FAST & FULL®
LIFE APPLICATION

NEW APPLICATION CHECKLIST

The Fast & Full Life Application is the simple, fast and easy way to submit new life insurance business

Whether you're meeting in-person or non-face-to-face, please review this checklist with clients to make sure they have all the information they'll need to complete the application.

Check item

1. Details on existing life insurance coverage:

- The coverage amount ☐
- Name of insurance company ☐
- Name of insured ☐
- Do you intend to replace the coverage? ☐

2. Medical history:

- Blood pressure reading information ☐
- Doctor's name and address ☐
- Details of prescription medications ☐
- Reason for last Doctor appointment and results ☐
- Details on planned Doctor appointments for existing ailments ☐
- Details about existing and past medical conditions (e.g. dates of events and tests, treatments, diagnoses, etc.) ☐
- Information about family health history ☐

3. Payments:

Initial premium

If paying at application:

- MasterCard, Visa, Visa Debit, American Express, PayPal or Interac Online (where available). ☐

If paying at issue:

- Pre-authorized debit (PAD-on approval). Payment will be taken from the account at the time of policy issue following application approval. ☐

Please note that if a Temporary Insurance Agreement (TIA) is requested, the client must pay at application.

On-going premiums

- Banking information for PAD ☐

Empire Life®

Check item

4. Signature and identification

- Unique email address for each insured where their completed application package will be sent for e-signature ☐
- Two (2) pieces of identification (in case unable to confirm identity by TransUnion) ☐

Start an application today at fastandfull.ca

For assistance, contact the Sales Centre at salescentre@empire.ca or 1-866-894-6182

FOR ADVISOR USE ONLY

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Insurance & Investments – Simple. Fast. Easy.®
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