# Unlocking the Power of Your Klaviyo Integrations

Expert advice from 7 best-in-class Klaviyo technology partners

### Brought to you by









#### Hello!



# **Rich Gardner**

**VP of Global Partnerships @ Klaviyo** 

15+ years experience building and leading high-performing global sales and business development teams including Gerson Lehrman Group (GLG) and Catalant.



#### What is Klaviyo?



**Email** 



SMS



Segmentation



Sign up forms



**Analytics** 

1,000+

**Employees globally** 

265,000+

125+

Countries





## Klaviyo's Partnerships Vision

Creators empowered to build limitless experiences in Klaviyo by leveraging the data, innovation, and creativity of an ecosystem of partners.



## Klaviyo's Partnerships Mission

Drive growth by building relationships with ecosystem partners that make Klaviyo more powerful for everyone that uses it.



# The Klaviyo Ecosystem

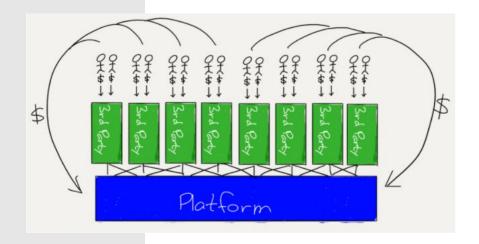




"A platform is when the economic value of everybody that uses it, exceeds the value of the company that creates it.

Then it's a platform."

**Bill Gates** 







# Putting Your Data to Work





# Dan LeBlanc

#### Founder/CEO @Daasity

With over 20 years of dynamic industry experience, Dan LeBlanc is an analytics, customer experience, and business technology expert. He is passionate about data and is uniquely experienced in helping organizations leverage business insights to drive strategic growth and customer retention.



# DTC Insights Simplified

Caraway

KOPARI

Haus

Empowering the fastest growing Shopify and Shopify Plus brands with better data. Vuor1

florence by mills

**AMERICAN GIANT** 



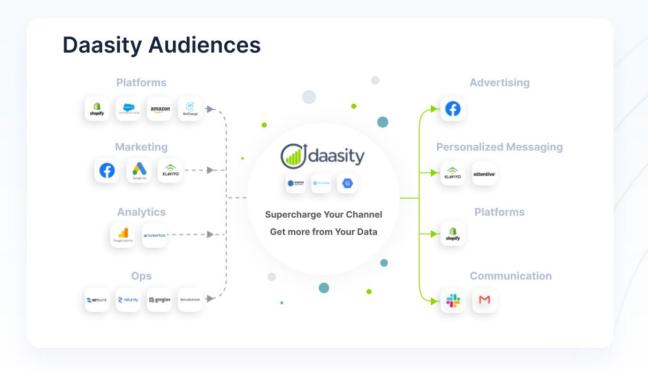


HARPER WILDE





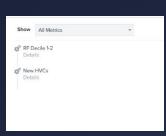
# Stream Data from Across Your Tech Stack to Klaviyo



# Supercharge Klaviyo Data



Trigger Flows and Update
High Value Customer (HVC)
Segments







# Value of HVCs

High Value Customers (HVCs) account for a significant portion of a brand's Revenue (and profits).

Segmenting these customers creates more value Flows and Campaigns for every message you send.







We personalize our email campaigns based on this Audiences data: there are different CTAs, promotions, cadences and tone that we take when messages our High Value Customers.



Mike Demson

Sr. Marketing Manager: DripDrop ORS

300% Lift

in Repurchase Rate

40 hours

Saved monthly from dynamic data syncs

# **Supercharge Klaviyo Data**



**Truly Unique Replenishment Flows** 



# RFM based Replenishment

Bring true personalization to your Post Purchase flows by leveraging your customers time between order data.







Daasity allows us to pass historical customer purchase data into Klaviyo so we can send individually time based messages to customers based on their purchase behavior.



Michael A. Carey CMO, eCig Distributor

#### **Personalization**



Truly delivering 1-1 emails

#### **Boost in AOV**

Better timing = increased value



# This is Just the Beginning





Dan LeBlanc
Founder/CEO @Daasity

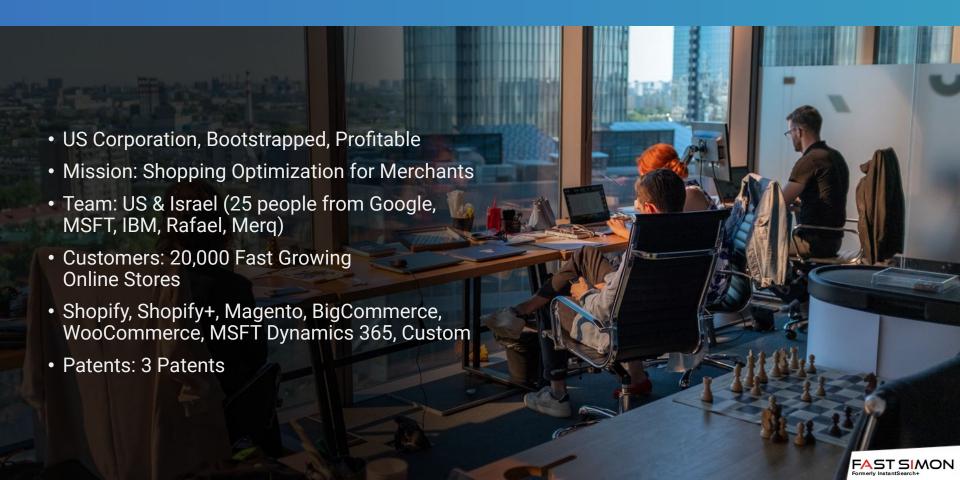
Sales@daasity.com



# **Fast Simon - Klaviyo**

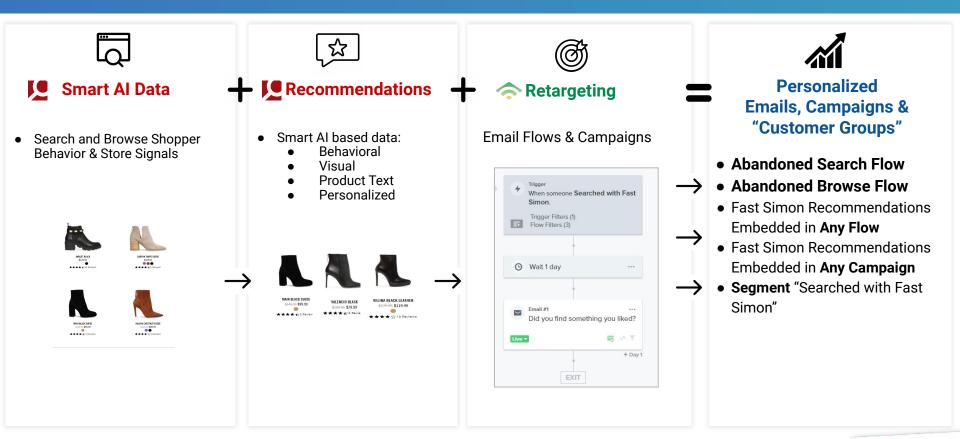


# **Company - Fast Simon, Inc.**



## Fast Simon + Klaviyo = Accelerated Growth

Seamlessly feed your eCommerce Marketing





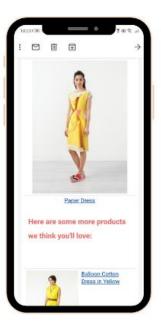
## Accelerate Growth with Personalized Emails, Campaigns & Flows

#### Abandoned Search Flow

A shopper exhibited explicit intent through search?

Email her personalized recommendations based on her intent.



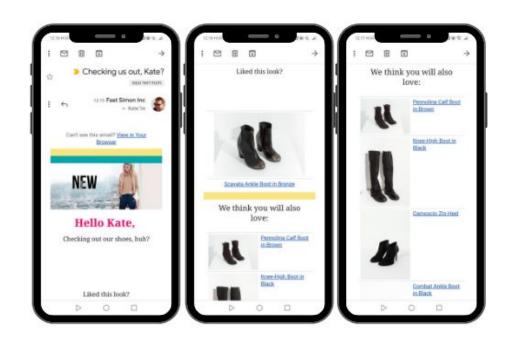




## Accelerate Growth with Personalized Emails, Campaigns & Flows

#### Abandoned Collection Flow

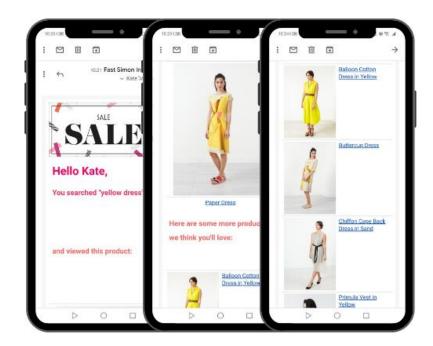
A shopper explored a collection -Email her personalized recommendations based on his observed implicit intent.





## **Accelerate Growth with Personalized Emails, Campaigns & Flows**

Fast Simon Recommendations
 Embedded in Any Flow or
 Campaign





## **Customer Success Story**

#### Ya Ya Creations - efavomart.com

#### **Key metrics**

Open rate: 48%

Conversion rate: 20.4%

Placed order rate: 0.7%

"Fast Simon and Klaviyo integration has allowed us in just 3 months to scale our retargeting emails with smart automated personalized recommendations that generated an uplift of 250% in revenues. Using this integration has lowered our team's manual work and increased the relevancy of each email we send out to our shoppers."

Marguerite Gockel, Vice President of Marketing at YA YA CREATIONS, INC

Free Standard Shipping on orders \$49.00+

**e**favor**mart** 



We've Got Amazing Birthday Party Decor Ideas To Help You Celebrate!

Love This Look? Get It Below!





Gold Confetti Balloons

Large Round Balloo

EACT CIAL

# friendbuy

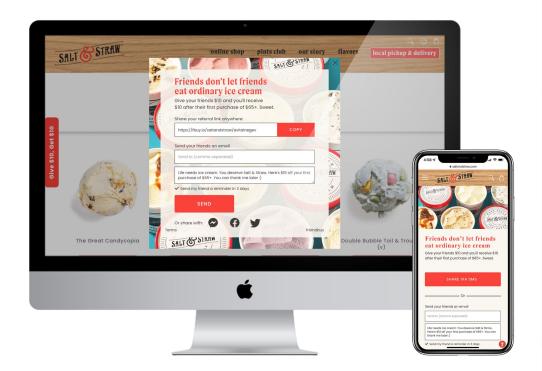
Powering Referral Programs for the Fastest Growing DTC Brands

# **Samantha Samuels**

Head of Partnerships at Friendbuy

7 years at Friendbuy, works directly with technology and agency partners to incorporate referral marketing as a strategic growth driver and cost efficient marketing channel for e-commerce brands.





BIRDIES PRINCESS PALLY HERBIVORE OLAPLEX.

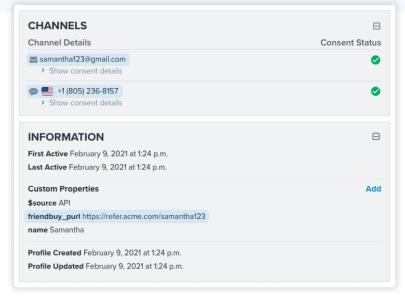
for Love & Lemons FRAME UNTUCKIT OLIVE & JUNE

#### Who is Friendbuy and why Referral?

Friendbuy helps e-commerce brands accelerate growth through word-of-mouth referrals.

- High margin growth
- Identify your best customers
- Higher customer lifetime value (LTV)

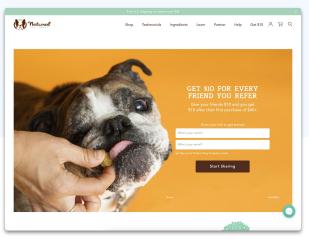
# Accelerate email and SMS subscriber acquisition through your referral program



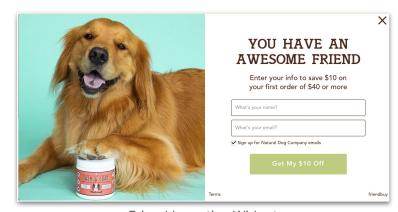
Klaviyo Subscriber Profile



**10%** of average daily subscribers come through the referral program

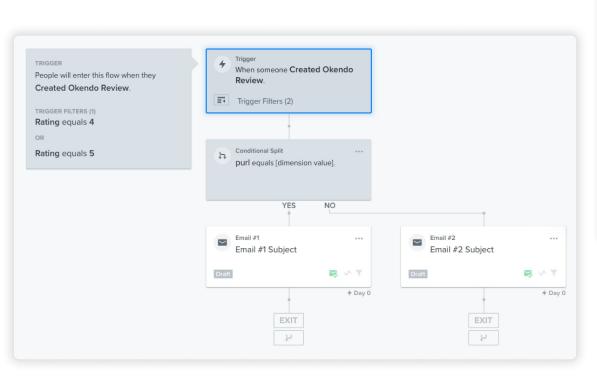


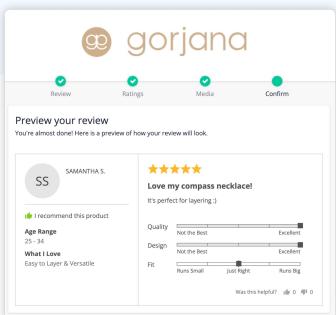
Advocate Referral Widget



Friend Incentive Widget

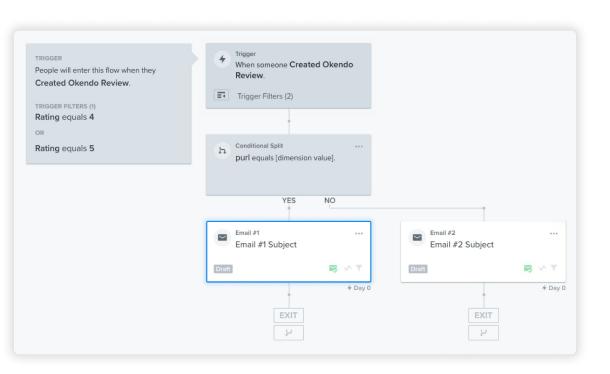






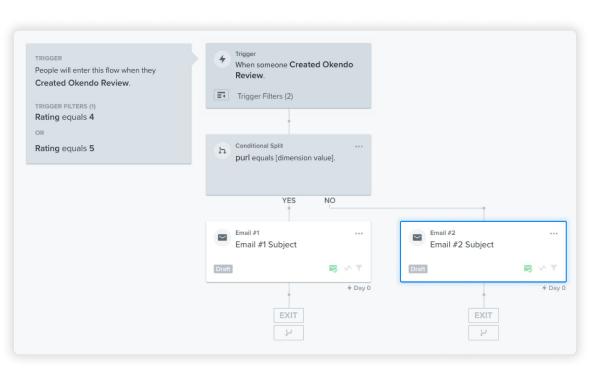
Okendo Review





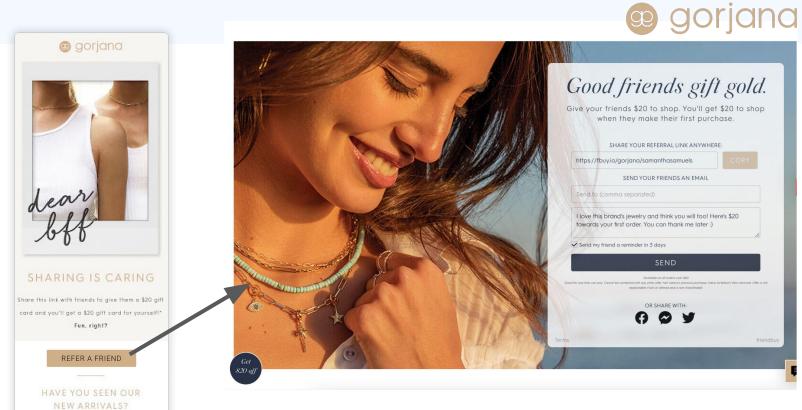




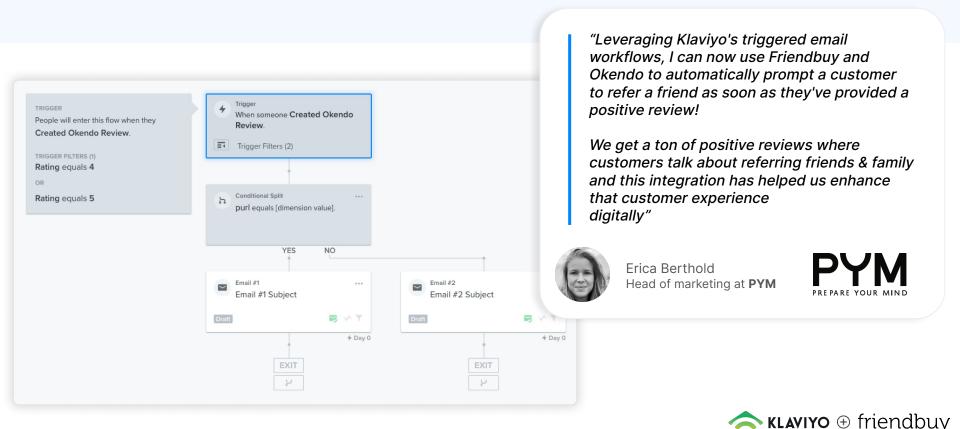




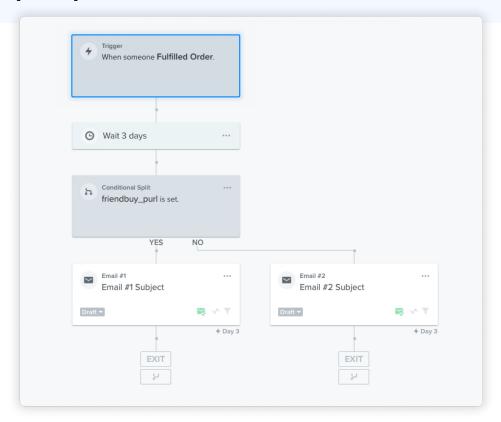


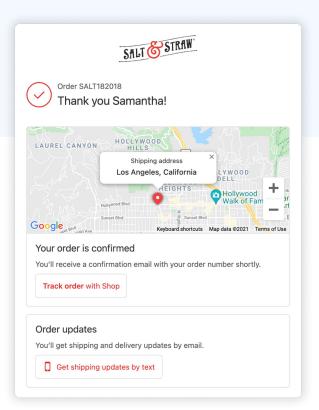






# Send a triggered email asking for a referral post purchase

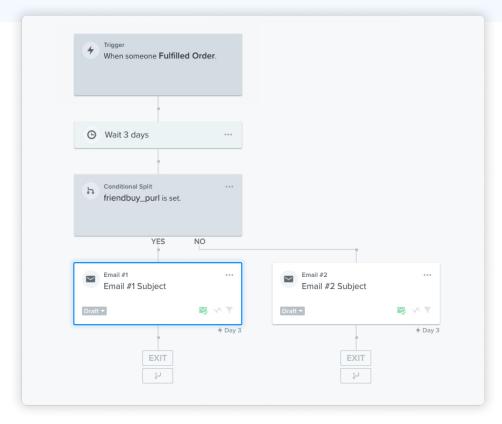




**Order Confirmation Page** 



# Send a triggered email asking for a referral post purchase

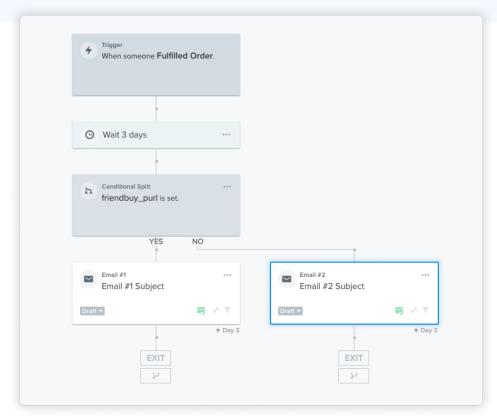






#### USE CASE #3

# Send a triggered email asking for a referral post purchase





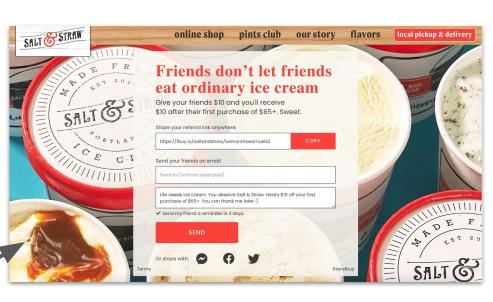


#### USE CASE #3

Send a triggered email asking for a referral

post purchase











**REVIEWS & UGC** 







"Hey "I'm Rachel and I'm the VP of Strategic Partnerships at **Okendo**."

## **RACHEL TYERS**

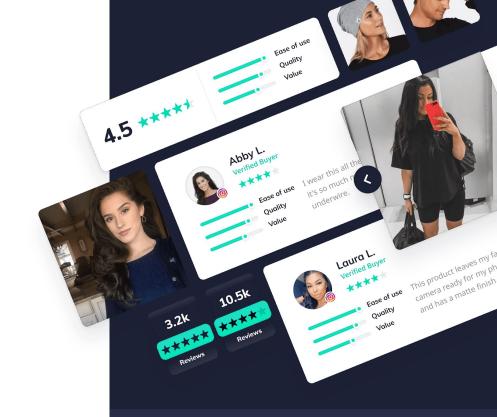
VP, Strategic Partnerships @ Okendo

10+ years experience in eCommerce & digital marketing, co-founder of headless eCommerce platform Nacelle, VP of Strategic Partnerships at performance marketing agency MuteSix, Facebook Blueprint certified media buyer.

# Okendo

#### A Shopify marketing app for high-growth DTC brands.

- Best-in-class product ratings & reviews, customer photos/videos and Q&A.
- Proven to help merchants increase conversion rate, AOV and CLTV.
- 4,000+ fast-growing DTC brands including SKIMS, Netflix & Buck Mason









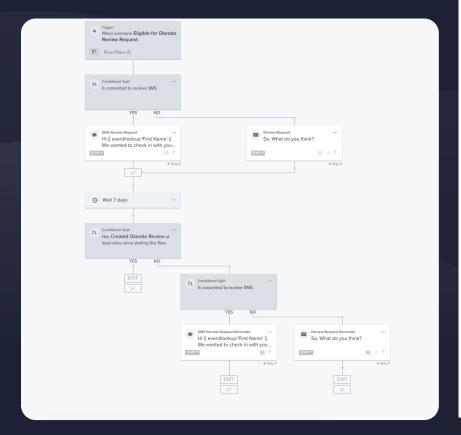






Brands with an active Okendo x Klaviyo integration see 100% higher average Klaviyo Attributed Revenue than those without an active integration.

# Send review request emails & texts directly from Klaviyo



#### BUCK MASON



the long haul.





107 N Larchmort Blvd, Los Angeles, CA 90004 help@buckmason.com (888) 988 - 5560 Unsubscribe

Navy Rib Cotton Cashmere Seafarer Turtienerik LEAVE A REVIEW





How many stars?



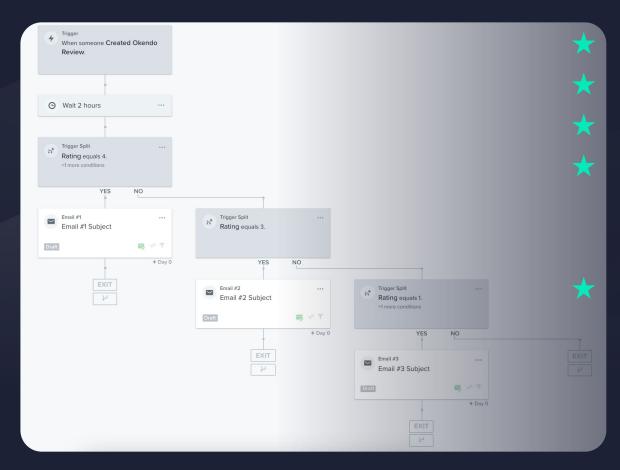






# **Build robust reviews sequences**





**Review requests** 

Reminders

**UGC Reminders** 

Positive review follow up

- Refer a friend
- Increase Google reviews

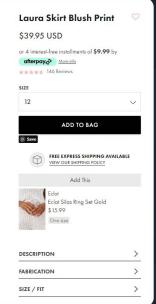
Negative review follow up

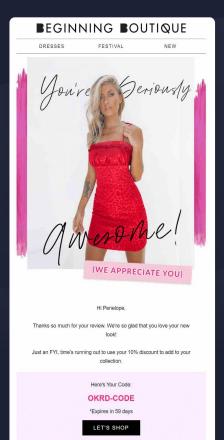
- Automated customer support message
- Exchange offer

# **Success Story:** Beginning Boutique









# Success Story: Beginning Boutique





CASE STUDY:

BEGINNING BOUTIQUE





**37%** increase

in Review Request Click Rate



**109%** increase

in Review Rate from Email

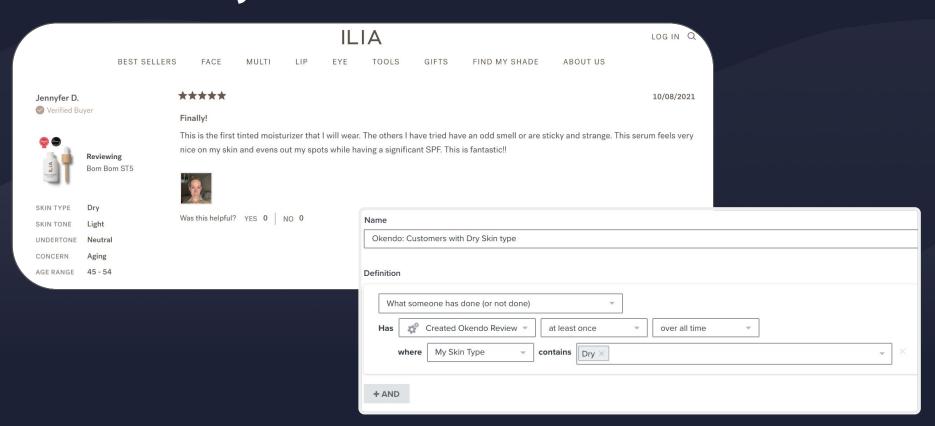


**53%** increase

in Coupon Code Redemptions

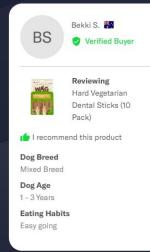
# Sync customer attributes & review events to Klaviyo

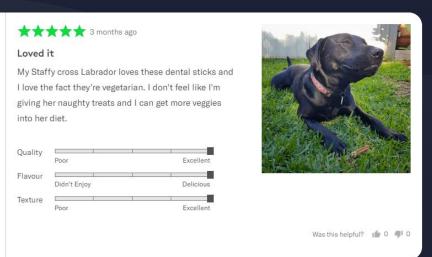




# **Success Story: Wag**









You have GOOD BIL

# Success Story:

# Wag







**64%** increase

in Review Request Click Rate



300% increase

in Placed Order Rate

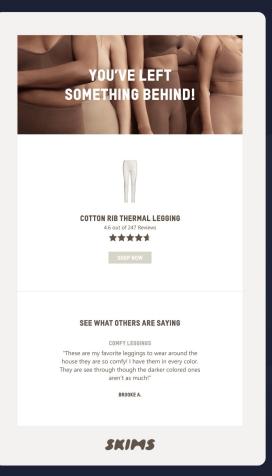


**423%** increase

in Revenue Per Recipient

# Enhance emails with social proof

- Abandoned cart emails
- Cross sell / upsell emails
- Product recommendation emails





# **Success Story: Nimble**



Samantha D.



Reviewing Studio High Rise Tight

Size Purchased: M
Usual Size: M
Height: 5' 3"

\*\*\*\*

My new favourite leggings - comfy, cosy and no shine!

This was my first Nimble purchase and I absolutely love these leggings. I think I's bought them. They're so comfy! And also thick enough that they're not see-thro and more versatile. I also love the higher waist both for comfort and for hiding in

I bought the charcoal colour and am now thinking about getting the black and in full length. The 7/8 is great but hits me a little higher in the leg than I though different brand).

NIM BL E

ONE

STEP

LEFT



High Rise 7/8 II

★★★★ 166 Reviews

\$99.00

GO TO MY CART

You've almost reached the finish line. Return to your cart to get those new activewear feels.

# Success Story: Nimble Activewear







6% increase

in Click-Through Rate



16% increase

in Average Revenue per Recipient



**74%** relative increase

in Click-Through Rate



# Get your first 90 days of Okendo FREE

Growth plan & above.

Offer valid until October 31st 2021

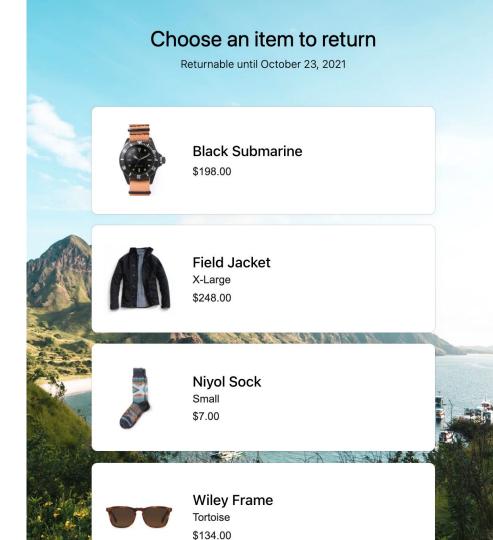
Email rachel.tyers@okendo.io or message Rachel Tyers on LinkedIn to claim offer



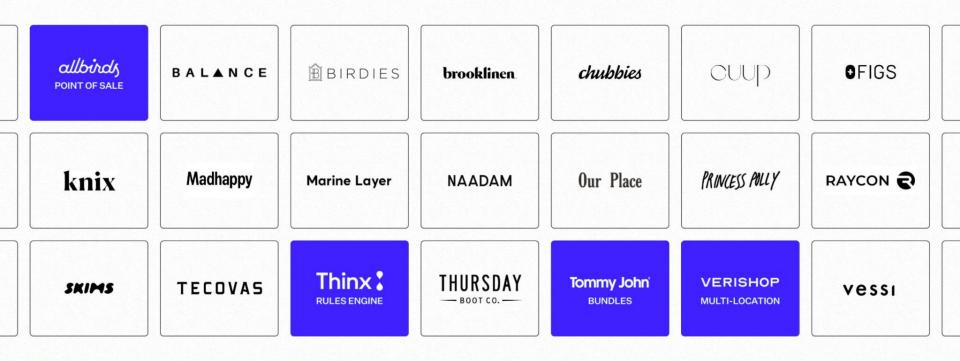
LinkedIn profile QR code



Joe Vancena
Product Marketing



# Loop is the best returns experience for more than 600 *customer-focused* ecommerce brands.





# Loop is the best returns experience for *customer-focused* ecommerce brands.

#### EXCHANGES

Turns returns from a cost center to a profit center



#### LOGISTICS

Gets inventory back faster, saving on shipping



#### AUTOMATION

Gives brand teams back their time — without giving up control



#### INTELLIGENCE

Gets the insights brands need to level up





# Impact of returns on LTV...

\$166

Customers with no return events

\$385

Customers with at least 1 return event

\$418

Customers with at least 1 exchange event

Date Filter

is in the last 12 complete months

#### Customers with a Loop Return vs. Without How returns impact customer metrics.

Customers without a Loop Return ①

**Total Customers** 

196,738

Average Days to Second Order

66.0

Orders per Customer

1.50

Average Order Value

\$104

Total Spend per Customer

\$156

Customers with a Loop Return ①

Total Customers

33,447

Average Days to Second Order

54.77

Orders per Customer

2.07

Average Order Value

Total Spend per Customer



## **Abandoned Cart**

### Goal:

Increase shopper *confidence*. Increase email conversion rate.

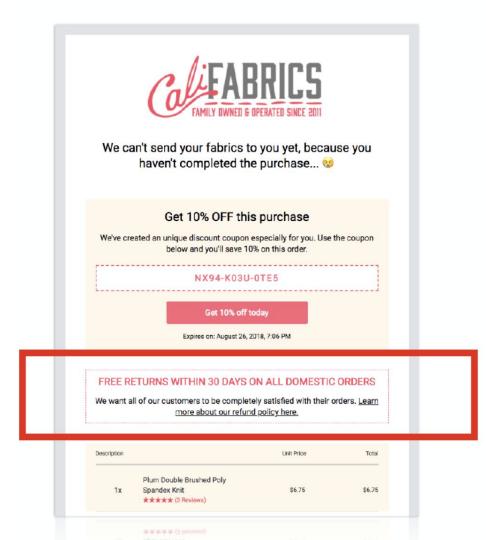
## When

Inside your abandoned cart emails

## Why

Easy returns increases confidence.

67% of shoppers check your return policy before they buy.



## **Refund Confirmation**

### Goal:

Reinvest in the *relationship*.
Convert refunds into new sales.

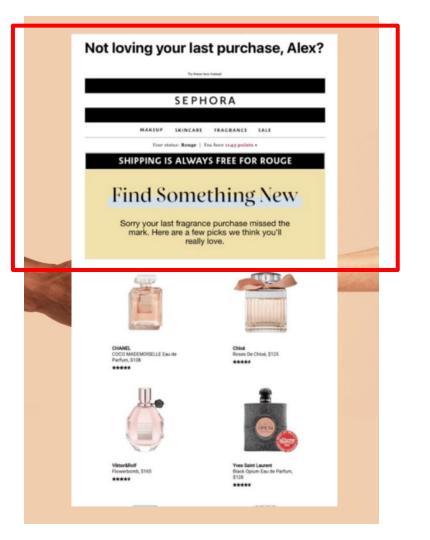
### When

Immediately after the customer submits a refund

## Why

Assume the customer simply purchased *the wrong product*.

Encourage them to find something they love.



# All Return Touchpoints

### Goal:

Use your *unique voice* as a strength. Full control of the brand experience.

### When

Immediately after **every** return

### Why

Use your unique tone of voice to continue the brand experience.

Use Klaviyo to customize content for different segments.

#### **STANDARDWEAR**

ORDER #9865

#### Thank you for your return!

Please package up any items that you're returning to us, attach the included label to the top of the package, and drop it off at any USPS location. It's that easy. Click the link below to download your return shipping label.

View your return details

#### Requested store credit or an exchange?

You'll receive an email with a new tracking confirmation as soon as your new order ships out. If you opted for store credit, you'll receive an email with a digital gift card to use towards your next purchase.

#### Requested a refund?

We'll process your return once we receive the original items. You'll receive an email confirmation letting you know that the process is complete.



# Loop + Klaviyo

adinareyter.com roswellstudios.com

#### **GOAL**

Our agency partner, Roswell, wanted to drive new revenue for luxury jewelry brand Adina Reyter after customers submitted a return.

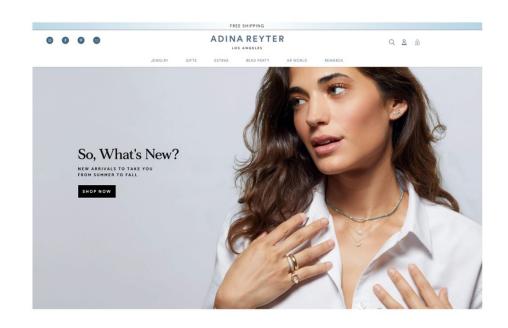
#### SOLUTION

Leverage Loop's Klaviyo integration to trigger timely postpurchase emails, encouraging customers to come back and find a new product they love

#### **RESULTS**

'Return Received' email drove \$93.81 per recipient in net new revenue — earning its spot as the top-performing post-purchase email flow

'Customer <u>Winback</u>' email drove \$61.05 per recipient in net new revenue





# Oloop



# Metrics & Quick Actions

**Kevin Lew** | Technology Partnerships Manager

# \$277M **FUNDING**

ICONIQ GROWTH BainCapital SUMMIT PARTNERS

















# Customers doing big things...

powered by ReCharge



























# Klaviyo & Recharge Integration



# Wild

BEAUTY & PERSONAL CARE

6,000 100,000

Re-orders received before launch

Customers in the first 7 months

"The tech stack of Shopify and ReCharge demonstrated the power of subscriptions and helped boost Wild to the next level."

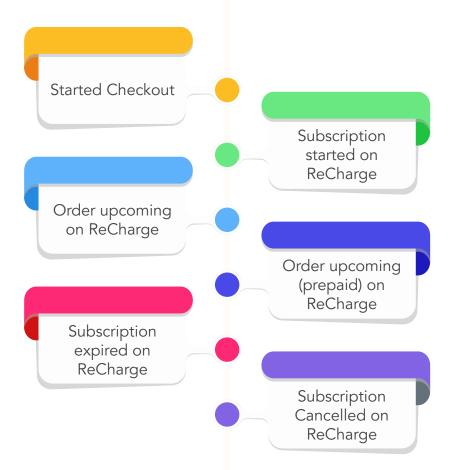
Charlie Bowes-Lyon, Co-Founder & CMO



# Recharge & Klaviyo Integration V2



- Create email flows leveraging Recharge metrics
- Use Quick Action URLs outside of Klaviyo Flows
- Segment subscription customers for Klaviyo campaigns and email flows leveraging Recharge customer properties
- Leverage recharge analytics and Klaviyo V2 to make marketing decisions that improve key store metrics and keep your business growing



## **V2 Metrics**

#### Ex. Subscription expired on ReCharge

```
Subscription expired on ReCharge
                                        Jun 23, 2021 at 10:59 pm
Subscription expired on ReCharge Value: 1.00
cancellation_reason: None
expire_after_specific_number_of_charges: 2
external_product_id: 6797567754407
external variant id: 40188783427751
extra: {"id": 162994385}
is_prepaid: false
is skippable: true
is_swappable: false
item: test turn off after 2 month subscription & amp; amp; one time ...
next_charge_scheduled_at: None
order_interval_days: 1
order_interval_frequency: 1
order interval unit: month
price: 1.0
product_id: 6797567754407
product_title: test turn off after 2 month subscription & amp; amp; ...
recharge_product_id: 1869382
shopify_product_id: 6797567754407
shopify_variant_id: 40188783427751
sku: None
status: EXPIRED
subscription_id: 162994385
variant:
variant_id: 40188783427751
```

### V2 Custom Properties (rc)

Ability to segment customers based on their:

- active subscription count
- subscription variants
- cancelled subscription count

Ability to view all subscriptions data

INFORMATION

First Active May 27, 2021 at 1:11 p.m.

Last Active July 2, 2021 at 2:48 p.m.

**Custom Properties** 

Accepts Marketing false

rc active subscriber true

rc\_active\_subscription\_count 3

rc\_active\_subscription\_variant\_ids 32423998161001,39434287480937,32424123367529

rc\_active\_subscriptions\_charge\_count 32423998161001:0,39434287480937:0,32424123367529:0

rc\_all\_subscriptions

('subscription\_id': 165646845, 'status': 'ACTIVE', 'next\_charge\_scheduled\_at': None, 'order\_interval\_frequency': '1', 'order\_interval\_unit': 'month',

'cancellation\_reason': None, 'expire\_after\_specific\_number\_of\_charges': None, 'product\_title': 'Indoor Plant and Vase 20.00% Off Auto renew',

'recharge\_product\_id': 1477223, 'external\_product\_id': 4668254158953, 'external\_variant\_id': 32423998161001, 'price': '28.00', 'sku': ", 'is\_prepaid': False,

Add

'is\_skippable': True, 'is\_swappable': True), ('subscription\_id': 162943175, 'status': 'ACTIVE', 'next\_charge\_scheduled\_at': None, 'order\_interval\_frequency': '30',

'order\_interval\_unit': 'day', 'cancellation\_reason': None, 'expire\_after\_specific\_number\_of\_charges': 2, 'product\_title': 'Jessie test product Auto renew',

'recharge\_product\_id': 1857975, 'external\_product\_id': 6622798119017, 'external\_variant\_id': 39434287480937, 'price': '100.00', 'sku': '', 'is\_prepaid': False,

'is\_skippable': True, 'is\_swappable': True], ('subscription\_id': 162651515, 'status': 'ACTIVE', 'next\_charge\_scheduled\_at': None, 'order\_interval\_frequency': '1',

'order\_interval\_unit': 'month', 'cancellation\_reason': None, 'expire\_after\_specific\_number\_of\_charges': 1, 'product\_title': 'Local Artisan Pots Auto renew',

'recharge\_product\_id': 1477228, 'external\_product\_id': 4668282765417, 'external\_variant\_id': 32424123367529, 'price': '25.00', 'sku': ", 'is\_prepaid': True,

'is\_skippable'; False, 'is\_swappable'; False), ('subscription\_id': 156876640, 'status': 'EXPIRED', 'next\_charge\_scheduled\_at': None, 'order\_interval\_frequency': '1',

'order\_interval\_unit': 'month', 'cancellation\_reason': None, 'expire\_after\_specific\_number\_of\_charges': 1, 'product\_title': 'Local Artisan Pots Auto renew',

'recharge\_product\_id': 1477228, 'external\_product\_id': 4668282765417, 'external\_variant\_id': 32424123367529, 'price': '25.00', 'sku': ", 'is\_prepaid': True,

'is\_skippable': False, 'is\_swappable': False}

rc\_cancelled\_subscription\_count 0

rc\_cancelled\_subscription\_variant\_ids

rc\_cancelled\_subscriptions\_charge\_count

rc\_customer\_hash 5567d1bc92e6132d

rc customer id 65735243

3.50

rc\_external\_customer\_id 5185737490537

rc\_first\_charge\_processed\_at May 27, 2021 at 09:12 AM

rc\_queued\_charge\_count 0

rc\_queued\_charges

#### **Use Cases**

- Welcome on "Subscription started on ReCharge"
- Manage and/or Upsell on "Order upcoming on ReCharge"
- Winback on "Subscription cancelled on ReCharge"
- Marketing Campaign to all active subscribers
- More complex example: when inventory is out of stock for a particular variant, provide customers with an alternative variant for the next order
- In Depth Setup Guide
- And many more...

#### What are Quick Actions?

- Standard URLs that can be sent to customers so that they can quickly perform a variety of actions
- Seamlessly perform an action on an account with 2-step passcode authentication,
   without logging into the customer portal
- Variables set for each Quick Action link, ensuring that the action is performed on the right subscription, creating a highly personalized experience for the customer
- Recharge Quick Actions can be included in Klaviyo Flow emails to send out multiple notifications at one time.

#### **Available Quick Actions**

- Reactivate a canceled subscription
- Skip next order
- Swap current subscription
- Add a one-time product to the next order
- Ship now next order
- Apply discount to next order
- View portal page
- Reactivate subscription and apply discount code
- Reactivate subscription and add one-time product

#### **Quick Actions Pro Tips**

- Shopify merchants using the Recharge Checkout or the Shopify Checkout can use Klaviyo Flows to send notifications containing Quick Action links using Klaviyo variables.
- Can also use Klaviyo Campaigns to send Quick Action links
- Quick actions do not work with Bigcommerce and for Klaviyo SMS yet
- Individual Quick Actions links apply only to the customer hash included in the link
- We do not recommend merchants create individual Quick Actions links for each of their customers. Instead, we recommend that merchants use Klaviyo Flows with Quick Actions to send out multiple notifications using the metrics stored on Klaviyo.
- In depth setup guide



## The power of a loyalty-led email marketing strategy

Jordan Bourchier-Lee Technology Partnerships Manager





#### About us

- Data-driven customer loyalty and engagement platform
- Over 10K merchants worldwide
- £15 return for every £1 spent with LoyaltyLion



Jordan Bourchier-Lee
Technology Partnerships
Manager



SK WNNY DIP







#### What we're going to cover:

- How you can use loyalty data to power your Klaviyo email marketing strategy
- New integration feature: Klaviyo triggers
- Use cases
- Success stories

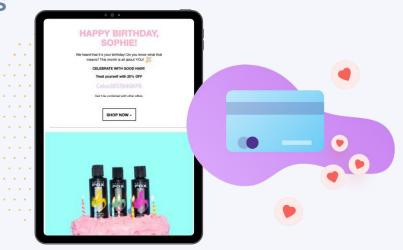




#### Why use LoyaltyLion and Klaviyo together?

1. Use your rich loyalty data to personalize your

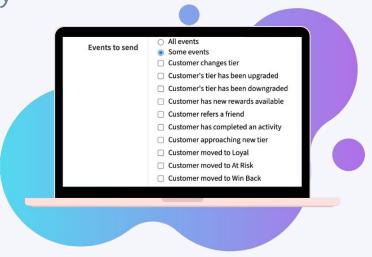
email marketing campaigns





#### Why use LoyaltyLion and Klaviyo together?

2. Trigger **hyper-personalized flows** within Klaviyo throughout a customer's journey

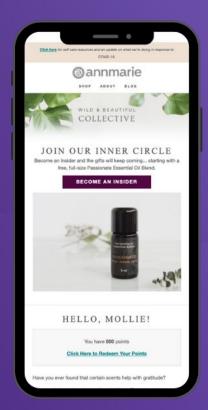




#### LoyaltyLion x Klaviyo

1. Personalize every email touchpoint you have with your customer

- Own your segmentation
- By loyalty status and/or current loyalty tier

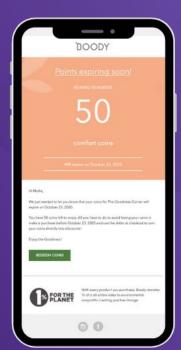






#### LoyaltyLion x Klaviyo

- 2. Increase retention by keeping customers up-to-date on their loyalty program
  - Reward redemption email
  - Point balance email
  - Point expiry email









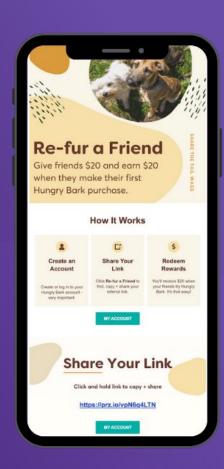
#### LoyaltyLion x Klaviyo

3. Level-up customer acquisition by automating your referral strategy



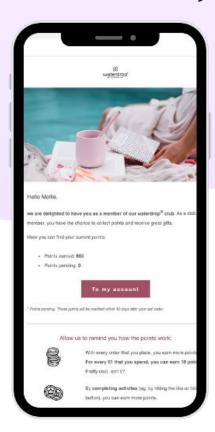


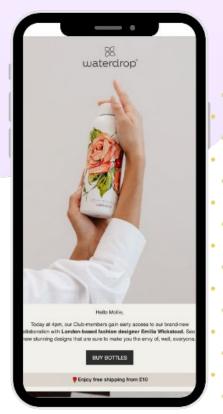






#### Success story: Waterdrop





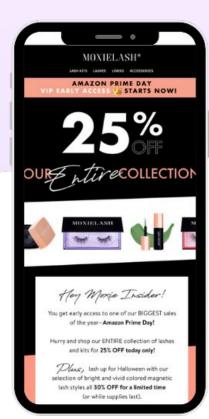


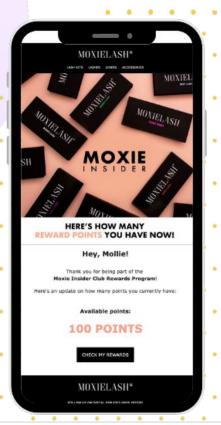


. . . . . . . . . .

#### Success story: MoxieLash









. . . . . . . . . .



# Thanks for listening! Any questions? Get in touch



Jordan Bourchier-Lee
Technology Partnerships Manager
jordan@loyaltylion.com