Goal Setting That Works





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What is a work goal you have for this quarter? Where have you seen challenges?					
al coaching tools:		Others:			
End game it.					
2. Create buckets.					
3. Extract the benefit and loss statements.					
Goal setting tools:					
ategy vs. tactics	Gap analysis	Lead vs. lag measures	Zone of Optimal Arousal		
hat does it link up to?"	"What are the numbers?"	"What is an early indicator?"	"Is this a realistic challenge?"		
	ere have you seen challengeral coaching tools: End game it. Create buckets. Extract the benefit and lo	al coaching tools: End game it. Create buckets. Extract the benefit and loss statements. al setting tools: ategy vs. tactics Gap analysis	There have you seen challenges? al coaching tools: End game it. Create buckets. Extract the benefit and loss statements. al setting tools: ategy vs. tactics Gap analysis Lead vs. lag measures		

Goal Literacy Assessment: How good is your company at each of the following?	Score (1-10)
1. Goal identification skills: Prioritizing what matters, articulating it in measurable way	
2. Motivation skills: Getting people bought in, sharing vision + benefit + loss statements	
3. Alignment skills: Identifying interdependencies, mapping work, surfacing competing priorities	
4. Execution + accountability skills: Allocating resources, sticking to deadlines, creating accountability	
5. Integration skills: Learning, debriefing, communicating results	

Bonus: A4 Strategic Planning Template



Next time you or someone on your team leads a project, fill out an A4 (named after a single sheet of paper, reminding you to keep it short!).

NICKNAME: What will make your project / initiative easy to talk about?				
1. Measurable Objective: What do you want to achieve?				
2. Link Up: Which company goal does it link up to?	?			
3. Lead Indicator (Optional): What will tell you you're on the right track?				
4. Deliverables + Definition of Done: What will we have by the end of the initiative that we don't have now?				
5. DACI: Driver, Approver, Consultants, Informed				
6. Time & Resource Max: How much time and money are needed?				
7. Learning Goal What skills or knowledge will you collect?				
TIMELINE				
Milestone:				
Do it by:				

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