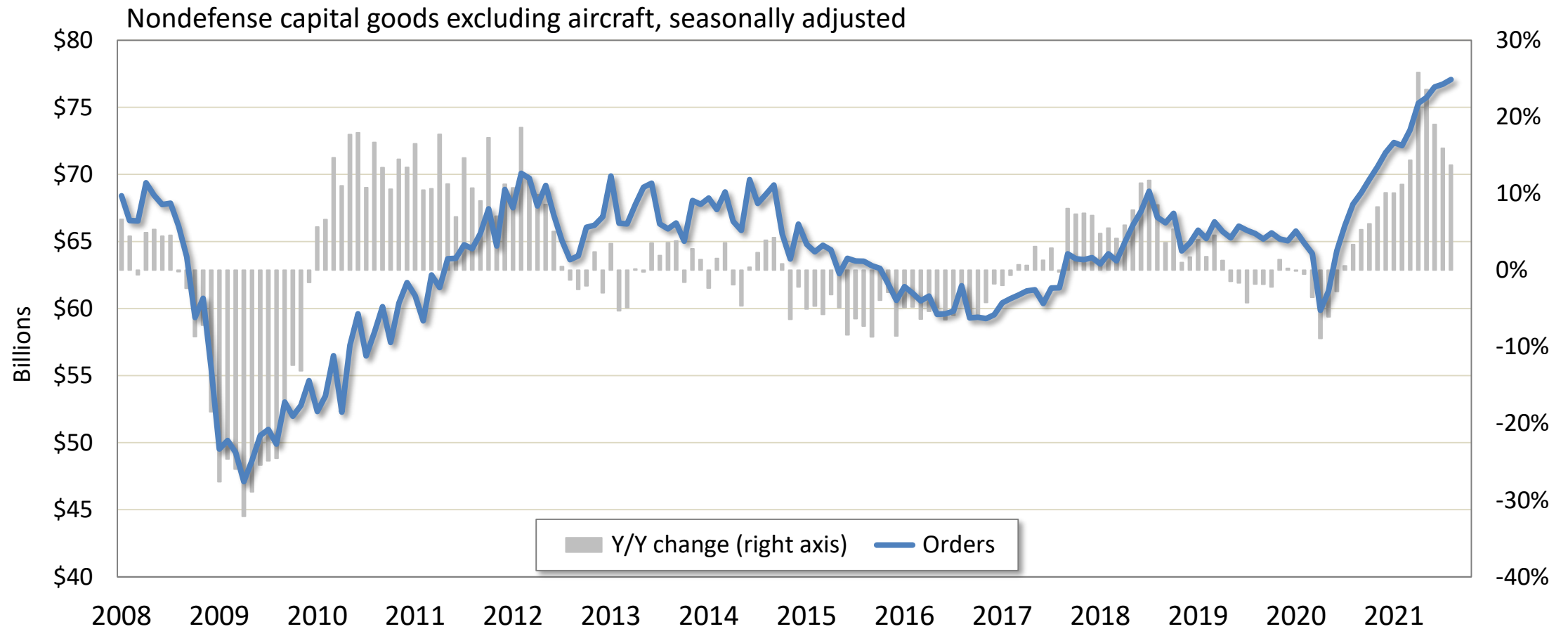
# Supply of existing homes



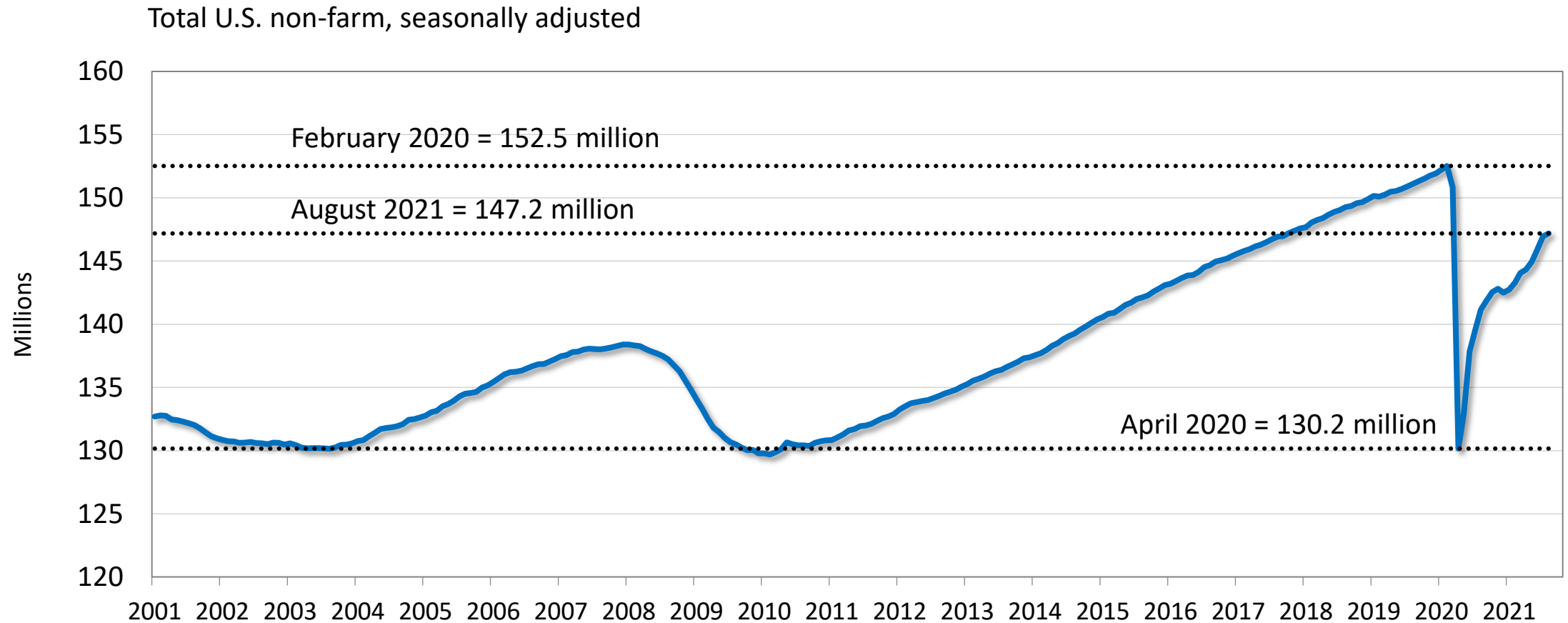
# Manufacturing output



# Core capital goods orders

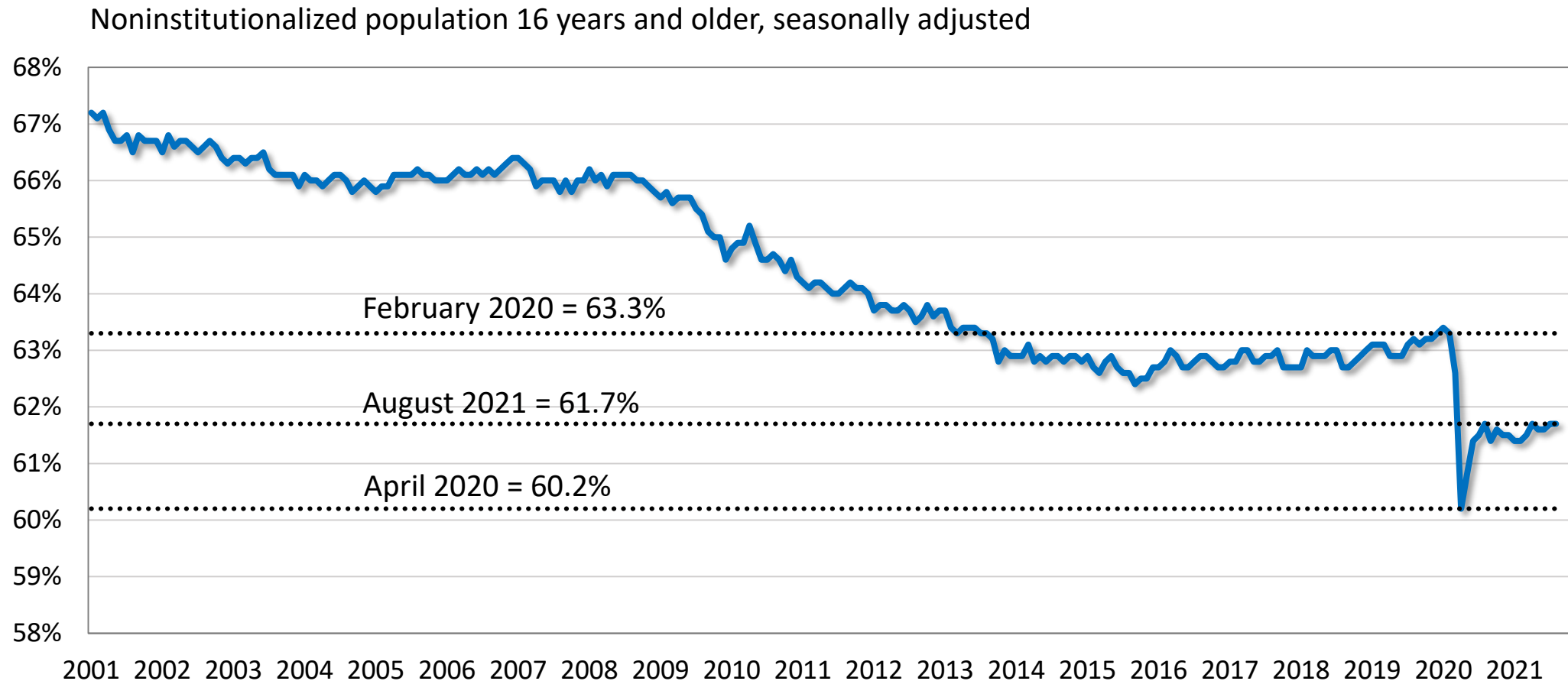


# Payroll employment





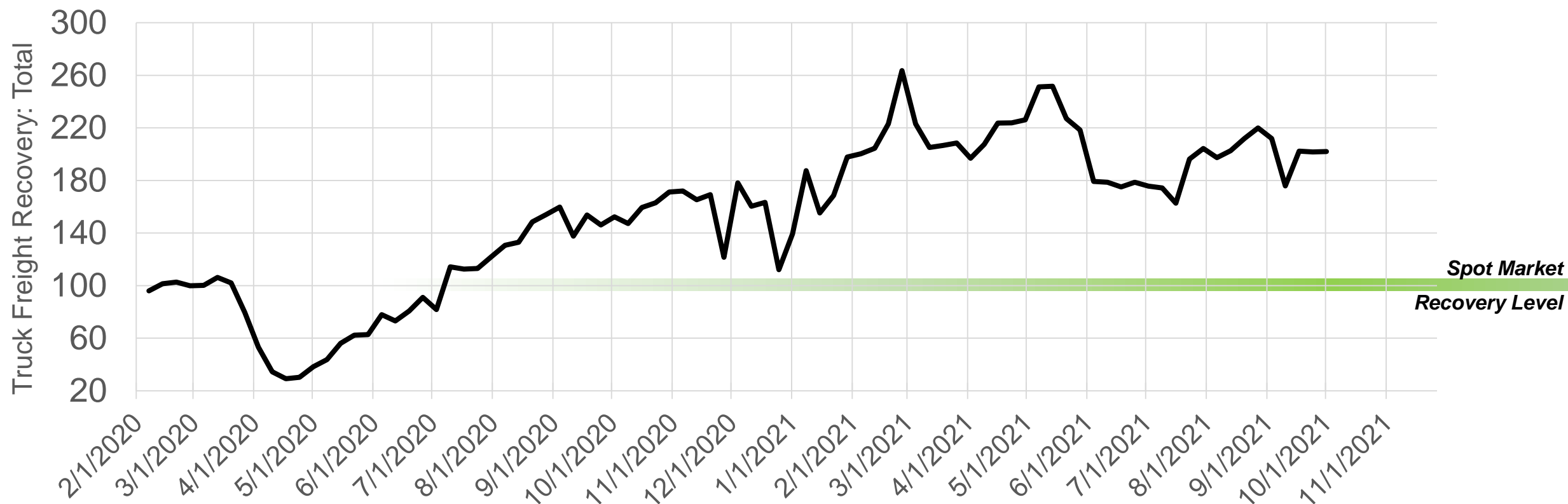
# Labor participation rate



# Trucking

# COVID-19 Truck Freight Recovery Index

**Total Spot** (100 = Full recovery to pre-pandemic volumes)



Last Updated: 10/4/2021

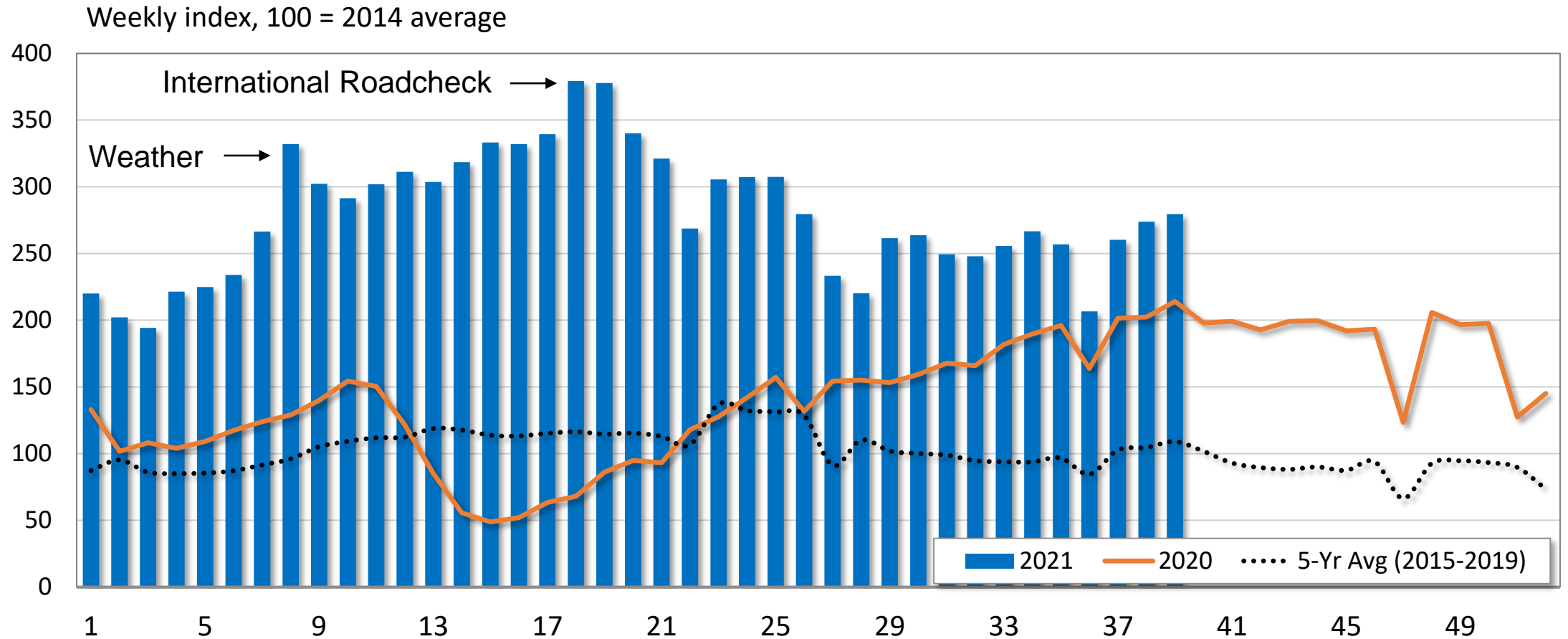
Source: Truckstop.com Spot Market Insights  
Analysis by FTR | Transportation Intelligence™



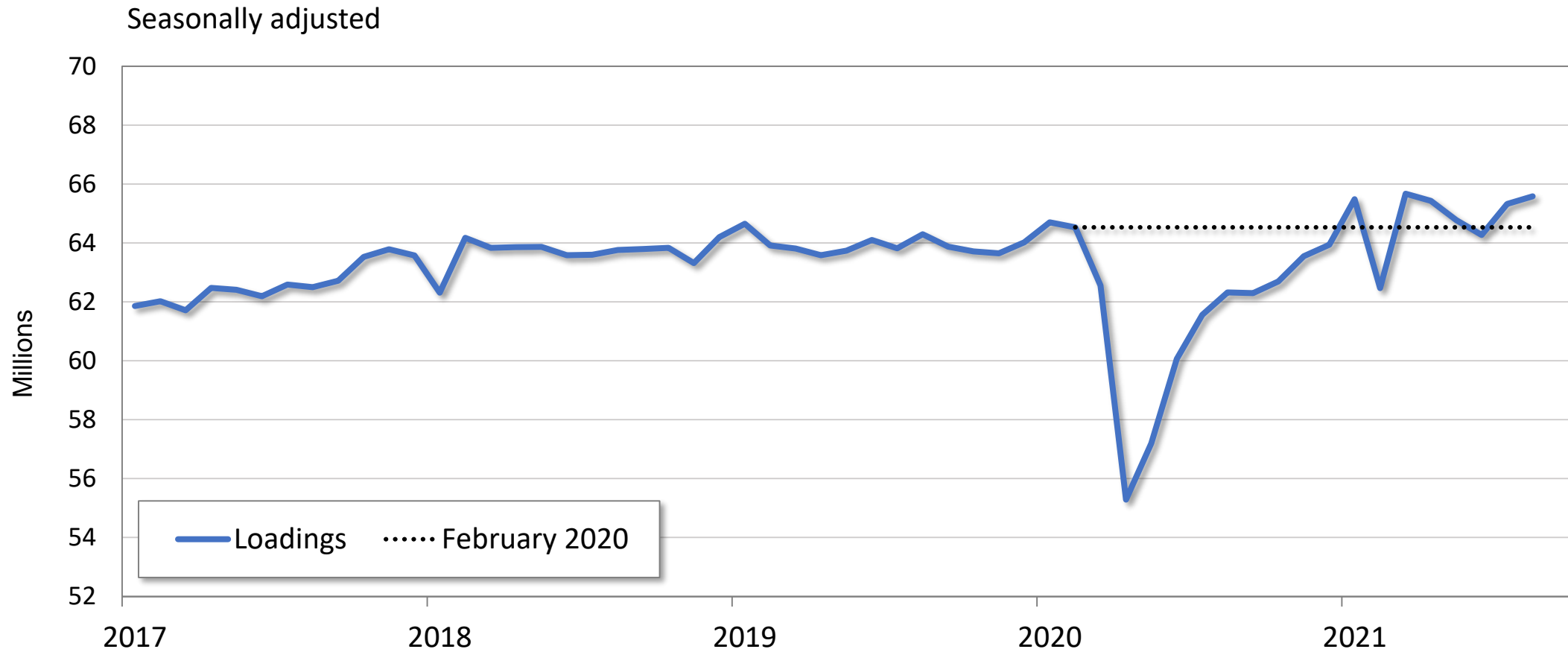
+



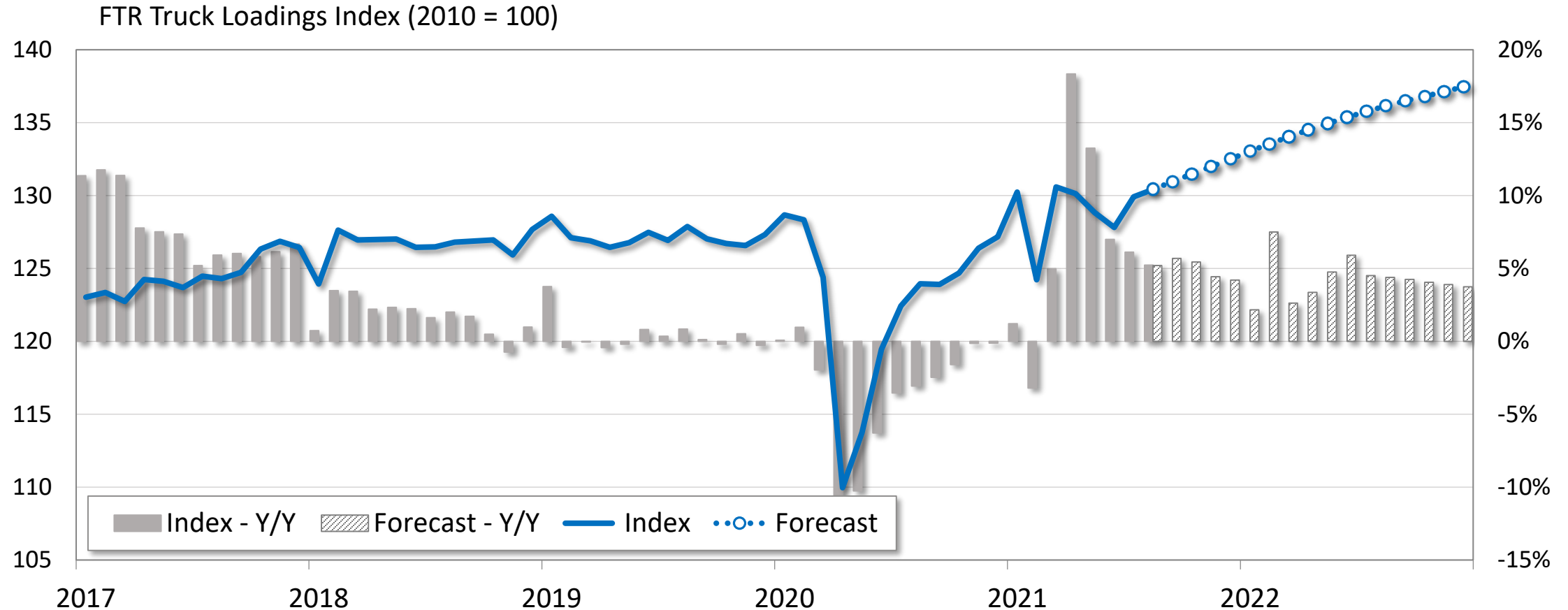
# Total spot loads



# Truck loadings – Total



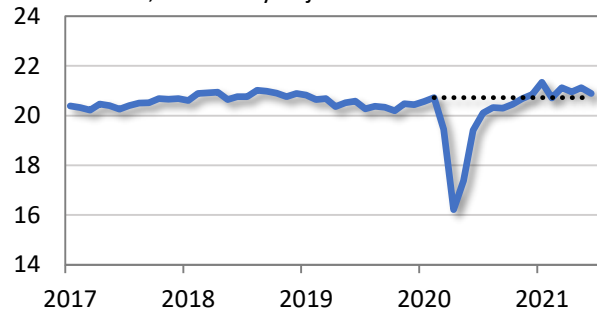
# Truck loadings – Total



# Total truck loadings

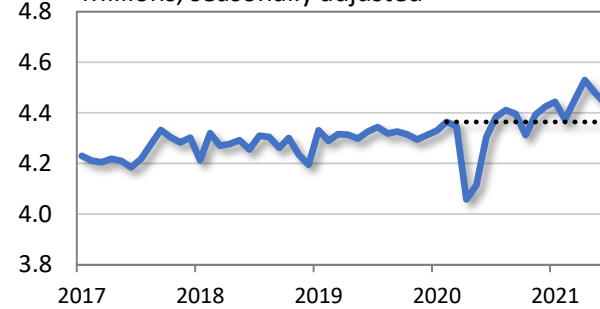
## Dry van

Millions, seasonally adjusted



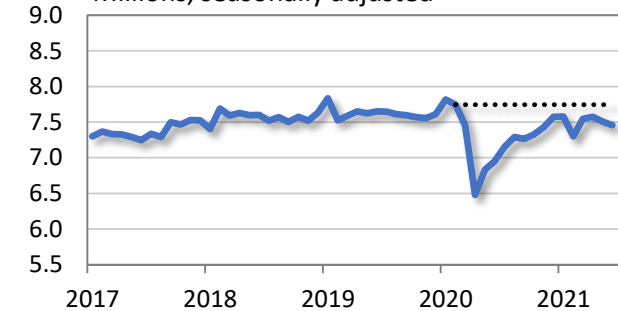
## Refrigerated

Millions, seasonally adjusted



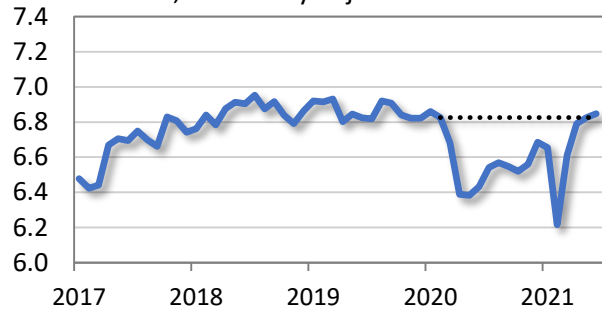
## Flatbed

Millions, seasonally adjusted



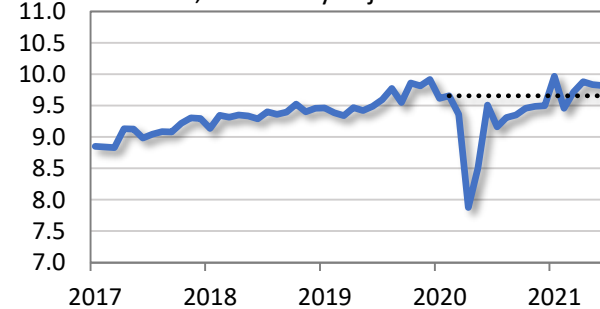
## Tank

Millions, seasonally adjusted



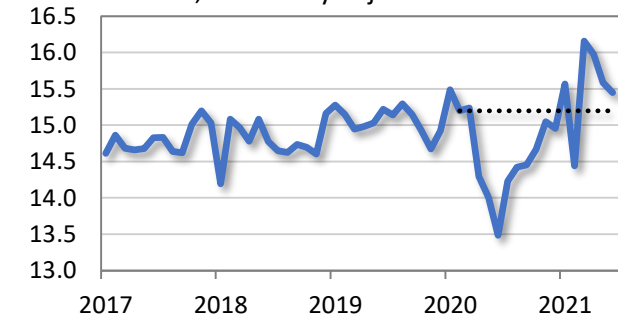
## Specialized

Millions, seasonally adjusted

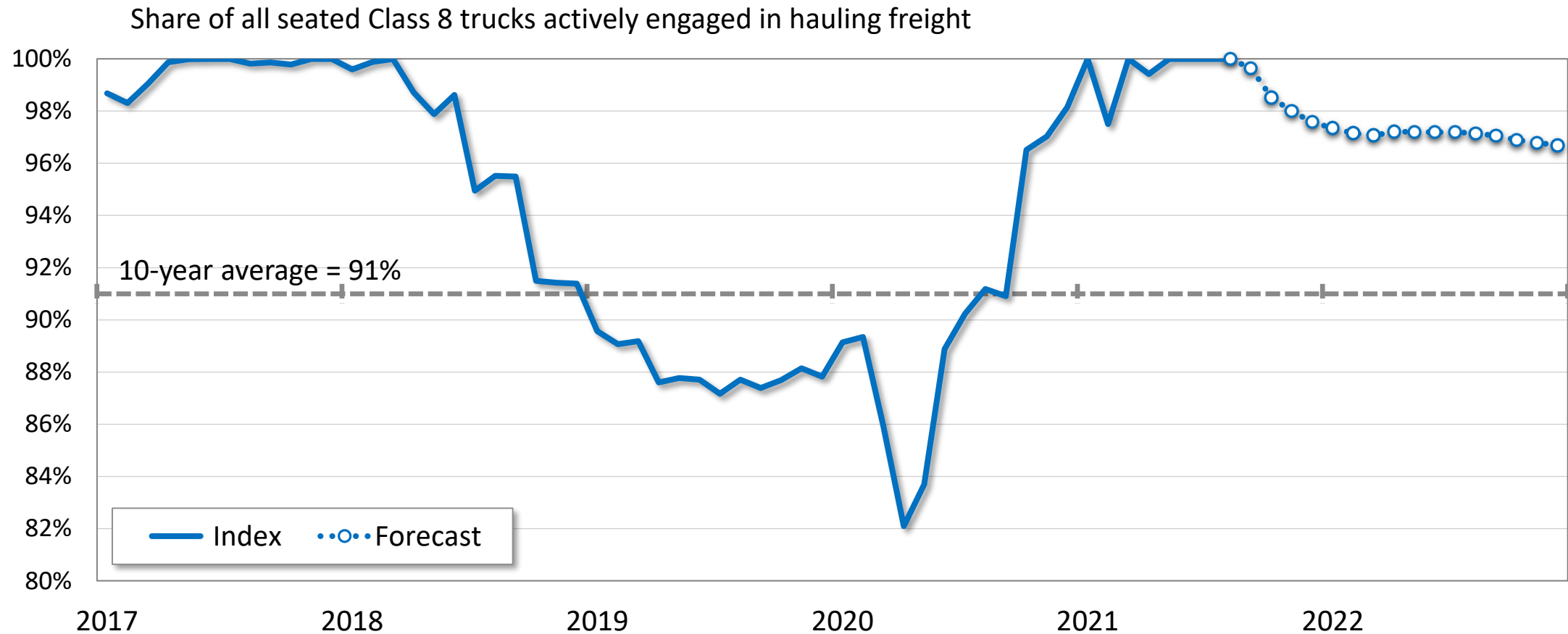


## Bulk/Dump

Millions, seasonally adjusted

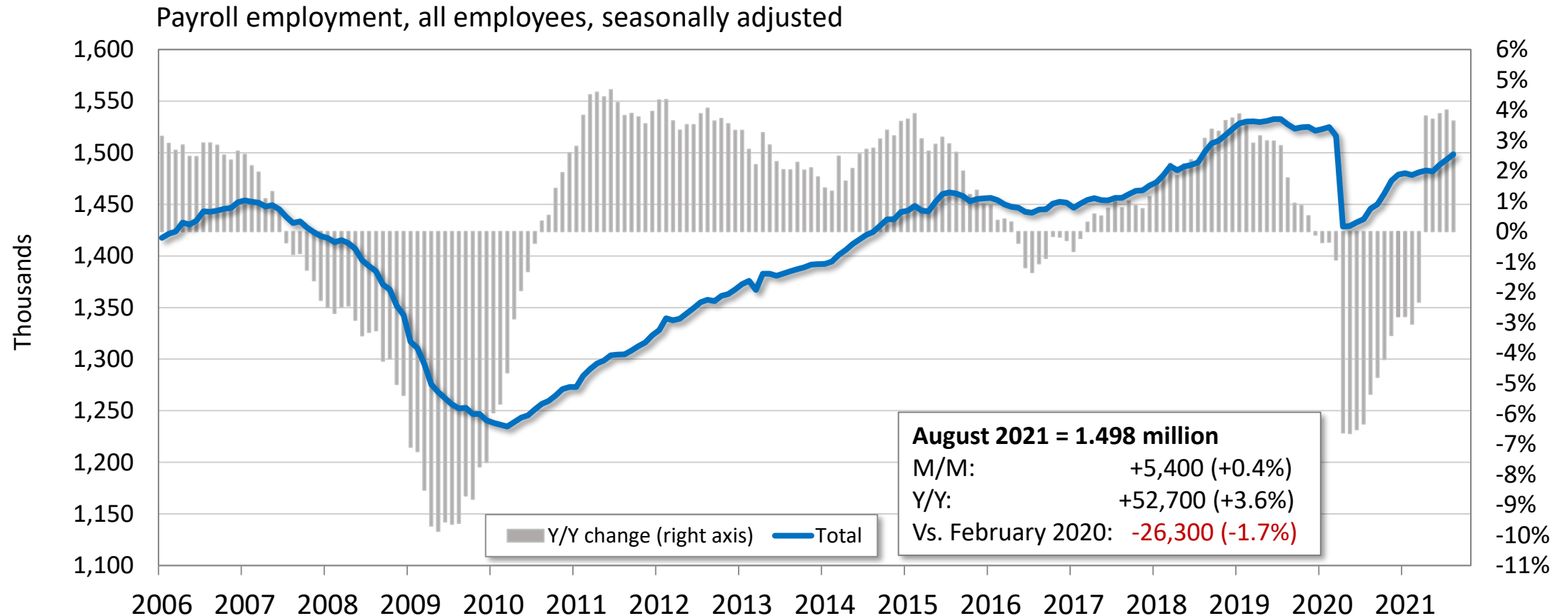


# Active truck utilization

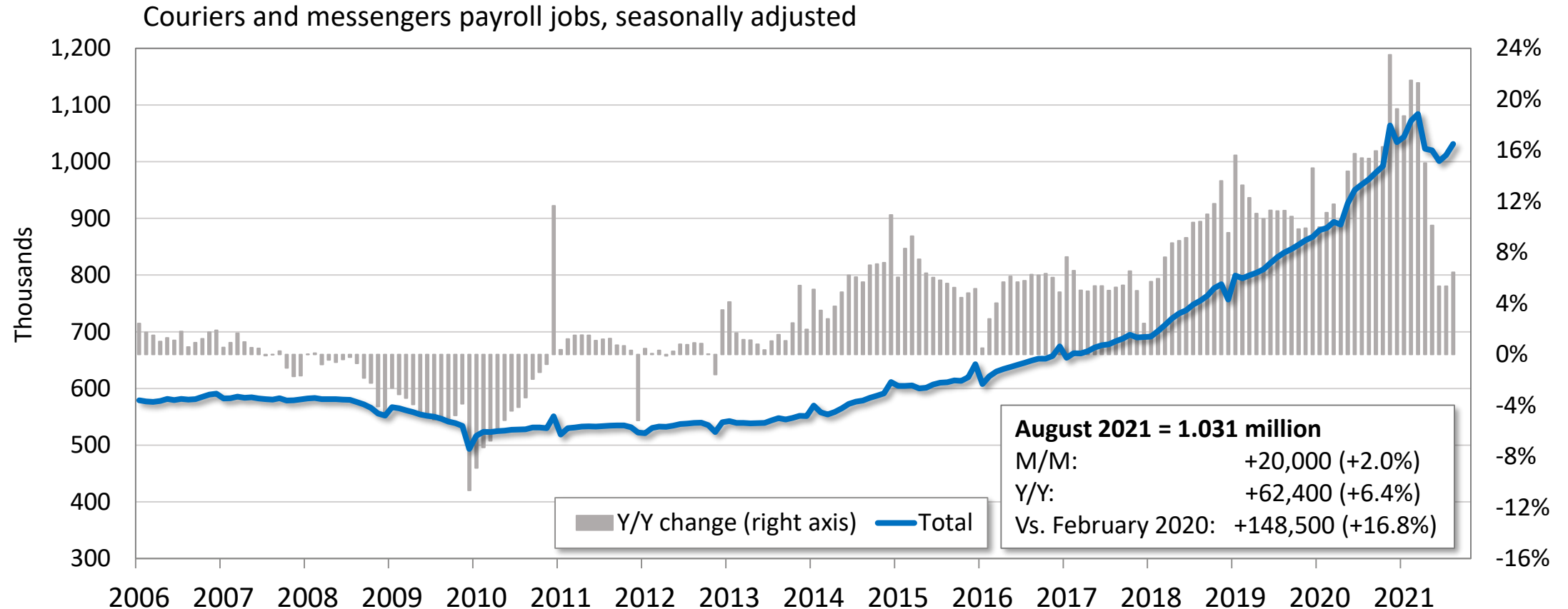




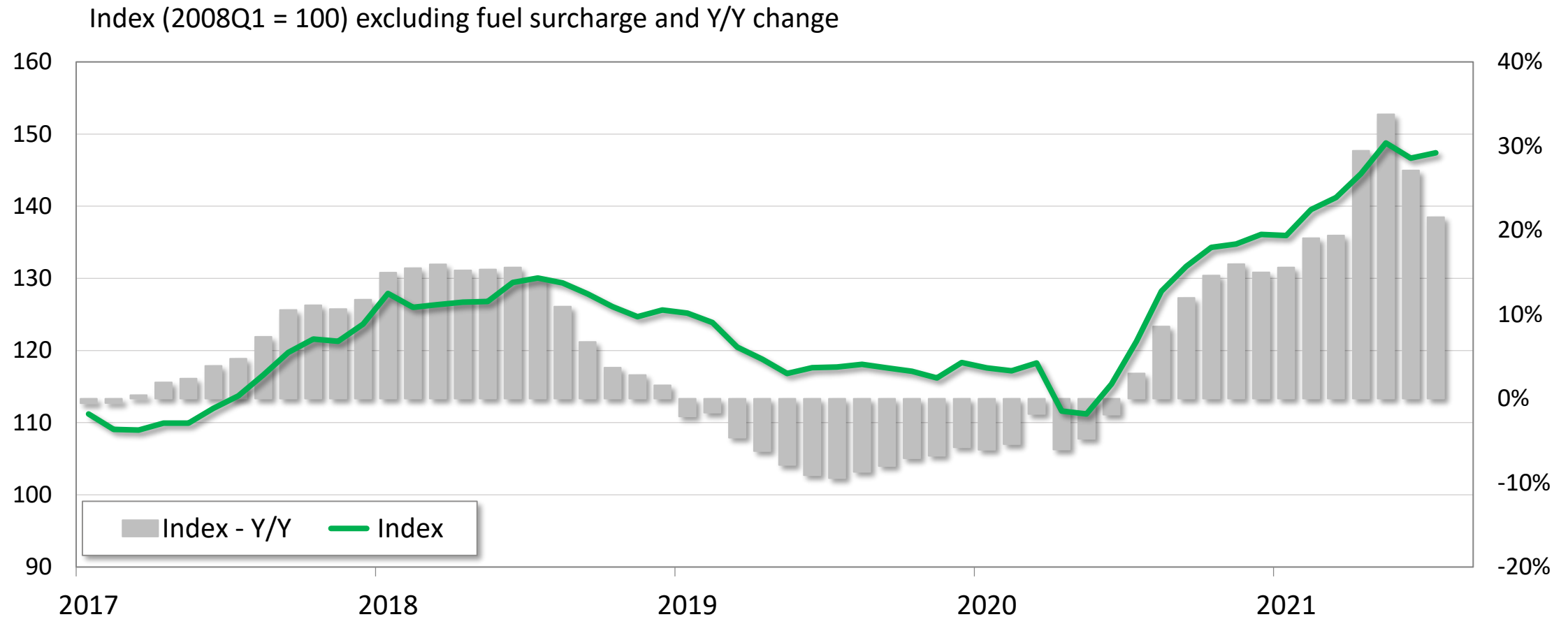
# For-hire trucking jobs



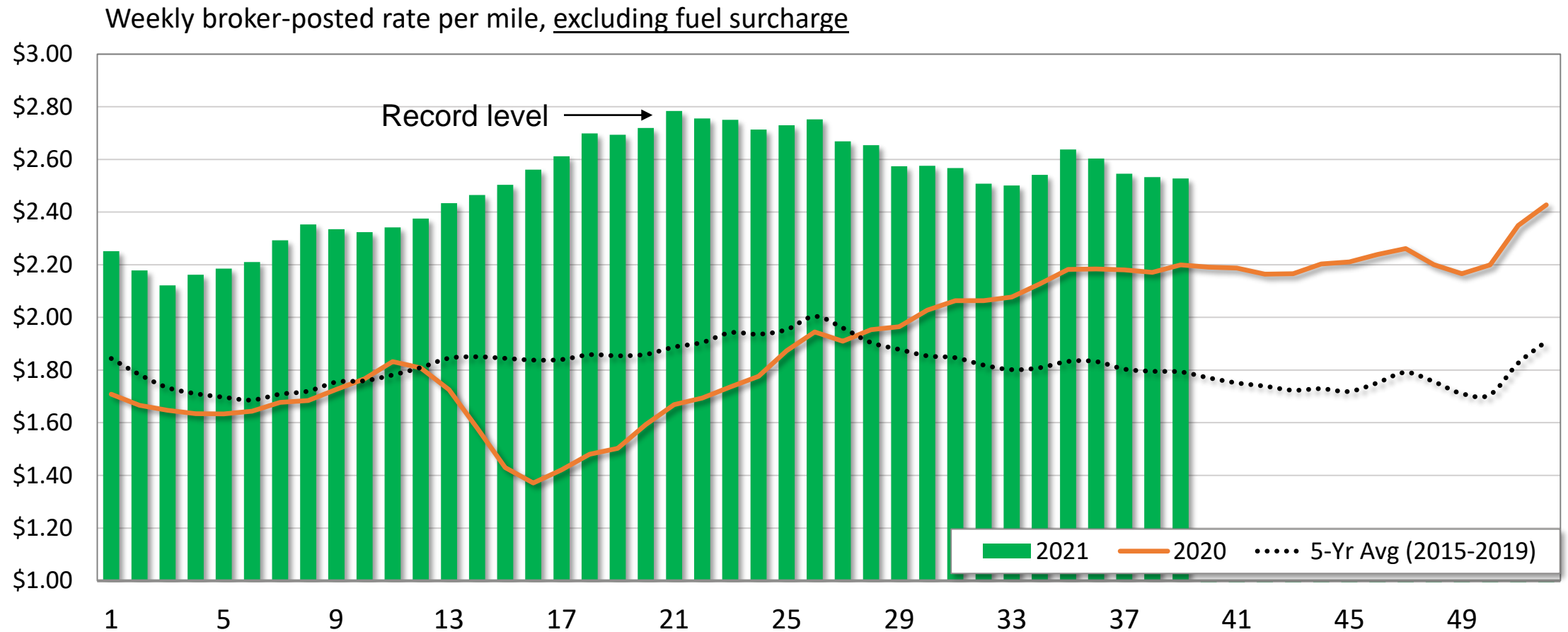
# Local delivery jobs



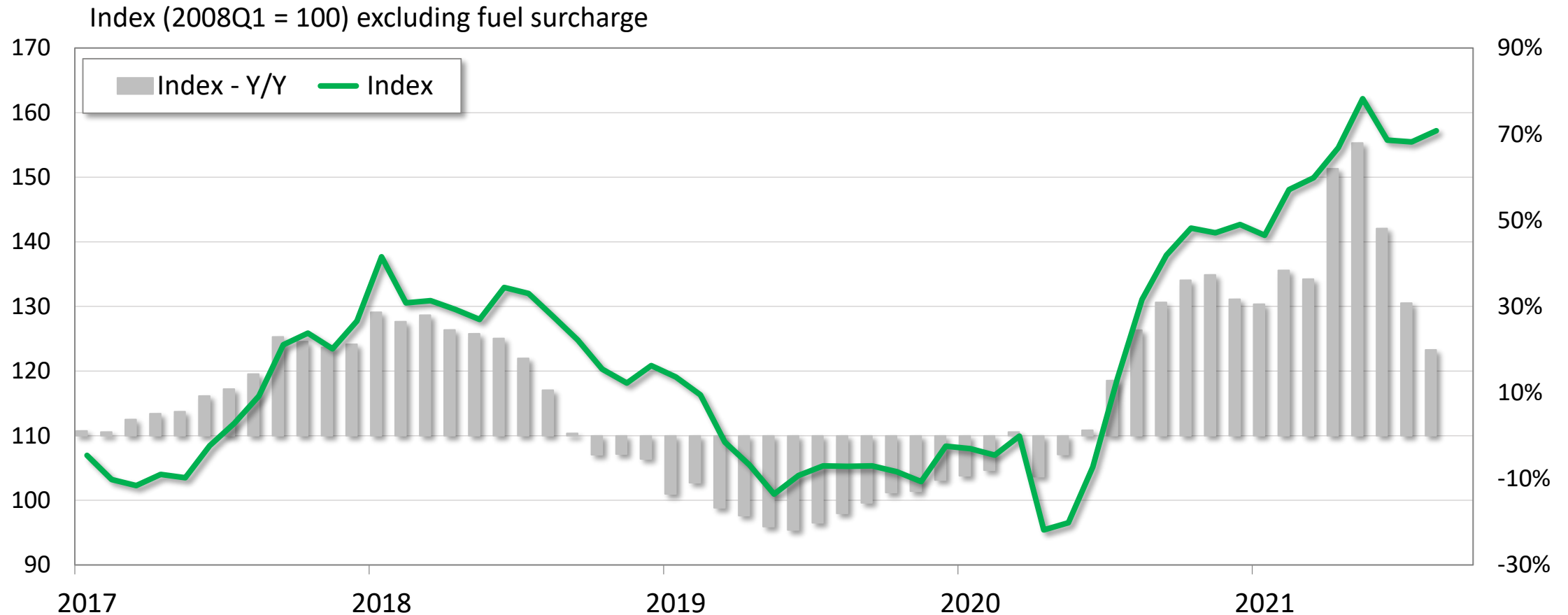
# Total truckload rates – All segments



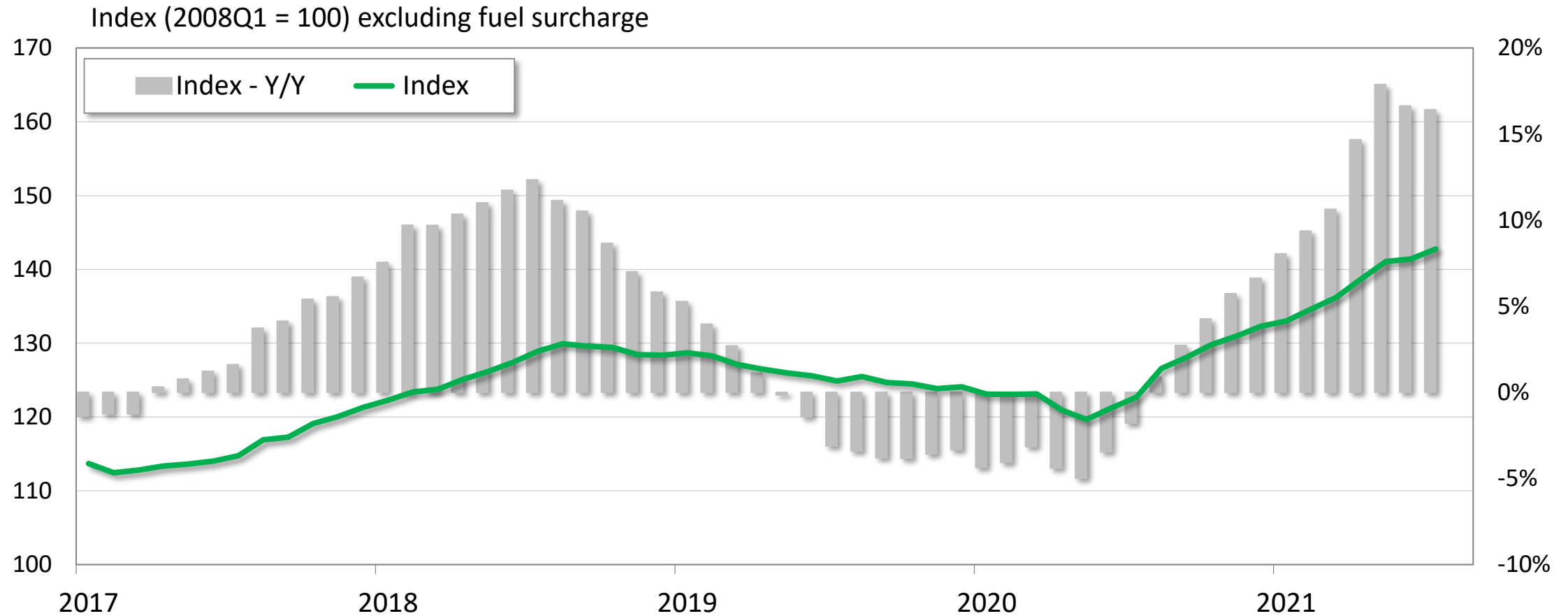
# Total spot rates



# Total truckload rates – Spot



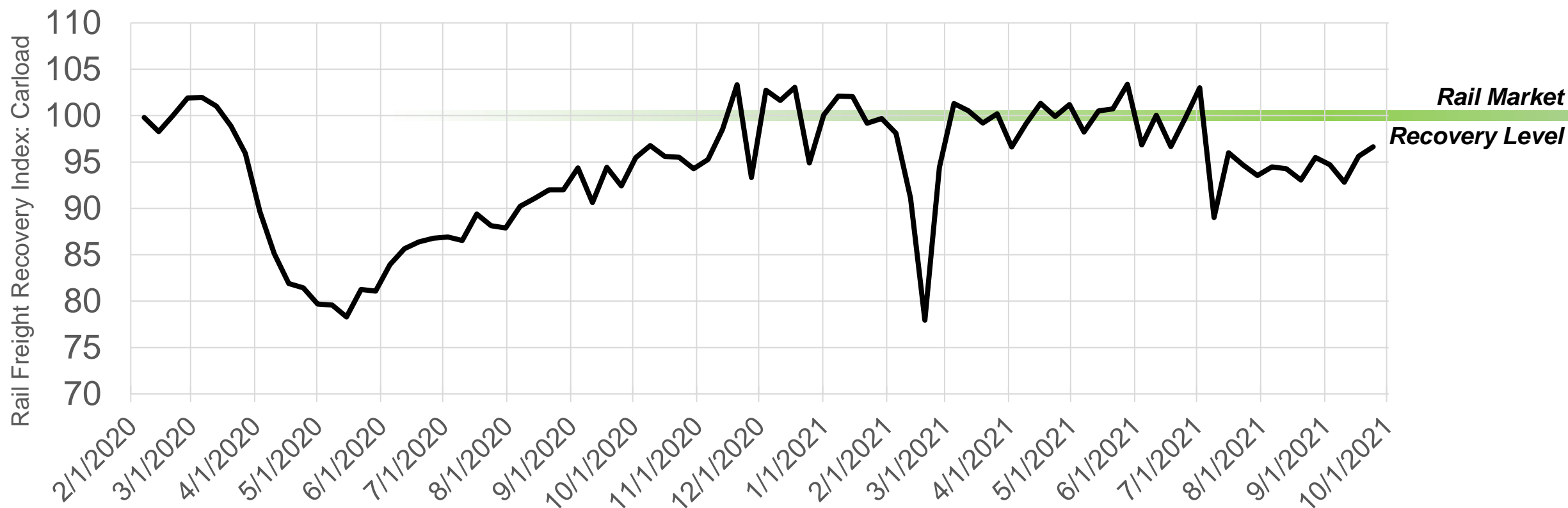
# Total truckload rates – Contract



# Rail & Intermodal

# COVID-19 Rail Freight Recovery Index

**N.A. Carload** (100 = Full recovery to pre-pandemic volumes)

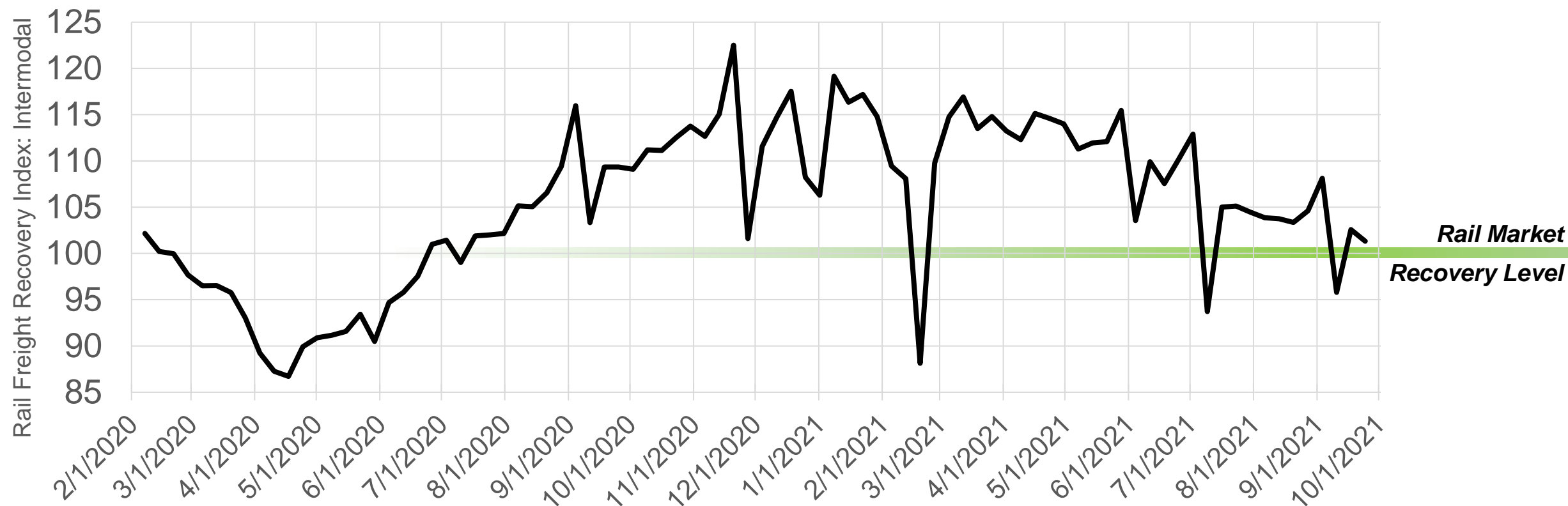


Last Updated: 9/29/2021



# COVID-19 Rail Freight Recovery Index

**N.A. Intermodal** (100 = Full recovery to pre-pandemic volumes)



Last Updated: 9/29/2021

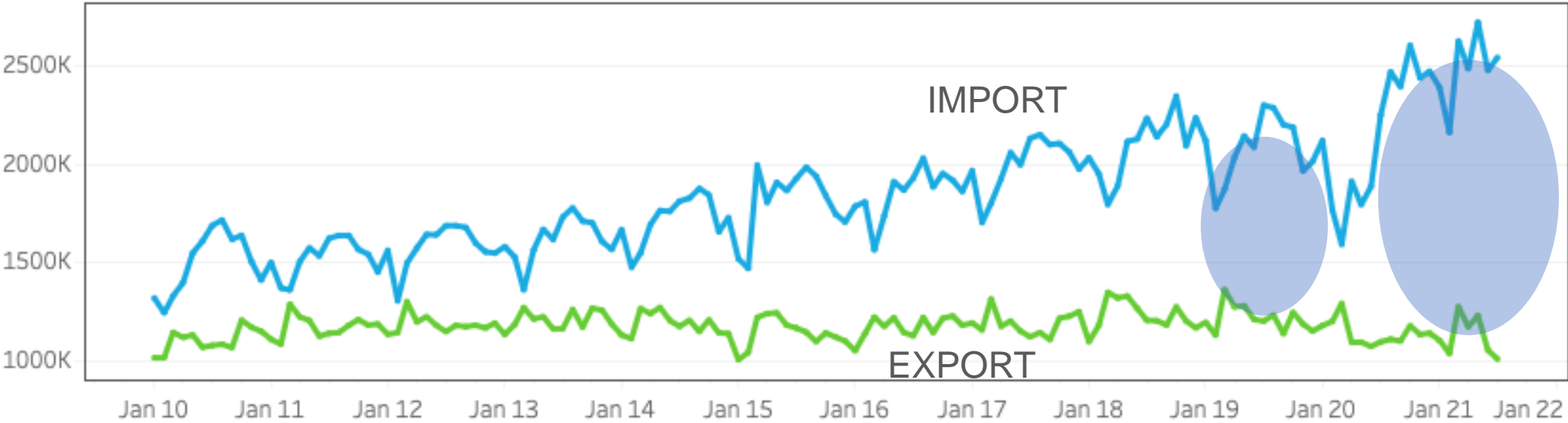
# Port Statistics and Analysis for North America

January 2010 to July 2021 | Results are shown as unadjusted TEUs



- LEGEND**
- Export
  - Import
  - Total

Export	Import	Total
1,007,709	2,537,147	3,544,856



## Port Statistics and Analysis for the United States - West Coast

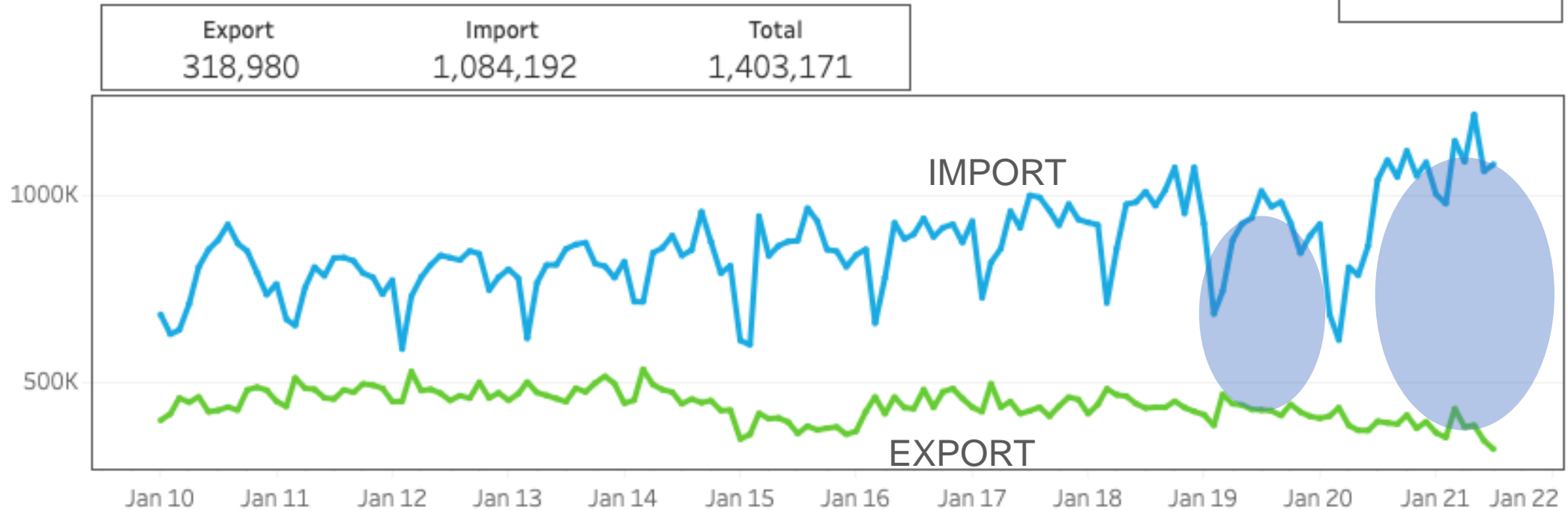
January 2010 to July 2021 | Results are shown as unadjusted TEUs

Ports Include: Los Angeles, Long Beach, Northern California, Pacific Northwest



### LEGEND

- Export
- Import
- Total



## Port Statistics and Analysis for the United States - East Coast

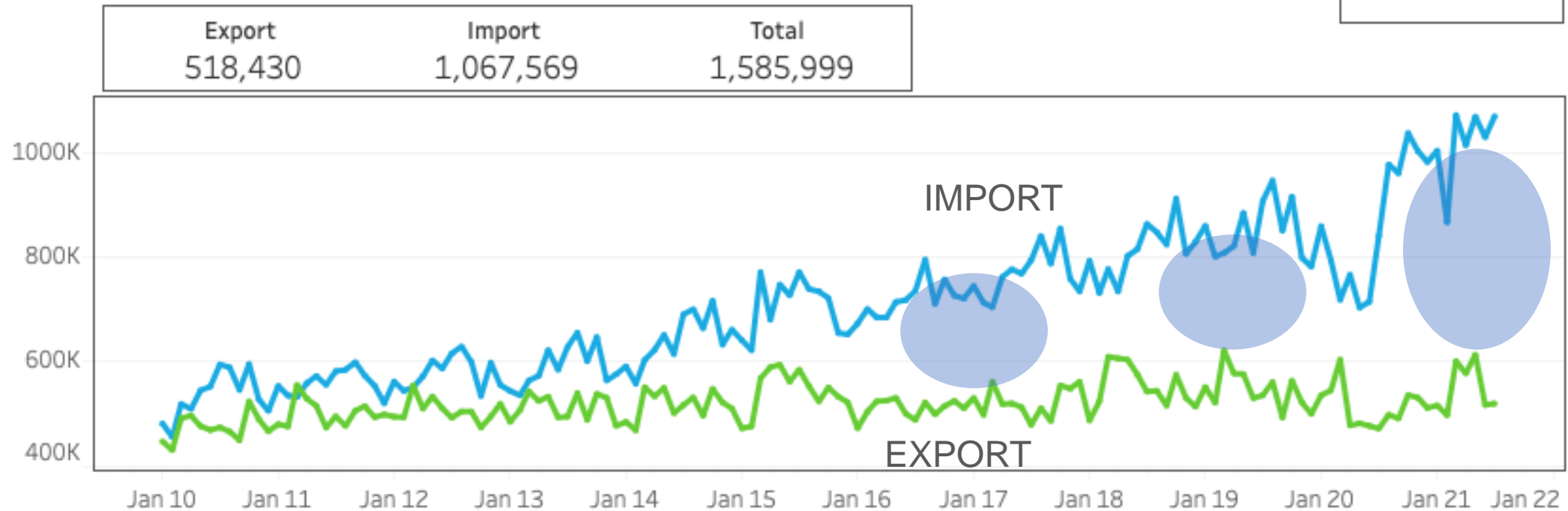
January 2010 to July 2021 | Results are shown as unadjusted TEUs

Ports Include: New York/ New Jersey, Savannah, Norfolk, Charleston, Ports of Virginia



### LEGEND

- Export
- Import
- Total



## Port Statistics and Analysis for the United States - Gulf Coast

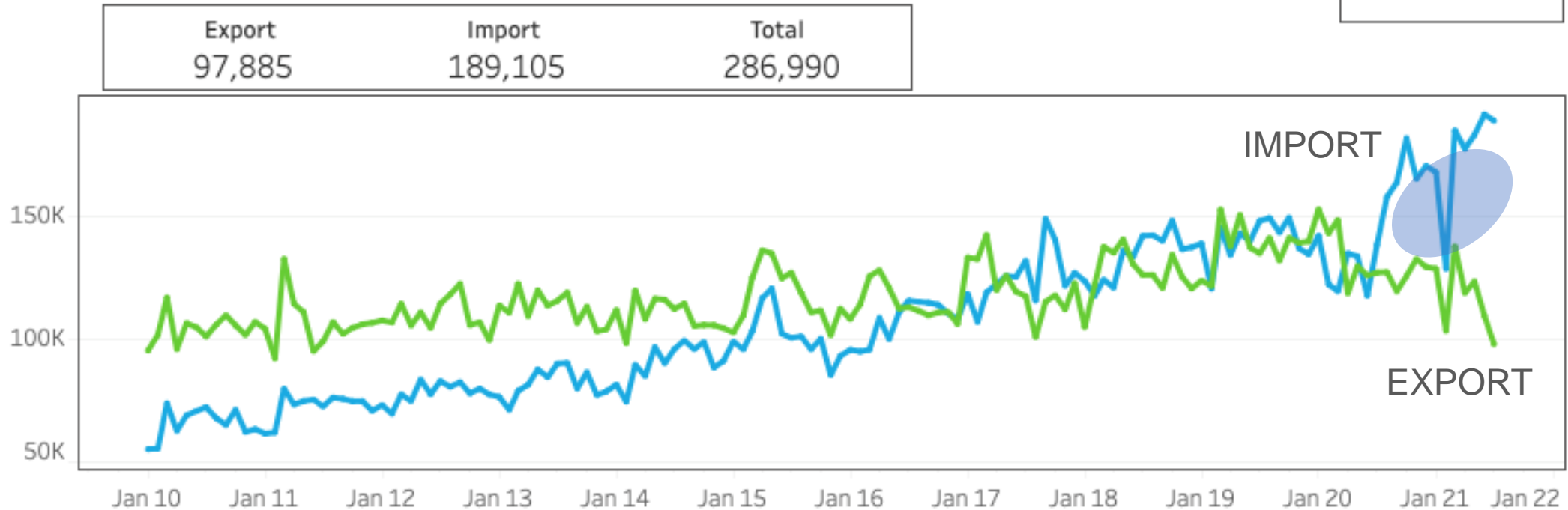
January 2010 to July 2021 | Results are shown as unadjusted TEUs

Ports Include: Houston, Miami, Everglades, New Orleans, Mobile, Freeport



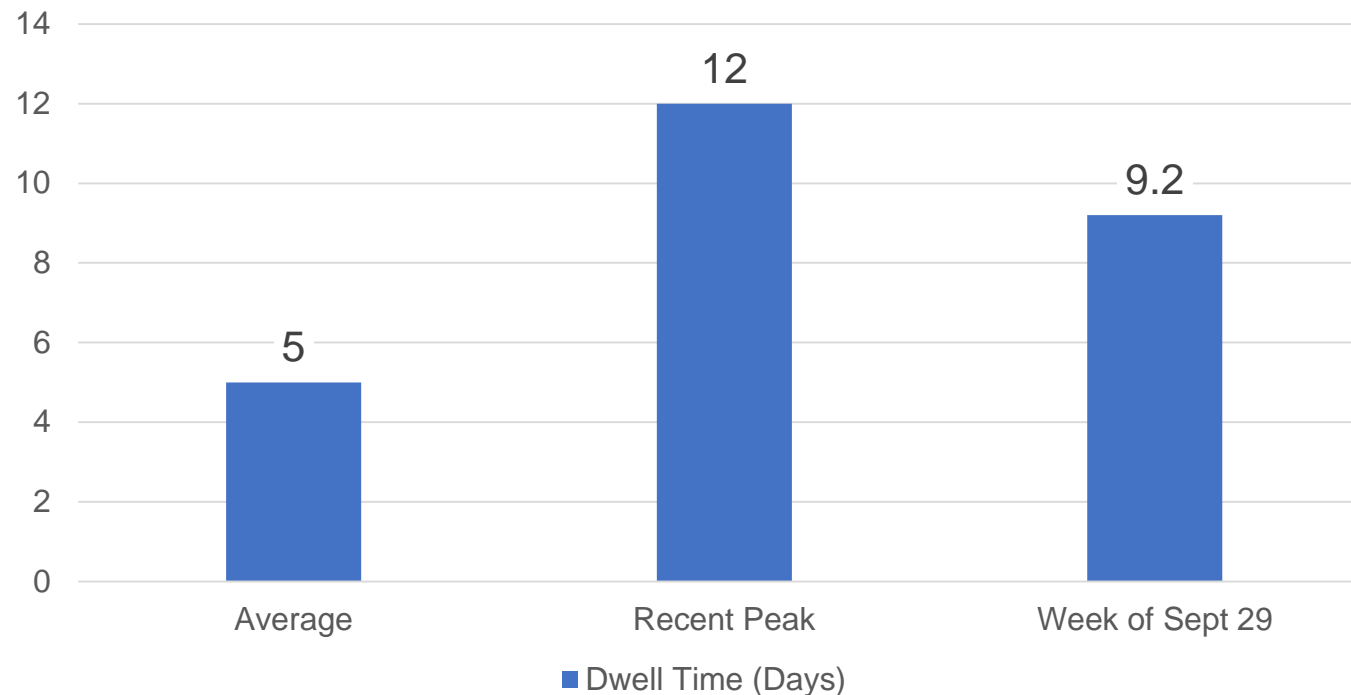
### LEGEND

- Export
- Import
- Total



# Port Dwell Time of Containers

## Port of Savannah



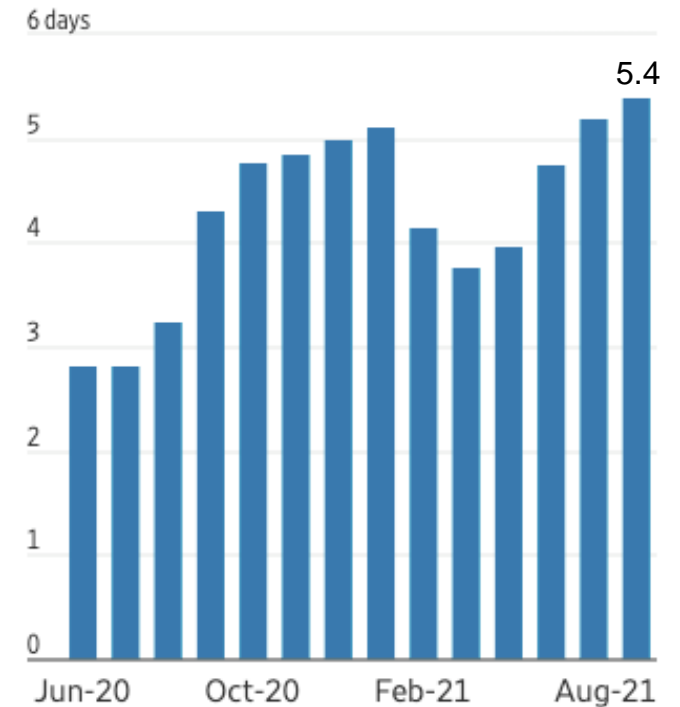
Source: Port of Savannah

## Ports of LA/Long Beach

### Waiting Boxes

Average days "dwell time" containers waited on docks each month for handling at the ports of Los Angeles and Long Beach

### Monthly average



Source: Pacific Merchant Shipping Association

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