

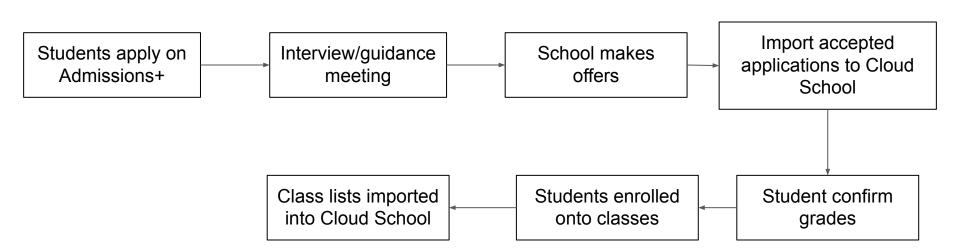
Cloud School MIS Admissions+ Guide Book (Year 12)



Guide Book - Contents

- 1. Year 12 Data Collection Process
- 2. How to set-up the API
- 3. Important rules for exporting student applications
- 4. Which fields are imported
- 5. <u>How to perform the export of application data from Admissions+ to</u> <u>Cloud School</u>
- 6. How to perform the export of UDF's from Admissions+ to Cloud School
- 7. How to perform the Classes export from Admissions+ to Cloud School
- 8. <u>How to perform the import of Year 11 students from Cloud School to</u> <u>Admissions+</u>

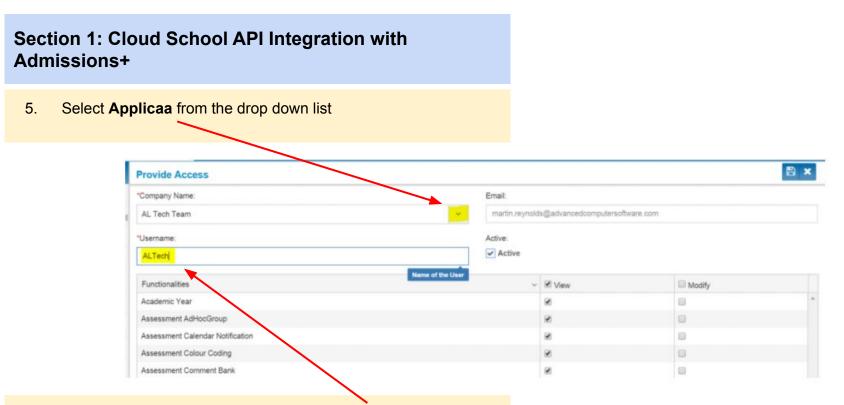
Sixth Form Admissions Process



Admissions

Powered by applicaa

Test Section 1: Cloud School API Integration with 仚 Admissions+ 80 System 1. Before you start to export data to your Cloud School MIS from My School Admissions+ you need to ensure your system is integrated with Setup Users your MIS by setting up Applicaa for REST API. 1 System Settings 2. Log-in as School Administrator in Cloud School. Tabs & UDFs API Licenses 3. Go to System \rightarrow Web API V2 \rightarrow Manage Companies Access G Logs Click on the + to add a new record. 4. Manage Companies Access \odot Manage Companies Access Company Name Email 4 Active v. AL Tech Team sally.robinson@oneadvanced.com Progresso Mobile App sally.robinson@oneadvanced.com 20 1 to 2 of 2 items items per page



6. Under username, enter the username **applicaa_api** this is the username Admissions+ will use for API Authentication.

You will also need to ensure that **Active** and **Core School Process** are ticked as highlighted on the next page.

Section 1: Cloud School API Integration with Admissions+

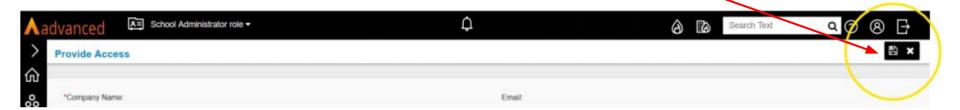
7. Please also ensure to tick Modify in header of the table. This will give Admissions+ the appropriate permissions to import and update information.

*Company Name:	Email:	
AL Tech Team	sally.robinson@oneadvanced.c	om
UserName:	Active	Access:
AL46035	V Active	Core School Process
Functionalities	✓ View	Modif
Learner School History		
Learner SEN	2	
Learner Subject	2	
Learner Transfer	2	
Lesson Attendance	2	
Manage Base Data	2	
Master Data		
Miscellaneous	8	
Person	2	
Photo	8	
Resource	8	
Return		
RollCall Attendance	8	2
Room	8	
Room Preference	8	
Citos		

Section 1: Cloud School API Integration with Admissions+

8. Click the save icon on the top right of the window to save the user. You will see the record has been added to the list.

At this stage, an email will be sent to **Applicaa** with a User Id and password which we can use to access the REST API.



Section 2: Important rules for exporting student applications

- 1. We use the First Name and Last Name to find existing contacts so they can be matched during export. If the returned contact has the same postcode they will be pre-selected in the list of contacts displayed.
- 2. We don't change addresses for on-roll students and existing contacts.
- 3. We can only add 1 email address to a student or a contact.

Section 3: Which fields are imported for students - name, birthday, gender and home address

Property Name	File Comment	How this processed	Cloud School Import
Legal Surname	60 characters max, 1 character min	Existing data replaced with new data from A+	Yes
Legal Forename	60 characters max, 1 character min	Existing data replaced with new data from A+	Yes
Preferred Surname	60 characters max, Default to Surname if missing or null	Existing data replaced with new data from A+	Yes
Preferred Forename	60 characters max, Default to Forename if missing or null	Existing data replaced with new data from A+	Yes
Former Surname	60 characters max, 1 character min	Existing data replaced with new data from A+	Yes
Middle Name	60 characters max, 1 character min	Existing data replaced with new data from A+	Yes
Birthday	YYYY-MM-DD	Existing data replaced with new data from A+	Yes
Gender	Either M or F	Existing data replaced with new data from A+	Yes
Flat name and or number		Addresses are only imported for new external students. The API does not support updating data (including addresses) for internal on-roll students	Yes
House name or number		Same as above	Yes
Street		Same as above	Yes
Town/City		Same as above	Yes
County		Same as above	Yes
PostCode		Same as above	Yes

Section 3: Which fields are imported for students - phone, email, ethnicity, nationality, language, religion, service child, dietary and medical info

Property Name	File Comment	How this processed	Cloud School Import
All Telephones	20 characters max	Existing data for students in pre-admissions is replaced with new data from A+	Yes
Email Address	60 characters max	Same as above	Yes
Ethnicity	Lookup	Same as above	Yes
Ethnicity Source	Lookup	Same as above	Yes
Nationality	Lookup	Same as above	Yes
Home Language	Lookup	Same as above	Yes
First Language	Lookup	Same as above	Yes
Religion	Lookup	Same as above	Yes
Religion Source	Lookup	Same as above	Yes
Service Child	Lookup	Same as above	Yes
Service Child Source	Lookup	Same as above	Yes
Dietary Needs	Can be Multiple needs. Lookup	Existing dietary needs in Cloud School are removed and news ones are added from A+	Yes
Medical Conditions	Can be Multiple conditions. Lookup	Existing medical conditions in Cloud School are removed and news ones are added from A+	Yes

Section 3: Which fields are imported for students - SEN, GP details, mode of travel, UPN and Learner Code / Id

Property Name	File Comment	How this processed	Cloud School Import
		Existing SEN needs in Cloud School are	
Do you have a SEN?	Can be Multiple conditions. Lookup	removed and news ones are added from A+	Yes
		Existing SEN needs in Cloud School are	
What type of SEN?	Can be Multiple conditions. Lookup	removed and news ones are added from A+	Yes
Agency Name			No
Agency House Number			No
Agency Street Description			No
Agency Town			No
Agency Postcode			No
Mode of Travel		Existing data replaced with new data from A+	Yes
UPN		Existing data replaced with new data from A+	Yes
ULN		Existing data replaced with new data from A+	Yes
Application Notes			Yes
Learner Code			Yes
Learner Id			Yes

Section 3: Which fields are imported for contacts - name, gender, parental responsibility and priority

Property Name	File Comment	How this processed	Cloud School Import
Title	Uses the Cloud School list of options (look-ups) for this property	Added for new contacts only. Update existing contacts	
		available.	Yes
Relationship	Uses the Cloud School list of options	Existing data replaced with new	
	(look-ups) for this property	data from A+	Yes
Legal Surname	60 characters max, 1 character min	Added for new contacts only.	
		Update existing contacts not	
		available.	Yes
Middle Name	60 characters max, 1 character min	Same as above	
Legal Forename	60 characters max, 1 character min	Same as above	Yes
Gender	Either M or F	Same as above	Yes
Parental Responsibility	'T' for True or 'F' for False	Existing data replaced with new	
	Legal parental responsibility	data from A+	Yes
Contact Priority	1 – 10		
	This is the order of priority of a parent in		
	terms of the school contacting home of	Existing data replaced with new	
	the student	data from A+	Yes
Emergency Level			Yes
Next of Kin			Yes

Section 3: Which fields are imported for contacts - phone, email and home address

Property Name	File Comment	How this processed	Cloud School Import
Contact ID	For new contacts this is generated on when the contacts is created and then saved on Cloud School and A+. If a contact on A+ is mapped to an existing contact in Cloud		
	School, the Contact ID in Cloud School is saved to A+		Yes
Telephones	20 characters max	Added as new number, if the same number is already present then if is not added again	Yes
Mobile Telephone	20 characters max	Same as above	Yes
Work Telephone	20 characters max	Same as above	Yes
Home Email	60 characters max	Same as above	Yes
Flat		For new contacts addresses are imported. For existing contacts addresses are only imported if the existing contact does not already have an address in Cloud School	Yes
Number		Same as above	Yes
Street Description		Same as above	Yes
Town		Same as above	Yes
Postcode		Same as above	Yes
Country		Same as above	Yes
Same Address			Yes

Section 3: Which fields are imported for school - LA / school number, name, entry / leaving date and reason

Property Name	File Comment	How this processed	Cloud School Import
LA Number			Yes
School Number			Yes
School Name			Yes
Entry Date			Yes
Leaving Date			Yes
Leaving Reason			Yes

Section 3: Which additional fields are imported for learner - *traveller, county of birth and proficiency*

Property Name	File Comment	How this processed	Cloud School Import
Traveller			Yes
Traveller Name			Yes
Traveller Source			Yes
Country of Birth			Yes
Proficiency			Yes
Assessed Date			Yes

Section 3: Which other fields are imported for learner health learning difficulties, disability, allergy, food pref and dietary notes

Property Name	File Comment	How this processed	Cloud School Import
Learning Difficulties			No
Disability			Yes
Allergy			Yes
Food Preference			Yes
Dietary Notes			Yes

Section 3: Which fields are imported for learner - *photo*

Property Name	File Comment	How this processed	Cloud School Import
Photo Data			Yes

UDFS and Teaching Groups are also imported

Property Name	File Comment	How this processed	Cloud School Import
User Defined Fields (UDFs)		Existing data replaced with new data from A+	Yes
Teaching Groups (timetable classes)		Existing data replaced with new data from A+	Yes



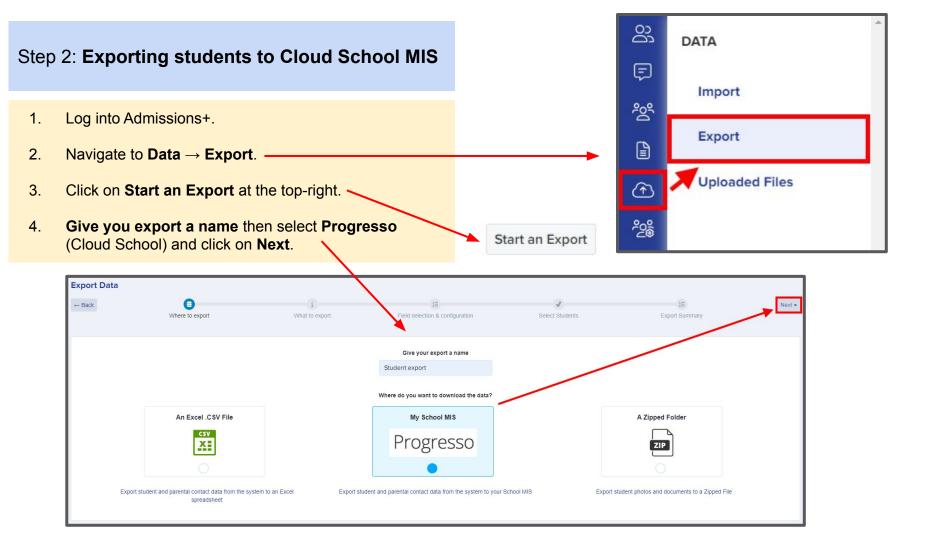
Section 4: Cloud School MIS Admissions+ Export



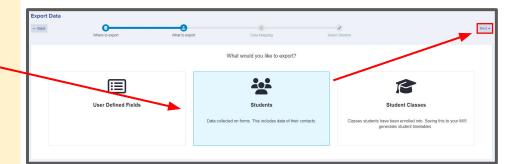
Step 1: Enrolling students to be exported

- 1. When your students are ready to be exported to your MIS they should be enrolled in Admissions+.
- For Year 7 students this can be done within the Student Profile or in bulk: Student Profile method Bulk Student Selection method
- 3. For Sixth Form students when they are put on their Courses their enrolment status will change to Enrolled.
- 4. The **Student Profile** and **Bulk Student Selection** methods can also be used to enrol Sixth Form students.

(Registered students / Stud)	em promo					
Nicolette Walker #	JZ04 🖓					
	erstone High School ent12345@applicaa.com		APPLICATION STATUS Completed	7 /7	ENROLMENT STATUS	
	∋ @ 63 more •				Enrolment Status: Details to be checked	•
: Overview Applicat	ion Form Activities	Interview Courses Selection	Family Visas Concessions		Checked & Ready to Enrol Chang	ge Enrolment Status
Student Info (Externa	al)			Joine	d Groups Pent	
Student Code		JZ04 🖓		+ Add		ails to be checked
Application Reference Numb	or	823-2019-08-E-001911			Real	
Sims Admission Number		0 Nicolette		Regis	tration payment Enro	olment waiting list
Last Name		Walker		A No	t Skipped - Skip Registration Payr Enro	alment declined
Condu		Para la		_		
	Application		Offer Change Offer		Change Enrolment	Status
Change Display	Colour	Bulk Update	Add to meeting	veori (o i	PDF • Confirm Ad	ccount
	Colour	s 2 rows select	Add to meeting	-	-	
	Colour	s 2 rows select	Add to meeting	veori (o i	PDF • Confirm Ad	ccount
	Colour	s 2 rows select	Add to meeting E	veori (o i	PDF • Confirm Ad	ccount
	Colour	s 2 rows select	Add to meeting E	veori (o i	PDF • Confirm Ad	ccount
	Colour	s 2 rows select	Add to meeting E	veori (o i	PDF Confirm Ac Last Name Child 2 Last Name	ccount
	Colour E ing 8 student 3283 7373	s 2 rows select Student Co JP86 U-9E21	Add to meeting E	veori (o i	PDF Confirm Ac Last Name Child 2 Last Name Herzog	ccount
Display	Colour E ing 8 student 3283 7373	s 2 rows select Student Co JP86 U-9E21	Add to meeting E	t. t.	PDF Confirm Ac Last Name Child 2 Last Name Herzog	ccount
Display	Colour E ing 8 student 3283 7373	s 2 rows select Student Co JP86 U-9E21	Add to meeting E ed de First Name Child 2 first Name Nedra	the second secon	PDF Confirm Ad Last Name Child 2 Last Name Herzog nt Status	71
Display	Colour E ing 8 student 3283 7373	s 2 rows select Student Co JP86 U-9E21	Add to meeting E ad ide First Name Child 2 ifst Name Nedra	the second secon	PDF Confirm Ac Last Name Child 2 Last Name Herzog nt Status status change, please type I	71



- On the next step select **Students** then click **Next**. 1.
- 2. On the next screen you need to: Select Academic Year e.g. 2022/2023 Select NCYear e.g. 12 Select Course Code e.g. KS5 Select Student Status e.g. Draft (PreAdmissions) Enter the **Date of Entry** e,g, 01/09/2022
- 3. The mappings should be correct then click **Next**.



SELECT PROGRESSO ACADEMIC YEAR, COURSE CODE, YEAR

Select academic year × 4

Next →

Select NCYear

× ‡

Select Course Code

× 4

Select Student Status × A Date of Entry dd/mm/yyyy

Other Options

Contact Priority is sequential

Export Parental Portal for Parent

01 0	- 0. F			ata ta Clas	d Cohool MIC	<u>Status</u> N	×	Student Type	Application Status	Enrolment Status	Enrolment Sub-Status
Sle	p 2: E	xportin	j studel	nts to Ciol	Id School MIS	Properti	ies >	Internal	Incomplete Awaiting	Pending Details To Be	Enrolment Waiting Enrolment
						Applicat	tion Form Response $>$	External	Reference Completed	Checked Ready To Enrol	Declined
						Referen	ce Form >		Declined	Enrolled	
						Exam Re	esult >		Withdrawn Deadline Missed		
1.	On t	he next st	ep you ma	ay use the Ad	Ivanced Filters	Average	e Point Score >	Offer Status	Interview Status Pending	Tag	Application Forms
					r export if required	Number	r Of Qualifications >	No Offer Offer Made	All Application Forms		
					ant to export.	Addition	nal Columns >	Accepted By Student Declined By Student Offer Withdrawn	Accepted Denied		
2.	Clic	K Next.							Save Filter		
Ne	ext →										
Ne	ext →				S	Select Students					
Ne	ext →				S	Select Students		Colu	mn visibility E)	xport Selec	t all Deselect all
Ne	ext →	Showin	1 to 7 of 7 entries	7 rows selected	Show 10			Colu	mn visibility E)	xport Select Search:	t all Deselect all
Ne #	ext →	Showin		7 rows selected			† [⊥] Email	Colu	mn visibility E3		t all Deselect all
Ne #					Show 10	¢ entries	Email georgina.hurrie@adr		t,	Search:	t all Deselect all
Ne # 1	Id	∫ [⊥] Student Co			Show 10	 entries ↓ Last Name 		np.uk	t ¹	Search:	t ¹
#	Id 857	t [↓] Student Con U-D4A1			Show 10	 entries Last Name Hurrie 	georgina.hurrie@adr	np.uk admp.uk	1 ⁴	Search: Birthday 17/04/2002	τ ⁴

1. On the Progresso Student Mismatch Checking step potential mismatched students will be displayed if they are different in your MIS.

Click on Resolve for each student in the Unresolved Matches list.

Progresso Student Mismatch Checking							
Potential mismatch students! We have detected that 1 student you are exporting from Admissions+ seems to have changed since it was originally in your MIS. This could be intentional, for example if a student has changed how they spell their name, or they may have moved house. Unresolved Matches 1 Resolved Matches 0							
Admissions+ Students	Progresso Students	Resolution	Actions				
Kurt Wagner 🖸	Kurt Wagner	Not resolved	% Resolve				



- Select the **Ignore difference and continue exporting** option to confirm they are a match.
- Select the **These are not the same person, unlink them** to confirm they are **not** a match.

Click Confirm & Next which will show the next student.

1. Once you have selected an appropriate option for your student(s) they will appear in **Resolved Matches** *Click on Change to select a different option if required.*

Progresso Student Mismatch Checking	3						
① Potential mismatch students! We have detected that 1 student you are exporting from Admissions+ seems to have changed since it was originally in your MIS. This could be intentional, for example if a student has changed how they spell their name, or they may have moved house.							
Unresolved Matches 0 Resolved Matches 1							
Admissions Student	Progresso Students	Resolution	Resolved on	Resolved by	Change resolution		
Kurt Wagner	Kurt Wagner	Cloud8008	16 Feb 2023, 11:43	Andy Applicaa Support	Change		
					Go to Student Matching •		

2. Click **Go to Student Matching** once all students have been checked.

Please note: If there are too many mismatched students you will need to contact Support or your Customer Success Manager, when this happens the message below will be displayed and you will not be able to continue with the export.

Progresso Student Mismatch Checking

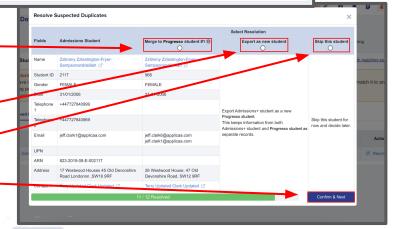
Raise a Support ticket

()	Potential mismatch students!
	We have checked the data you are about to import, and multiple records in A+ seem to have changed significantly from when they was originally in your MIS.
	This appears to be the case with 14 records in this import To prevent the possibility of corrupting the data in your MIS,
	we need you to contact technical support and/or your CSM, and they will be able to assist you in importing this data.

1. In the Arbor Student Mapping screen you will need to **Resolve** any **Unresolved Matches**.

Progresso Student Mapping		(What should I do with	h matching students?
Potential duplicates detected! We have detected that 12 students you are exporting mexisting person? This typically takes around 3 minutes to check. Unresolved Matches 1 Resolved Matches 11	ay already exist in Progresso. Please review the rows below a	and let us know if we should o	create a new person,	or match it to an
Admissions+ Students	Progresso Students	Matching Score	Resolution	Actions
Zztimmy Zztestington-Fryer-Sampsonanddelilah	Zztimmy Zztestington-Fryer-Sampsonanddelilah		Not resolved	🛱 Resolve

- 2. Select the **Merge to Progresso student** option to merge them with the selected student, there maybe more than one student displayed to select.
- 3. Select the **Export as new student** option to export them as a new Arbor student.
- 4. Select the Skip this student option to not export them.
- 5. Click Confirm & Next which will show the next student.
- 6. Click on Next.

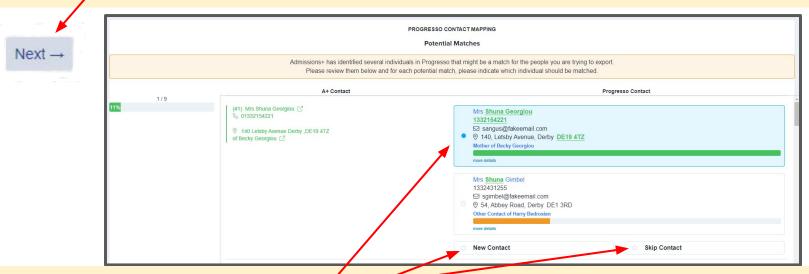


1. On the Contact Mapping step contacts will be pre-selected if they match. Select New Contact if they are not an existing contact in your MIS or Skip Contact if they should not be synced. Contacts are matched using the following rules:

1. The system looks through existing Cloud School contacts, and finds any one with an exact match for the First Name and Last Name as the person on Admissions+

2. Matching people are listed as 'Potential Matches'

2. Click Next.



Matched to an existing contact - links the A+ and Cloud School contact, saves the Cloud School Contact Id to Admissions+ and updates the available data from A+ to the Cloud School contacts (see the data table for import rules) New Contact - creates a new person in Cloud School Skip Contact - does nothing, the contact is not imported

Step 3: Export Report

- 1. Once the export process has finished click on the report to check your students exported successfully.
- 2. If there were any issues with the export you will see the reason in the **Export Status** column for each student.

In the example below all students and contacts were exported successfully.

Export Finished!

1 students were processed!



Export Progresso ULN ++ UPN ↑↓ # Status Learnerld Notes ++ Gender ++ Surname Forename Religion Ethnicity MajorNeedDescription MiddleName SenProvision ++ DateOfBirth • 4925 Test Anika Test Anika UR COCH ["SPLD", "HI", "MSI"] Test Anika N 2009-06-04 Preferred Preferred Middle Name Surname Forename Showing 1 to 1 of 1 entries Previous Next Column visibility Export Select all Show 10 ¢ entries Search: Showing 1 to 2 of 2 entries Progresso Export Status ContactId **↑**↓ # Email ++ Title ++ Gender ++ Surname Forename Priority ++ NextOfKin MiddleName ++ • 6641 parent0af6147abd14983a@applicaa.com M Stamm0af6147abd14983a Adriana0af6147abd14983a true M Ð 6639 irtest1234@applicaa.com Mr М Jones 2 Ranger false e: 017778889999

Step 3: Export Report

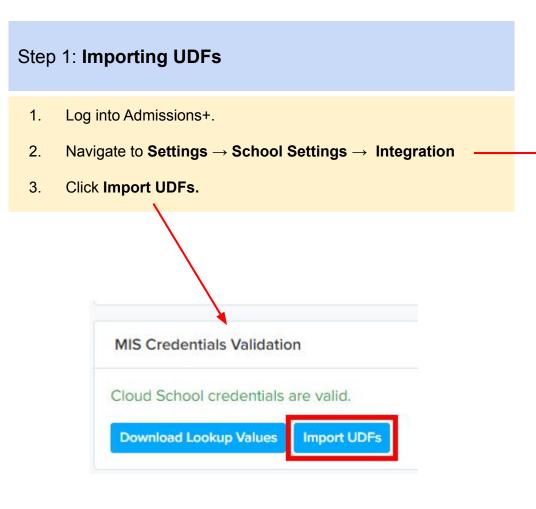
1. More exported data can be displayed by clicking on the '+' icon for each student to see their data.

t+	#	Export Status †	Progresso LearnerId ++	UPN ++	Notes 👬	Gender 💠	Surname †	Forename +
0		Saved successfully	4925			M	Test Anika Preferred Surname	Test Anika Preferred Forename
E	mailAd	dress						
L	egalSu	Irname Test	t Ledner					
M	odeO	Travel OTH	ł					
Т	elepho	nes []						
S	ervice	Child N						
F	ormer	Surname						
L	egalFo	rename Te	st Anika					
F	at							
Т	own	LONDO	N					
C	ounty	London						
		r 1a						
N	umbe	Id						

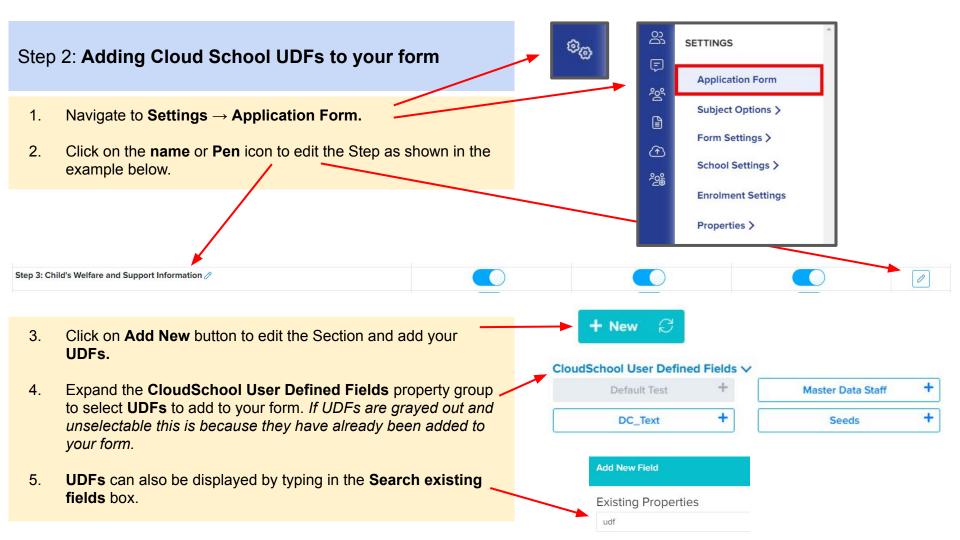


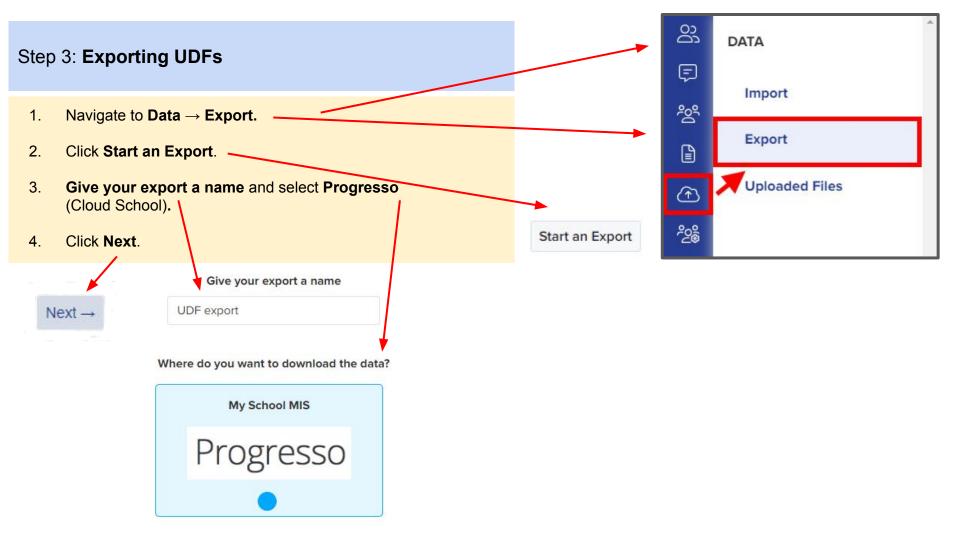
Section 5: Cloud School MIS Admissions+ Export of UDF's

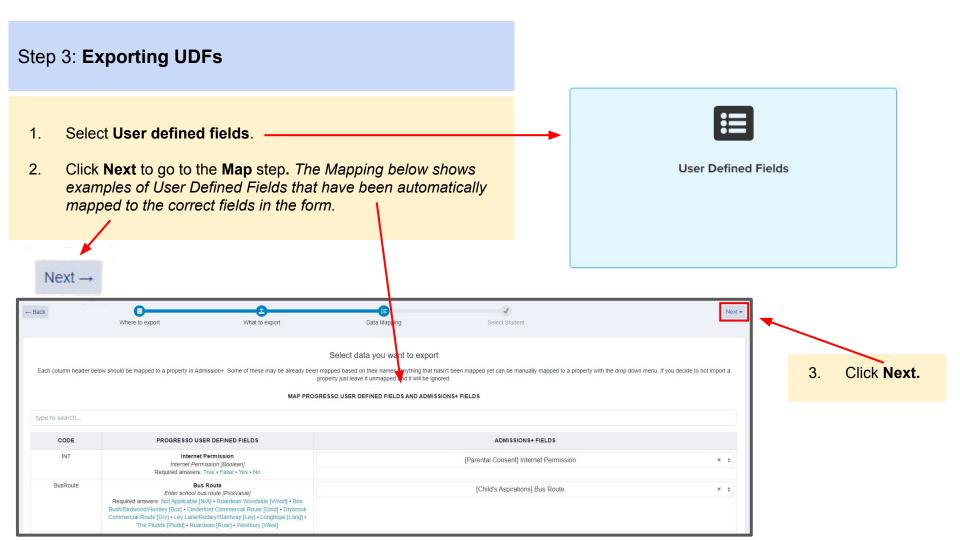




8	SETTINGS	10.00
Ę	Application Form	
% 	Subject Options >	
	Form Settings >	
20%	School Settings ∽	
29	General Settings	
	Users	
	Permissions	
	Integration	
	SIMS Logs	
	SIMS Notifications	
	Payment & Fees	
	Unsubscriptions	
	FAQs	
	Address Mapping	
	Enrolment Settings	
	Properties >	
© _©		

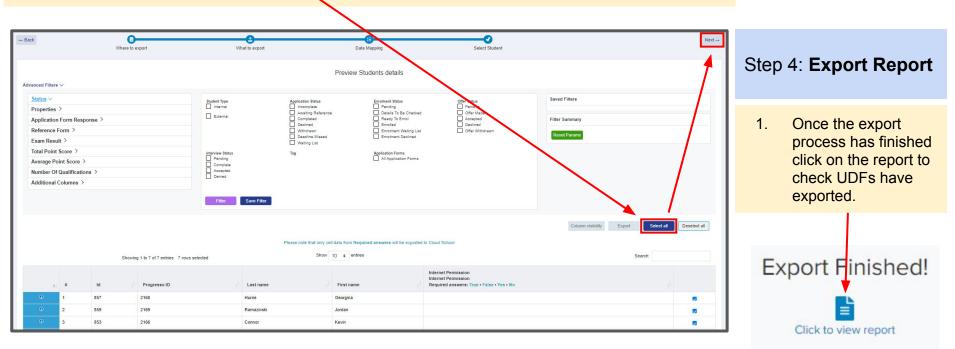






Step 3: Exporting UDFs

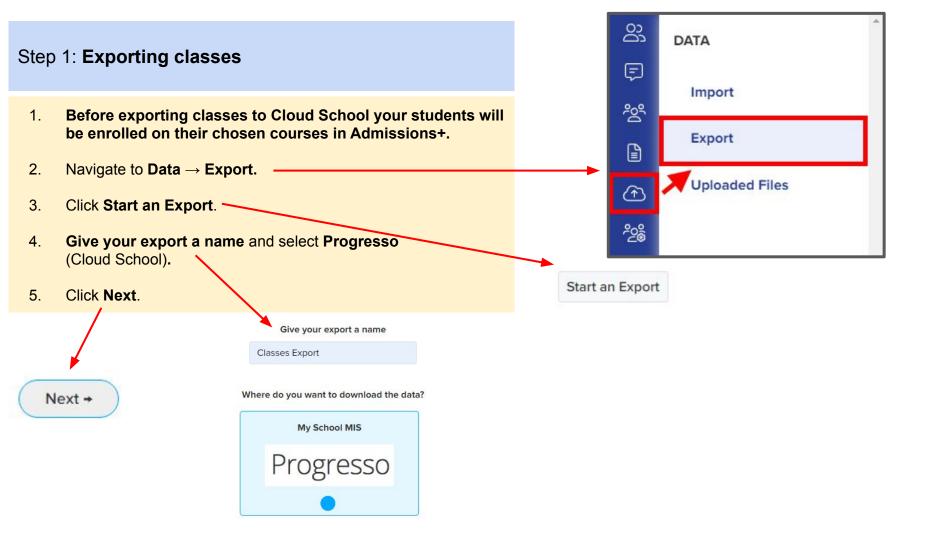
- 1. Click on Select all or select one or more students as required to export UDFs for them.
- 2. Click Next to start the export.

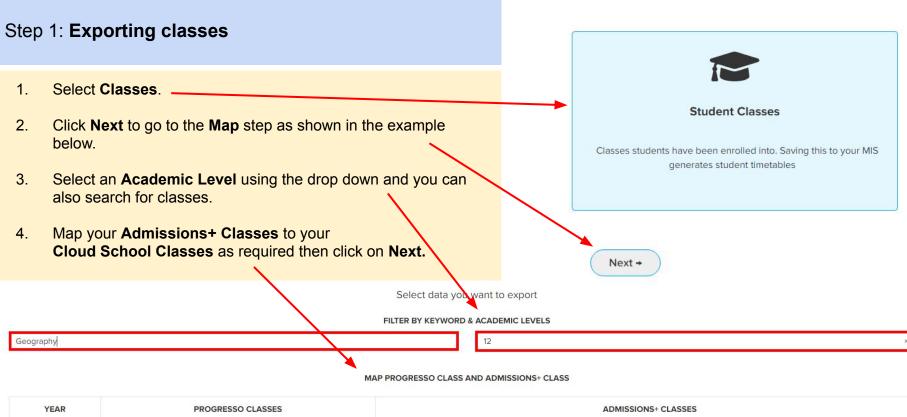




Section 6: Cloud School MIS Admissions+ Export of Classes





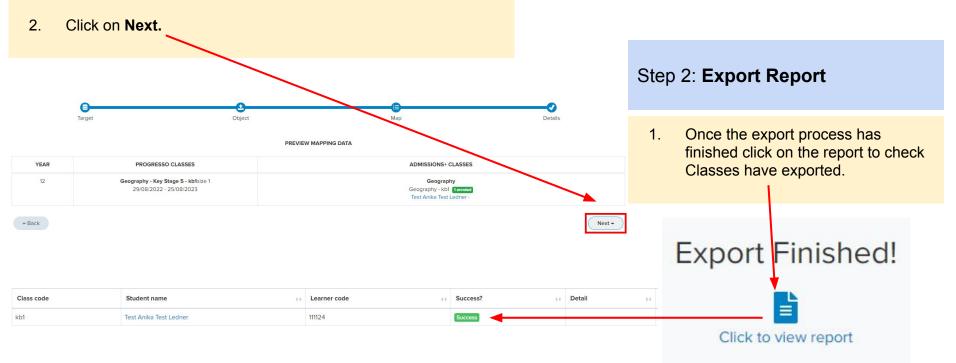


Geography - Key Stage 5 - kb1 - max 1 29/08/2022 - 25/08/2023 Geography - kb1 1 enroled

12

Step 1: Exporting classes

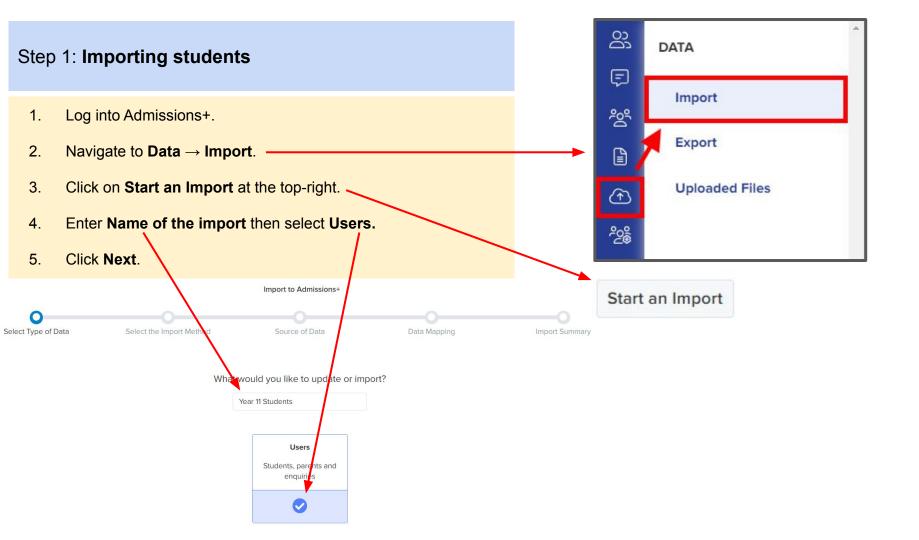
1. On the **Details** step a preview of the export will be displayed.

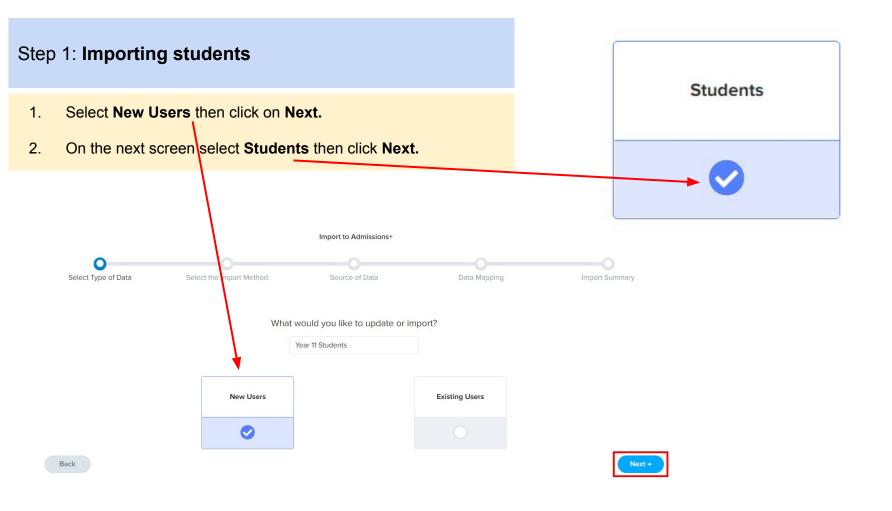


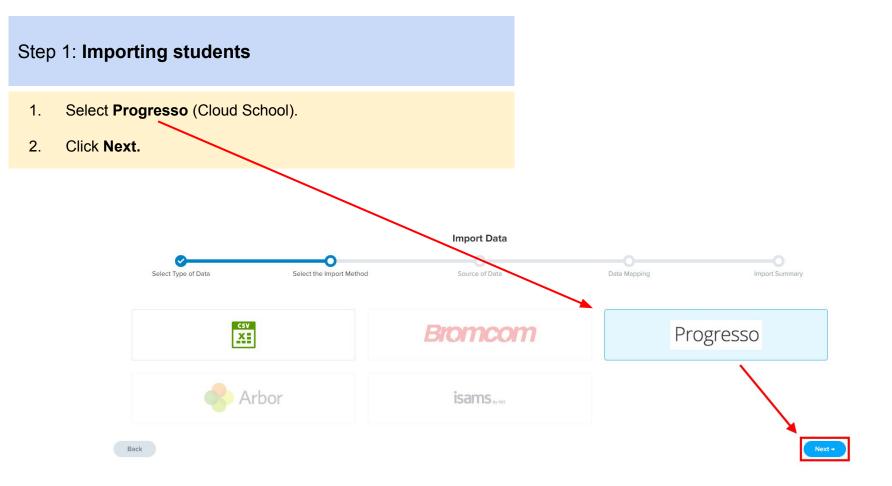


Section 7: Cloud School MIS Admissions+ Import









Step 1: Importing students

- On the Data Mapping step click Next. The Cloud School and Admissions+ properties will already be mapped. If anything hasn't been mapped they can manually be mapped to a property.
- 2. On the **Import Summary** step select a year using the **Filter By** Year drop down or select a start date using the **Filter By Start** Date dropdown.

Select all

- 3. Click on **Select all** to import all students into Admissions+.
- 4. Click **Next** to **Import** your students.

Next

