

# Automating Smart Management Workshop

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# International Integrated Solutions



*The annual listing of 10 companies that are at the forefront of providing Red Hat consulting/services and transforming businesses*

# IIS Value Proposition



**IIS has a proven track record of uncovering and closing strategic, multi-year opportunities. This is achieved through:**

- Deep Product Knowledge / APEX Partner
- Knowledge Sharing / Workshops
- Crucible / Flexible Proving Ground for technologies
- Delivery Capabilities – Deliver on Red Hat paper as Red Hat
- Flexibility / Agility









# What you will learn...

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- ▶ Introduction & Workshop Setup Walkthrough
- ▶ Exercise 1: Compliance / Vulnerability Management
- ▶ Exercise 2: Patch Management / OS
- ▶ Exercise 3: System Baseline / Drift + Insights
- ▶ Exercise 4: CentOS to RHEL conversion + upgrade
- ▶ Exercise 5: Custom Repositories
- ▶ Re-Cap/Q&A

# Introduction

Topics Covered:

What is Smart Management and Automation

- Ansible Automation Platform
- Satellite
- Red Hat Enterprise Linux (Insights)

**Smart Management enables you to improve the reliability, availability, security and compliance of your RHEL systems, running on any platform, while reducing TCO and repetitive tasks**



# Customers losing \$300,000-\$400,000 per hour on average due to IT downtime



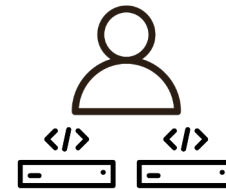
## Manage sprawl

More infrastructure and complexity than ever to manage



## Reducing risk

Lack of proactive assessment and management of known issues creates exposure

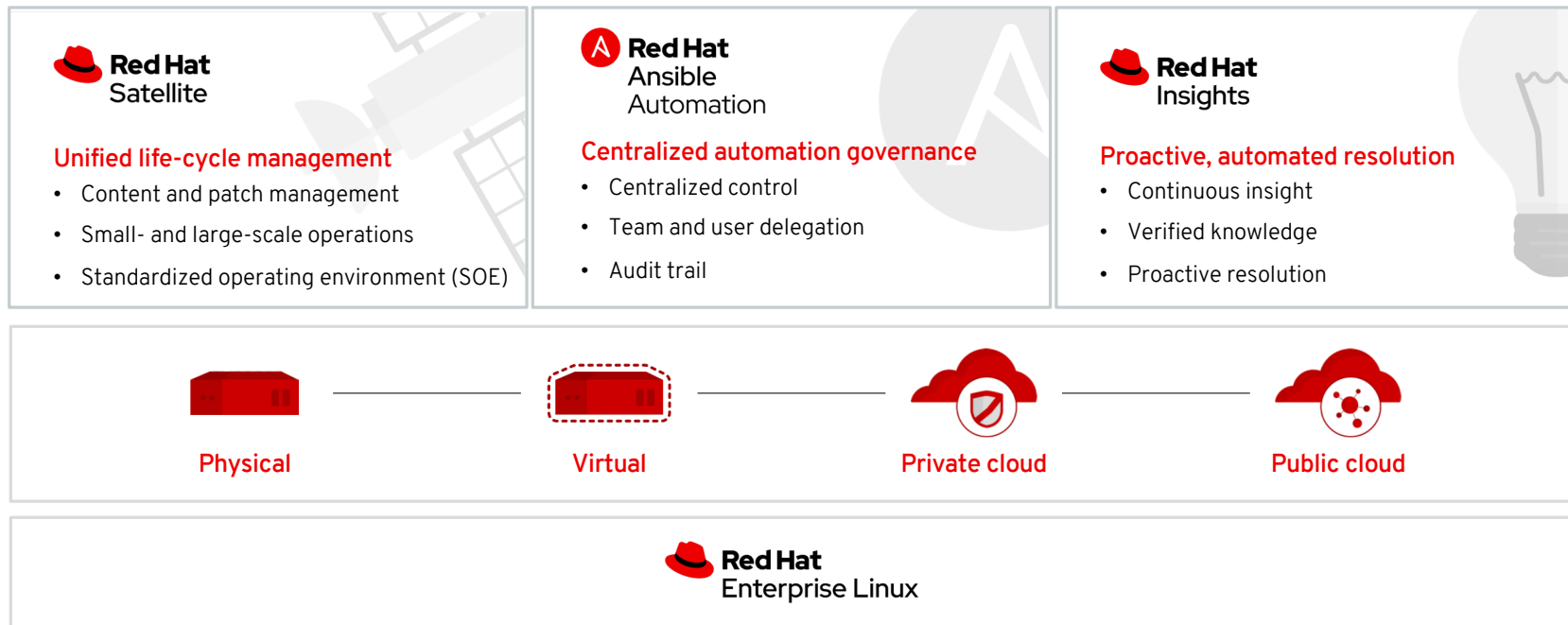


## Limited resourcing

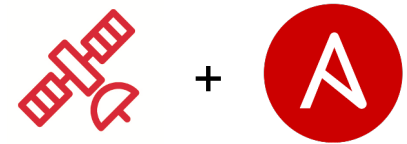
Teams are stretched and lacking Linux skills being asked to do more with flat or decreasing budgets

# Red Hat Automation and Smart Management

Life-cycle Management, Automated Operations, and Predictive Analytics



# Working together to manage your Red Hat environment



## Satellite can ....

- ▶ Manage content repositories
- ▶ Manage content lifecycles
- ▶ Patch RHEL servers
- ▶ Provision RHEL servers physical, virtual or cloud

## AAP can ....

- ▶ Orchestration across platforms
- ▶ Automate all the things
- ▶ Integrate multiple tools and workflows

## Together Satellite and AAP can ...

- ▶ Orchestrate provisioning
- ▶ Automate patching
- ▶ Full cross platform management



# Insights can...



## Uptime and efficiency

- Manage more with fewer admins
- Move to a managed service provider
- Consolidate operations teams



## Security

- Keep up with vulnerabilities
- Harden infrastructure proactively
- Reduce unreasonable demands from security teams

Insights combines with other tools to enhance the Red Hat Enterprise Linux investment.

Insights + technical account manager (TAM) encourages deeper customer conversations and delivers regular assessments.

Insights + Satellite identifies and prioritizes risks and patches so customers can resolve issues faster

# About Your Lab

## Topics Covered:

- Understanding the workshop  
Infrastructure
- Check prerequisites
- Walkthrough Demo

# The lab environment today

- **Practice what we preach**

Provisioned by, configured by, and managed by Red Hat Ansible Automation Platform.

<https://github.com/ansible/workshops>

- **Learn with the real thing**

Every student will have their own fully licensed Red Hat Ansible Tower node and Red Hat Satellite node. No emulators or simulators here.

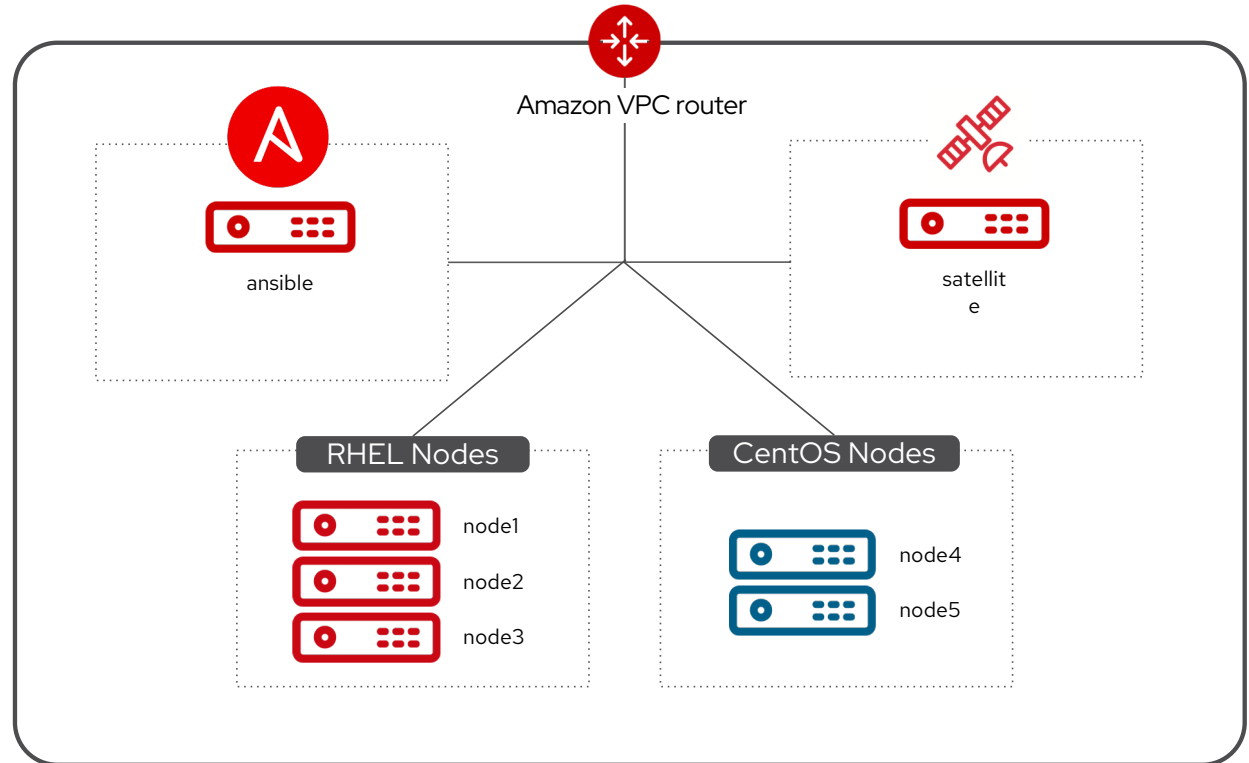
- **Red Hat Enterprise Linux**

Three nodes are basic RHEL nodes, allowing exploration of real life use-cases to help spark ideas for what you can automate today.

- **CentOS Linux**

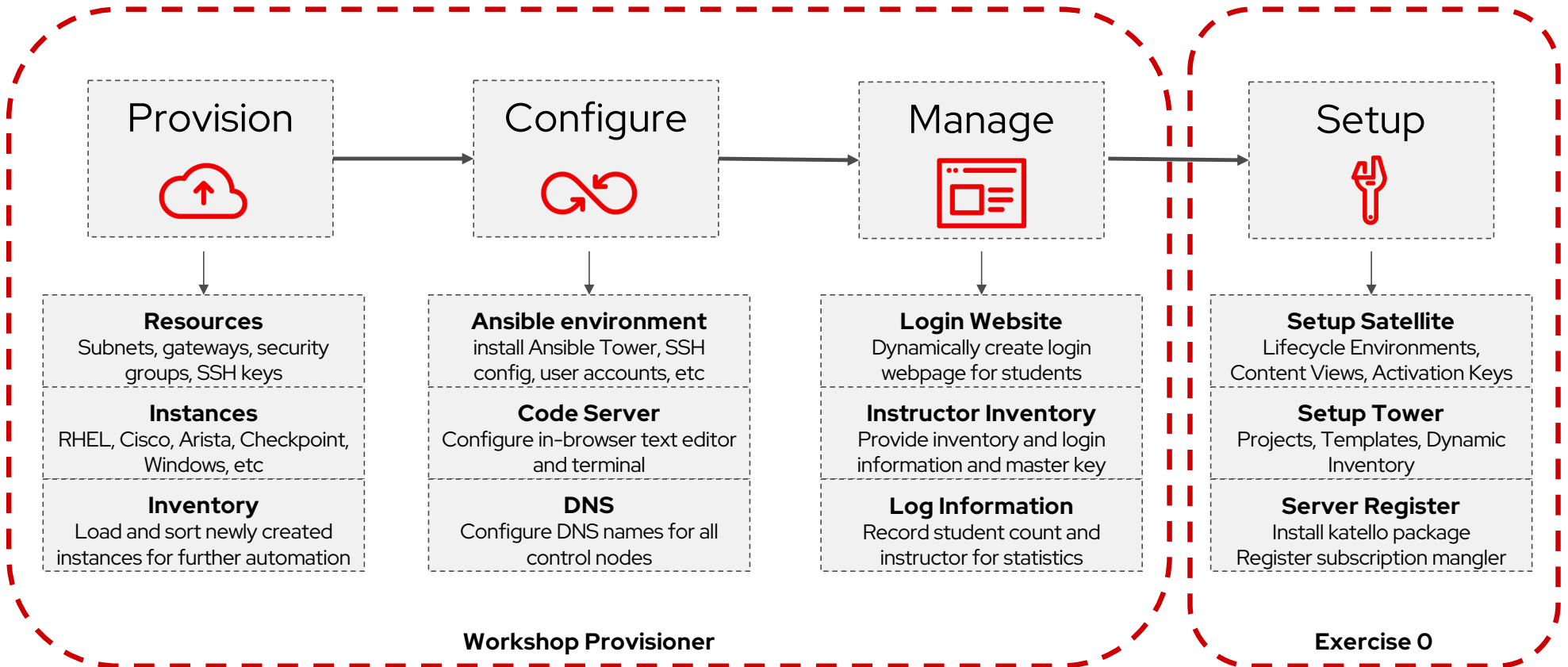
Two nodes are basic CentOS nodes, providing the means to work through **convert2rhel** scenarios

## Workbench Topology





# How does it work?





# **Red Hat** Ansible Automation Platform

## Workshop Environment Demo **Setting up your workshop environment**



**Red Hat**

# Exercise 1

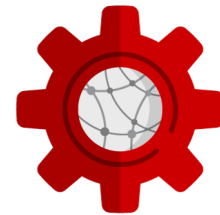
## Compliance / Vulnerability Management

- Create an OpenSCAP compliance policy
- Create an Ansible template and automate an OpenSCAP scan
- Review ARF reporting in Satellite



Approximately  
**51%**

Spent 40% or more of the IT  
Security budgets on compliance



**Top 5**

Misconfiguration accounted for  
top 5 of threat action varieties



**Most exploited vulnerabilities are already known.**

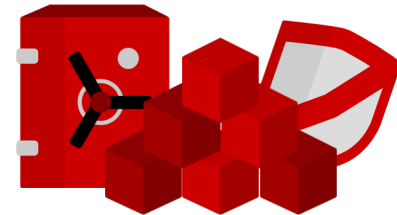
- 1 Coalfire White Paper - Cloud Security Intelligence Report <https://www.coalfire.com/resources/white-papers/cloud-security-intelligence-report>
- 2 CISA - RVA Mapped Mitre Attack Framework <https://www.cisa.gov/publication/rva-mapped-mitre-attck-framework-infographic>
- 3 Verizon - DBIR Report <https://enterprise.verizon.com/resources/reports/2020-data-breach-investigations-report.pdf>

# Compliance management adds complexity



## Regulatory and industry standards

- National Institute of Standards and Technology (NIST)
- National Cybersecurity Agency of France (ANSSI)
- Health Insurance Portability and Accountability Act (HIPAA)
- Federal Risk and Authorization Management Program (FedRAMP) and more



## Compliance and security artifacts creation

- System security plans
- Security compliance audit documentation
- Gap analysis reports
- Audit and remediation baselines

# Security automation with OpenSCAP

Red Hat's security scanner is included with Red Hat Enterprise Linux and Red Hat Satellite



## **Validated and certified tool**

National Institute of Standards and Technology (NIST) certified Security Content Automation Protocol (SCAP) scanner with National Checklist content

## **System and container scanning**

Known vulnerability and security policy compliance scanning

## **Automation support**

Red Hat® Ansible® Automation remediation Playbooks provided and supported by Red Hat

## **Customizable content**

Content customization through SCAP Workbench graphical interface

# OpenSCAP workflow

Using Tower to automate OpenSCAP in your environment

1 - An OpenSCAP job is initiated by user in Tower

2 - Tower job starts, Satellite is instructed to scan host(s)

3 - Satellite is instructed to install OpenSCAP client packages and run scan



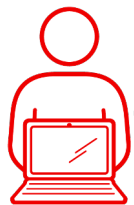
node1

4 - Nodes are configured with `/etc/foreman_scap_client/config.yaml` and upload scanning results back to Satellite



node2

5 - ARF Reports of OpenSCAP scans are viewable in Satellite





# **Red Hat** Ansible Automation Platform

Exercise Demo  
**Compliance / Vulnerability Management**





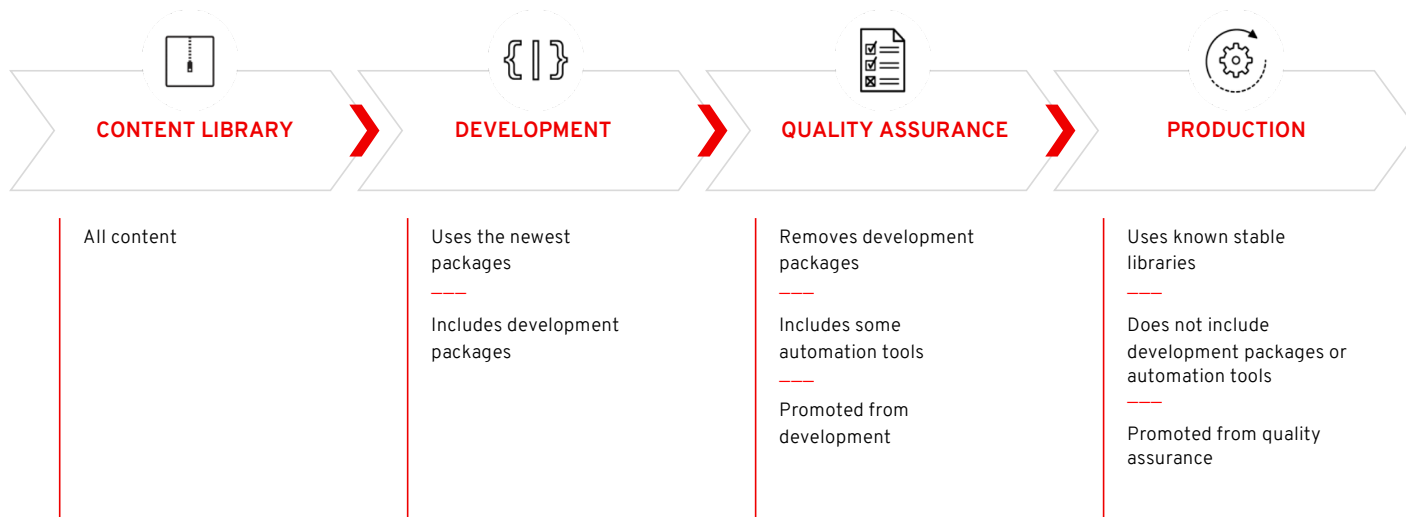
# Exercise 2

## Patch Management

- Automate Patching Prerequisites
- Automate Patch Deployment

# Automate where possible

Multiple tools for the job



*"Using multiple tools for patch automation is unavoidable and will improve both execution efficiency and patching success."*

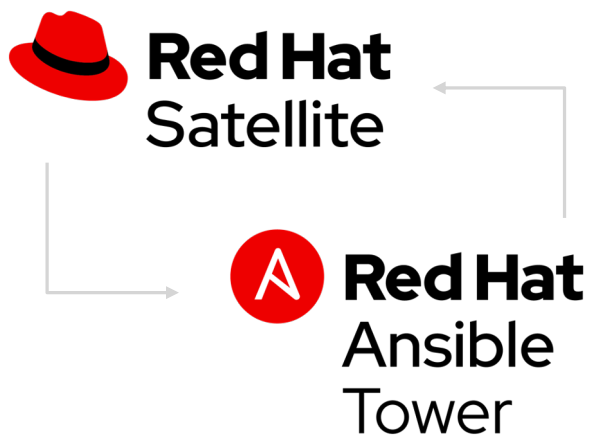
-Gartner

*"Ansible reduced the time required for regular patching by 75%"*

- Global Infrastructure Provider

# Satellite and Ansible Tower Integration

Documented best practices to help optimize use of both products



## Dynamic Inventory

Allows Ansible Tower to use Satellite as a dynamic inventory source

## Satellite Content Collection

Ansible modules and roles for automating administrative tasks in Red Hat Satellite

## Post-Provision

Allows systems provisioned via Satellite to “callback” to Ansible Tower so that playbook runs can happen post-provisioning

# Automated patching solution

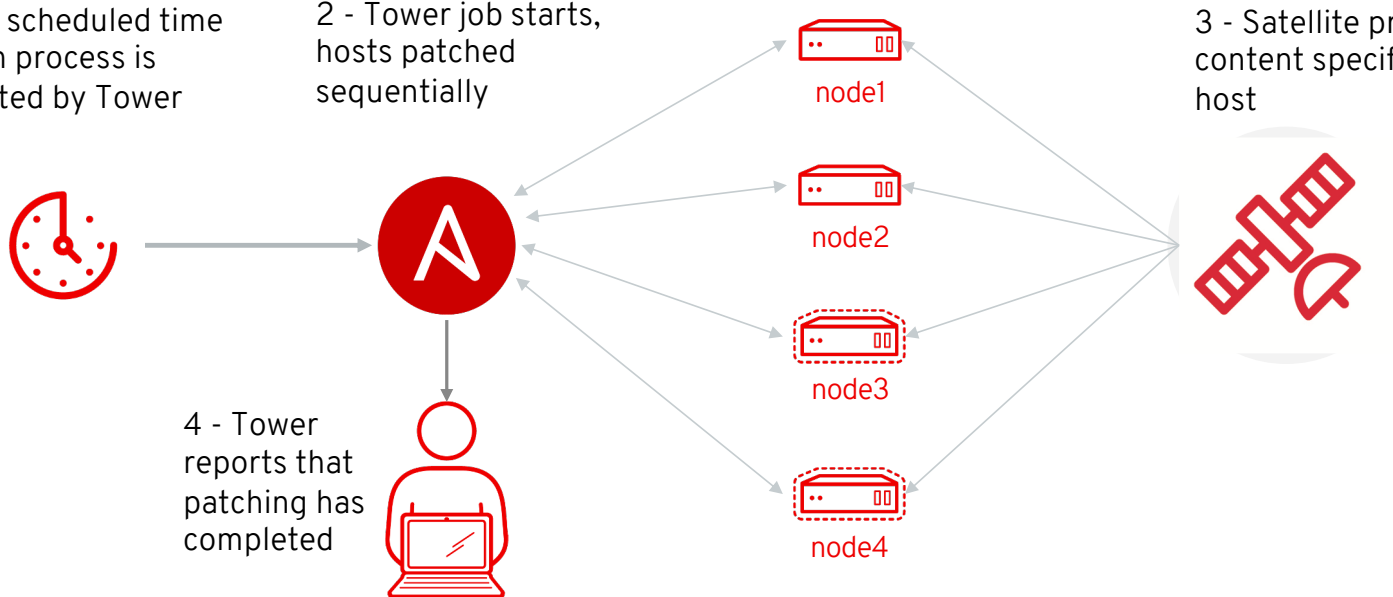
Using Tower to automate patches through your environment

1 - At scheduled time patch process is initiated by Tower

2 - Tower job starts, hosts patched sequentially

3 - Satellite provides content specific to host

4 - Tower reports that patching has completed





# **Red Hat** Ansible Automation Platform

## Exercise Demo **Patch Management**



**Red Hat**

# Exercise 3

## System Baseline / Drift

- Compare a system to a baseline
- Compare systems to other systems



# Red Hat Insights

Included with Red Hat Enterprise Linux subscription, now with more value

**Operational and vulnerability risk management**  
for RHEL environments

**Included with active subscriptions**

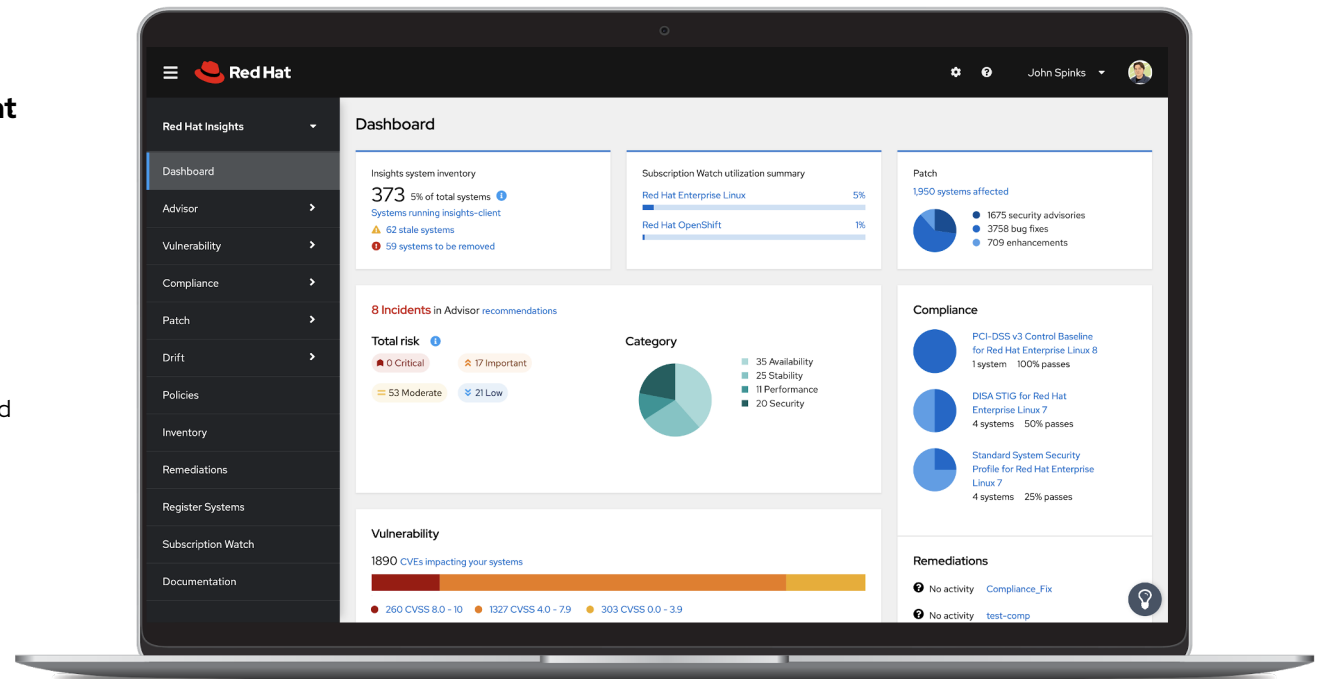
For Red Hat Enterprise Linux,  
versions 6.4 and higher

**Risk analysis**

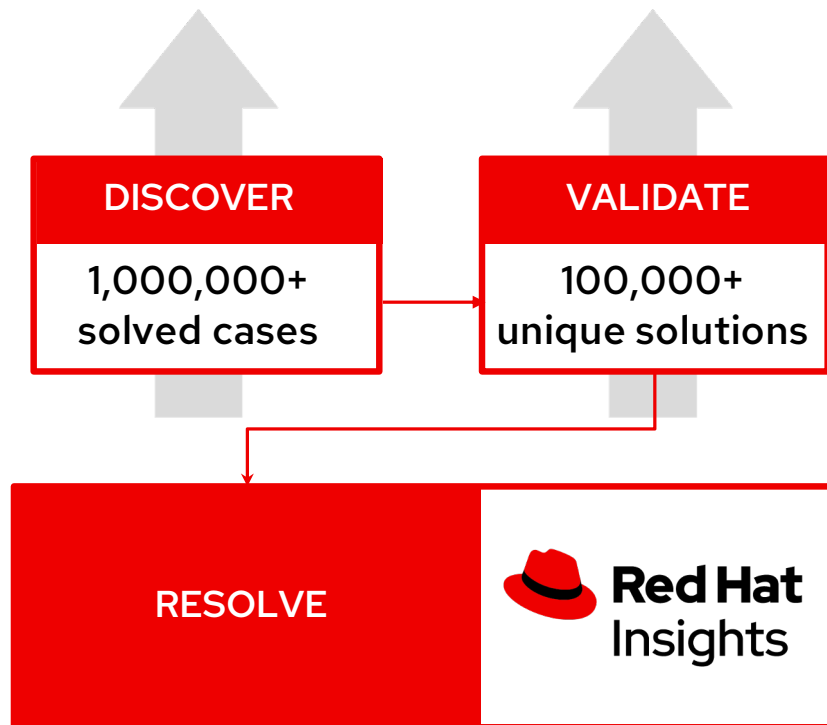
Performance, security, compliance, availability, stability and  
workload-specific

**Simplified management**

Patching efficiency, system comparison and  
alerting for internally-defined policies



# Value of experience



*"85% of critical issues raised to Red Hat® support are already known to Red Hat or our partners."*

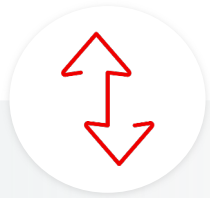
**– RED HAT GLOBAL SUPPORT SERVICES**

Continuous identification of new risks driven by unique industry data

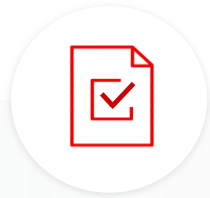
Based on real-world results from millions of enterprise deployments

# Drift

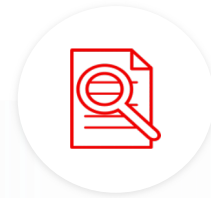
Track configuration changes in RHEL systems  
Define baselines and ensure systems are compliant



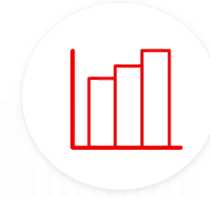
**Compare system configuration** over time or to other systems



**Define Baselines** as standard configuration systems must adhere to



**Filter** facts or categories of interest, or all matches, differences, and facts with missing information



**Generate** comparison reports as JSON or CSV exports

Assist troubleshooting by identifying drift in RHEL configuration over time, between systems, or defined baselines

# Insights Baseline/Drift Demo

[cloud.redhat.com](https://cloud.redhat.com)

# A day in the life of a System Admin

**Stay productive in managing day-to-day operations**

- Has anything changed recently in this RHEL configuration?
- Are we using the same configuration in Test and Production?
- How are these systems different from our baseline?
- How can I validate that servers A and B adhere to the same standards?

**Use analytics instead of time-consuming manual comparisons**

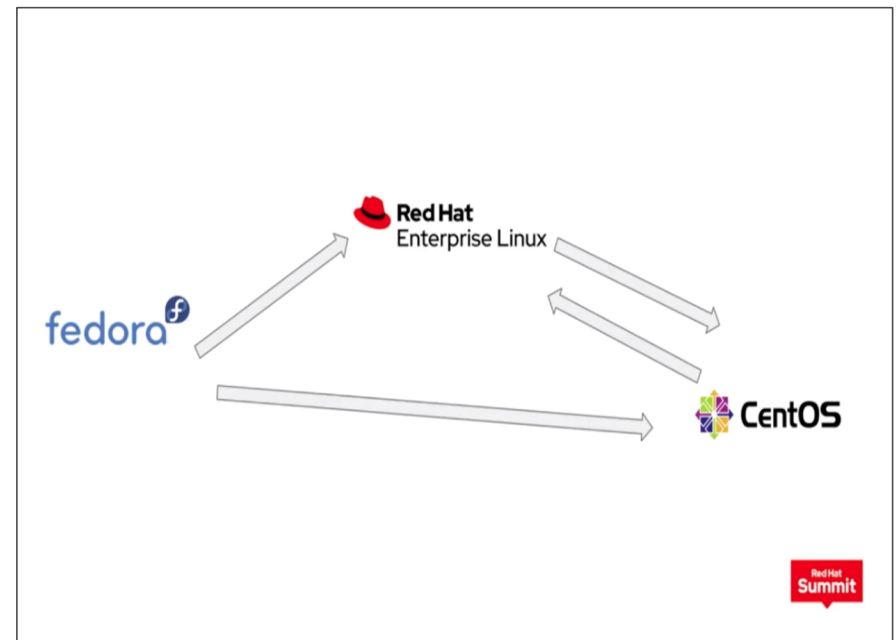
# Exercise 4

CentOS to RHEL conversion + upgrade

- CentOS - current/future state
- Using Satellite + Ansible Automation Platform w/ existing CentOS
- RHEL Conversion + Upgrade Walkthrough

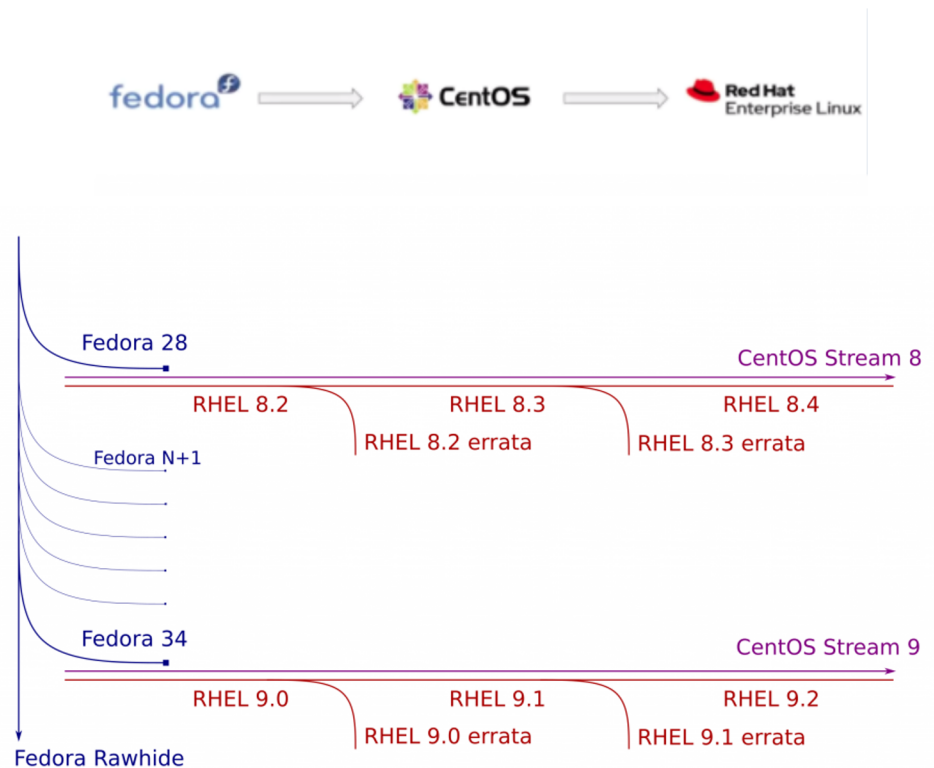
## Current State - CentOS Linux

- CentOS Linux 7 will continue to receive updates until June 30, 2024
- CentOS Linux 8 will be retired on December 31, 2021
- Customers running CentOS Linux 7/8 will need to migrate to an alternative OS.



## Future State - CentOS Stream

- Provides a **Continuous Delivery model**, for the development of RHEL
- A **rolling preview of the next minor release of RHEL**
- **Faster feedback/features in RHEL** -- the upstream **community** can merge/pull request against CentOS Stream, tracks closer to RHEL





## CentOS Stream: Moving Upstream



- ▶ We believe CentOS Stream represents the best way to further drive Linux innovation by giving customers and the broader ecosystem a closer connection to the development of Red Hat Enterprise Linux
- ▶ Positive interest in CentOS Stream since its introduction in 2019, including public statements from Facebook and Intel
- ▶ As an open source platform for development, CentOS Stream will become an innovation hub for Red Hat Enterprise Linux
- ▶ Red Hat is offering low- and no-cost options to ease the transition from CentOS Linux

## Which Platform is right for You?

- Operating System development and desktop use cases: **Fedora**
- Hassle-free and secure OS for your home lab: **Red Hat Developer program**  
([developers.redhat.com](https://developers.redhat.com))
  - Red Hat Developer Subscription
- Dev & CI/CD to ensure RHEL compatibility: **Red Hat Developer program** ([developers.redhat.com](https://developers.redhat.com))
  - Red Hat Developer Subscription for Teams
- Dev & CI/CD to ensure RHEL+1 compatibility: **CentOS Stream**
- Developing containerized applications: **RHEL UBI**
- Participate in RHEL development: **CentOS Stream**
- Running mission critical workloads: **RHEL**
- Developing software for resale or hardware: **Red Hat Partner Connect Program**  
([connect.redhat.com](https://connect.redhat.com))

## Convert to RHEL?

- Common request: help converting other Linux systems to RHEL
- Recommended: Perform new install of RHEL and re-install Apps and DBs, but if not feasible...
- Convert2RHEL: tool for the conversion of other-than-RHEL systems to RHEL
- Scope: RHEL-like systems such as CentOS or Oracle Linux
- Recommended:
  - Red Hat Consulting...however, tool is available for those who want DIY
  - Have tested/verified backups and maintain existing vendor support agreement as...
  - although limited rollback capabilities are present, once past "point of no return"
  - system may be degraded/unusable if process fails/cancels before completion
- Recommended:
  - Perform pre/post-conversion application state, db data, etc verification
  - Utilize automation for bulk node conversions

# Convert2RHEL tool overview



CentOS /  
Oracle Linux



## ANALYZE

Gather system information  
Identify required RHEL repositories  
Original OS vs. 3rd party packages



## CONVERT

Remove excluded packages  
Install packages for subscription  
Subscribe the system  
Replace packages



## REBOOT

List not replaced packages  
Reboot to RHEL kernel

RHEL

## Convert2RHEL Exercise Details

1. Our CentOS 7 nodes are registered to the Satellite system via a complete CV/LE/Activation Key arrangement where we are mirroring what a traditional RHEL7\_Dev, RHEL7\_QA, RHEL7\_Prod env looks like and doing the same, only backed by custom CentOS repositories underpinning everything. We use subscription-manager on the CentOS nodes to register the nodes with the Satellite
2. Utilize the [Convert2RHEL](#) tool (*Disclaimer: remember, verify functional backups before proceeding*)
3. Conversion source of RHEL packages:
  - a. Custom repositories (FTP, mounted ISO, etc.)
  - b. Red Hat Subscription Manager (CDN or Satellite) -- utilized for this exercise
4. Roll back is possible up to the point-of-no-return, but users are advised to perform a complete system backup prior running the utility.
5. All actions accomplished via Ansible roles, providing a greater understanding and following of migration process, permitting easier customization/specialization for individual conversion/migration requirements on a case-by-case basis.

# Convert2RHEL Exercise Resources

- ▶ Knowledge base articles + videos
  - KB Article: [How to convert from CentOS or Oracle Linux to RHEL](#) (Jan 2021)
  - Blog: [Converting from CentOS to RHEL with Convert2RHEL and Satellite](#) (March 2020)
  - Blog: [Convert2RHEL: How to update RHEL-like systems in place to subscribe to RHEL](#) (Jan 2020)
  - YouTube: [Converting from CentOS Linux 8 to CentOS Stream](#) (Jan 2021)



# **Red Hat** Ansible Automation Platform

Exercise Demo  
**CentOS to RHEL migration**



**Red Hat**

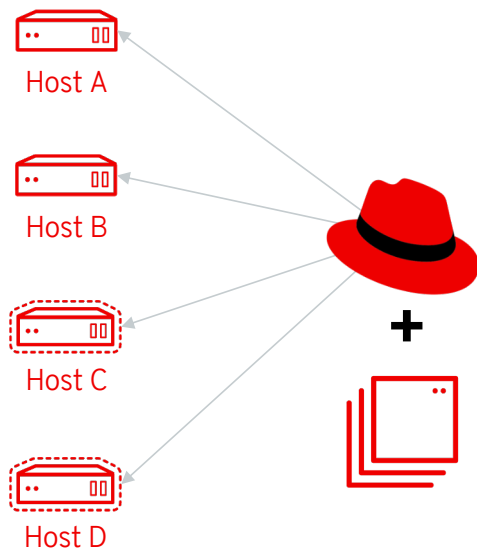
# Exercise 5

## Managing Extra Software Packages

- Custom Products
- Custom Repositories
- Content View



# Managing Extra Software Packages



- Out of the box, Satellite has the ability to manage software packages from Red Hat repositories
- Additionally, Satellite can be configured to manage extra software packages by using custom repositories of your choice
- Use cases:
  - An image editor software packages for the Creative team
  - A payroll application for the Human Resources team
  - Etc.



# **Red Hat** Ansible Automation Platform

## Exercise Demo **Managing Extra Software Packages**



**Red Hat**

# Summary

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- Ansible Automation Platform
- Satellite
- Red Hat Enterprise Linux (Insights)

# Thank you

Red Hat is the world's leading provider of enterprise open source software solutions. Award-winning support, training, and consulting services make Red Hat a trusted adviser to the Fortune 500.

[linkedin.com/company/red-hat](https://www.linkedin.com/company/red-hat)

[youtube.com/user/RedHatVideos](https://www.youtube.com/user/RedHatVideos)

[facebook.com/redhatinc](https://www.facebook.com/redhatinc)

[twitter.com/RedHat](https://twitter.com/RedHat)



# Resources

## GET STARTED

[ansible.com/get-started](https://ansible.com/get-started)

[ansible.com/tower-trial](https://ansible.com/tower-trial)

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## WORKSHOPS & TRAINING

[ansible.com/workshops](https://ansible.com/workshops)

[Red Hat Training](#)

## JOIN THE COMMUNITY

[ansible.com/community](https://ansible.com/community)

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OPTIONAL

TEXT