

December 2021 - Results

FINISHED PRODUCT	REGION	M-O-M%	DRIVER
Alcohol glass bottle	Asia	0.00%	N/A
Food container, glass	Europe	+3.75%	Energy
Food container, glass	UK	+5.00%	Energy
Food container, glass	USA	0.00%	N/A
Soft drink glass	USA	0.00%	N/A
INPUTS	REGION	M-O-M%	MINTEC CODE
Electricity, EEX Base	Germany	+40.25%	EPBD
Electricity, EEX Base	France	+45.03%	ELB1
Electricity, UK Power Index	UK	+39.58%	UKPX
US Power Price [National Average]	USA	+3.19%	N/A
Glass Cullet, Clear	USA	+0.63%	XL05
LEAD TIMES	WEEKS	M-OM	
Average	3 - 5	Down 4 weeks	
PRODUCT	REGION	PRICE RANGE	M-O-M CHANGE
Food jar 539ml capacity & 63mm neck	UK	£100-120 per 1,000 pieces	Unchanged
Food jar 90ml capacity & 41.5mm neck	Europe	€55-75 per 1,000 pieces	Up €5 per 1,00 pieces
Food jar 450ml capacity	Europe	€105-125 per 1,000 pieces	New

The **Mintec Monthly Glass Survey** for January, which reviews **price changes from November to December**, showed increases across the glass sector. **The largest month-on-month increases were, again, seen across Europe and the UK where glass food container prices were reported to have increased by 3.75% and 5% respectively.**

Energy prices remain the key cost price driver across the global glass sector, as France showed the strongest month-on-month power price increases at a whopping 45.03%. German and British power price increases did not trail far behind France, at 40.25% and 39.58% respectively.

Looking at actual glass costs, in the UK the average price for a food jar with a 539ml capacity and a 63mm neck were reported to be between £100-120 per 1,000

pieces, unchanged on the month.

In Europe, glass prices for the smaller sized food jar of 90ml capacity and a 41.5mm neck were reported between €55-75 per 1,000 pieces, which was up €5...



...per 1,000 pieces. New this month is the 450 ml capacity glass jar for Europe, which comes in at between €105-125 per 1,000 pieces.

The US continued to show a different trend to Europe when it comes to energy prices, as electricity prices across the US increased by 3.19% compared to November, which comes after a significant drop of 11.45% seen in November.

Lead times decreased again in December, as the median came in at 3-5 weeks, which is down 4 weeks from November.

Finally, looking at where market participants expect glass prices to be in November 2022 the majority of survey respondents expect prices to be higher a year from now.

See overleaf for a relevant selection of glass input prices which can be accessed via the [Mintec Analytics platform](#).

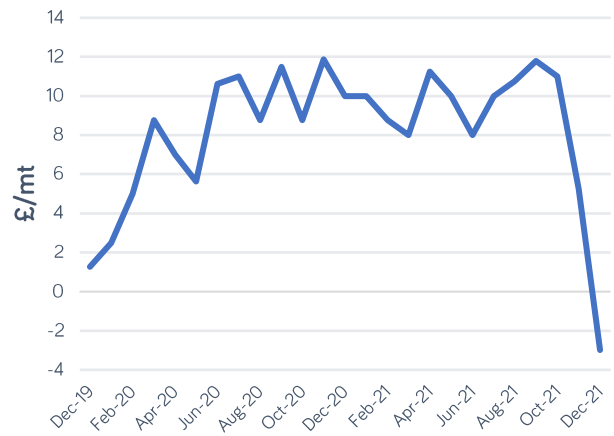
January Data Collection Now Open

December data collection for the Mintec Monthly Glass Survey is now live and market participants can submit their confidential answers [here](#). Results of this survey, which reviews price changes from December to January will be published in February, typically around the middle of the month. If you have any questions or would like to be included on the distribution email for this confidential survey, please contact PRA@Mintecglobal.com.

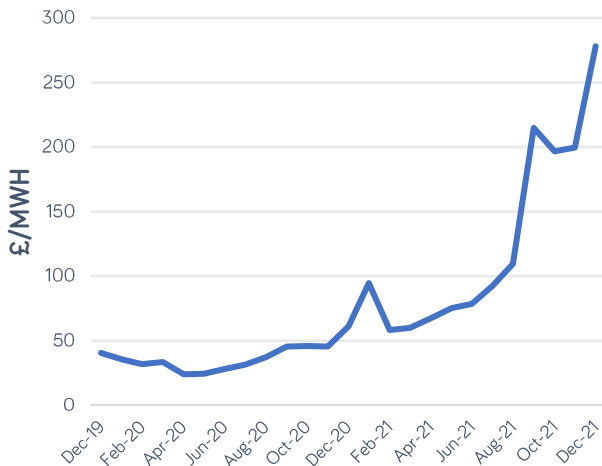
UK Glass green recycled [Mintec Code: WZ81]



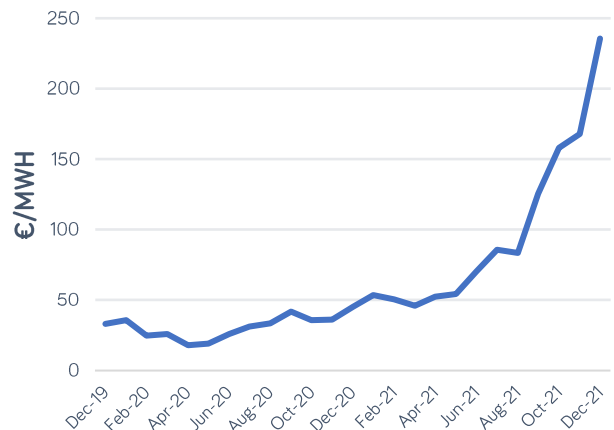
UK Glass mixed recycled [Mintec Code: WZ82]



Power Index UK [Mintec Code: UKPX]



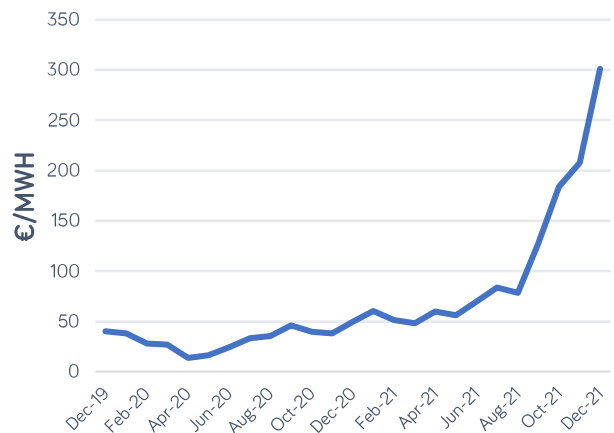
Electricity Base Phelix EEX Germany [Mintec Code: EPBD]



US glass waste clear cullet [Mintec Code: XL05]



Electricity Base EEX France [Mintec Code: ELBF]



Feedback & Forward-Looking Statements

In line with Mintec's transparency principles we encourage industry participants to reach out to the Proprietary Pricing Team. Any feedback and comments related to this document and data contained within are welcomed and should be directed to PRA@Mintecglobal.com.

All forward looking statements in this report are the views and expectations of the individual market participants. The Mintec Proprietary Pricing Team does not have a forward-looking view and are not involved in price forecasting.

The Mintec Monthly Glass Survey is published each month and contains proprietary survey data exclusive to Mintec. If you would like to gain access to this report, contact PRA@Mintecglobal.com.

