

WHY NETCHEX

We're so much more than a platform.

Netchex enables thousands of
businesses to work better with less
work. Discover why benefits, HR, and
payroll have never been more simple.





OFFICIAL PARTNERS



Professional & Proactive Service 95% Retention Rate





Education & Training



User Friendly System & Mobile Experience



Dedicated Customer
Service Model



Industry Leading
NPS and CSAT Scores

Let the Integration do the Talking:

Put Your Focus in Building a Great Business Get Up & Running in 3 Simple Steps

Connect

Sync Demographic & Deduction Data



Say Goodbye to...

- Dual entry •
- Inaccurate data •
- Manually managing deductions •

... And Enjoy

- Demographic and deduction sync
- Integration for all sized groups
- Real time updates (within 90 seconds)

| Fast Facts | Netchex | Employee Navigator |
|---|----------|--------------------|
| Employees maintain one login | ✓ | • |
| Client had EDI feeds established | ✓ | ✓ |
| ACA hour tracking automatically | ✓ | • |
| Individual voluntary product administration | • | ✓ |
| Defined contribution schemes | • | ✓ |
| Benefits to payroll reconciliation tools | ✓ | • |
| Total compensation statements on-demand | i 🗸 | • |
| Complex employer funding designs | • | ✓ |
| Full 1095 automation | ✓ | • |

*If you already have carrier feeds through Navigator or NetBenefits, you will need to go through a new round of file testing / implementation to change from one platform to the other.





What's Being Exchanged?

Bi-Directional Demographics

Demographic updates can be made in either system.



Payroll Deductions: 1 Way

Employee recurring deductions are managed by navigator & flow to payroll



Base Compensation: 1 Way

Compensation changes will flow from Payroll into Employee Navigator.



Employees







How Do I Get Started?







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Payroll Tab

Partner Selection

Add a Service

Kicks off the integration request to payroll provider



