November 30, 2021



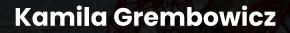
The Future of Global Business Services:

Fast Track Evolution or Risk Extinction



Maria Saggese
GBS Lead Partner, EMEIA

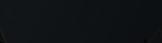




Head of GBS Delivery Excellence and Transitions



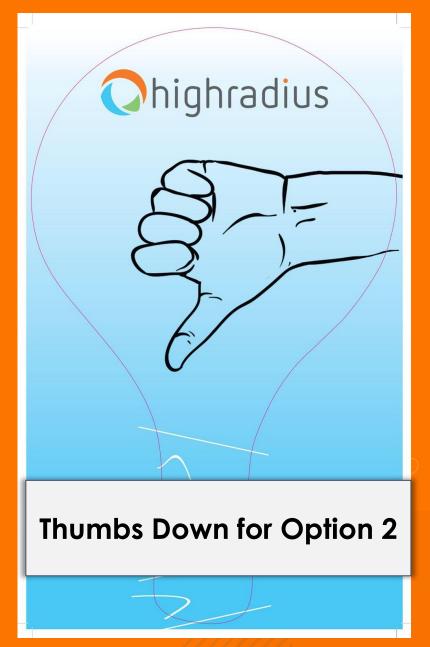






How Do I Cast My Vote During the Presentation?





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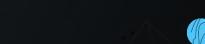




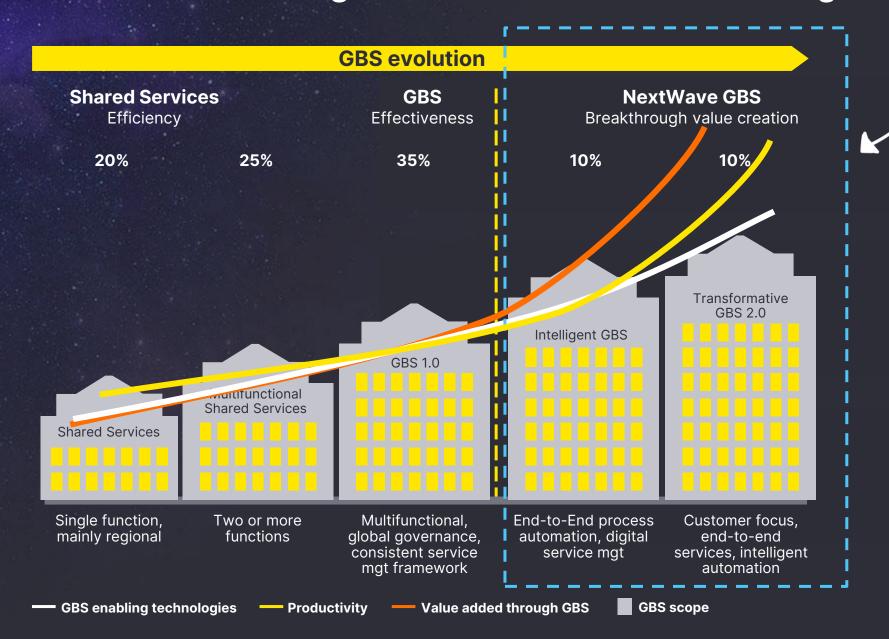
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Only ~ 20% of current GBS organizations create "breakthrough value"





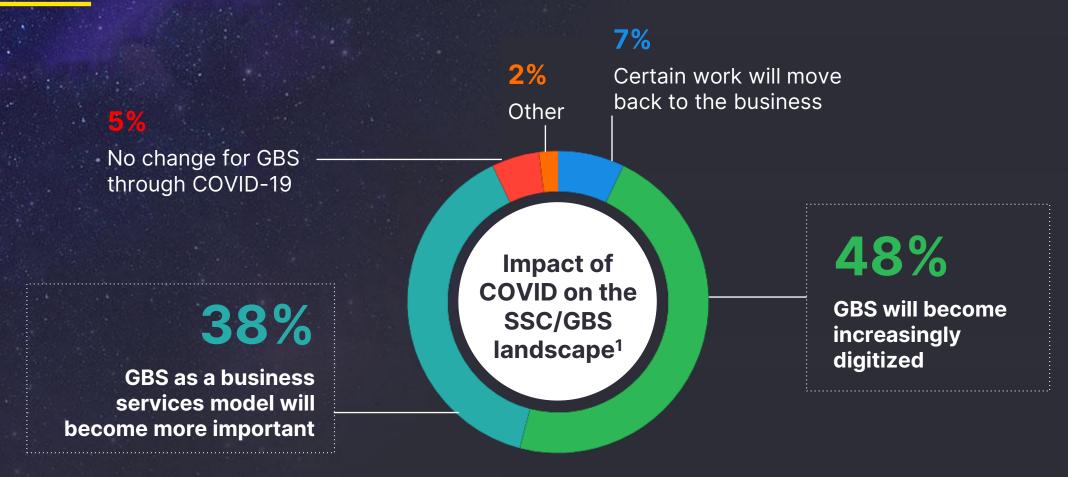
Poll Question 1

Q – Do you think your GBS is among the 20% creating the 'breakthrough value'?

- A. Yes for sure
- B. Not sure



With COVID-19 however, expectations from GBS have increased

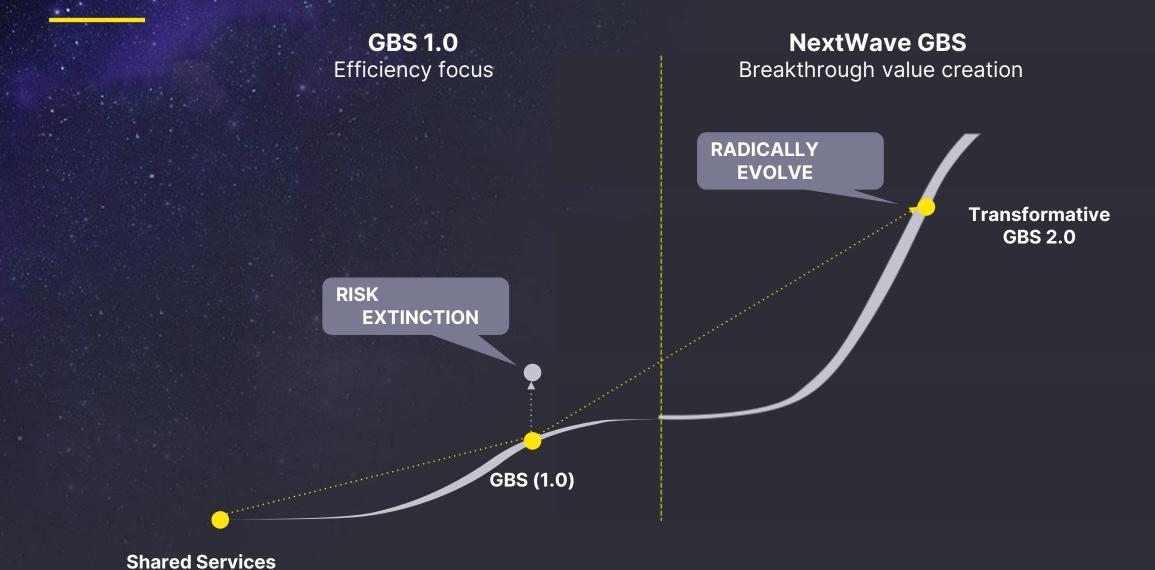


AND: More than 80% of CEOs intend to increase spend on technology modernization over the next 12 months (EY CEO Survey 2021)



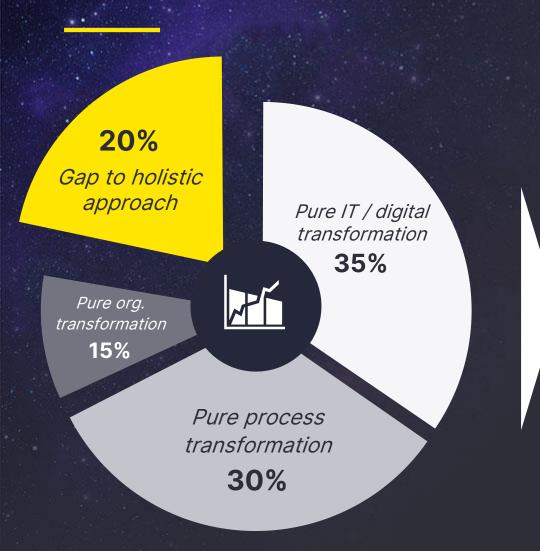
^{1.} Source: EY-SSON Transformation Realized 2020

GBS organisations today need to evolve radically or prepare for extinction





The evolution needs to be holistic - Across People, Process & Technology



PEOPLE

Foster digital talent management and simplify organisation & governance for stronger transformation capability

PROCESSES

Establish a true end-to-end process backbone accelerating technology deployments and breaking down silos

TECHNOLOGY

Enable faster and better NextGen ERP roll-outs and accelerate adoption of digital technology and services



Transforming Your GBS Organisation Across the People Lever

PEOPLE

Foster digital talent management and simplify organisation & governance for stronger transformation capability

PROCESSES

Establish a true end-to-end process backbone accelerating technology deployments and breaking down silos

TECHNOLOGY

Enable faster and better NextGen ERP roll-outs and accelerate adoption of digital technology and services

- Establish transformative capabilities and mindset
- Evolve teams into digital natives
- Promote new skills within the team
- Help them accelerate their career growth



Transforming Your GBS Organisation Across the Talent Lever

3 Key Things You Should Be Doing Today



- Lean towards hybrid work culture
- Evolve recruiting policies to take advantage of a global talent pool
- Build a culture that welcomes change, digitisation and disruption

Skills & Competencies That are a Must-Have For Your GBS Workforce today

Data Savviness

Creativity & Innovation

Strategic Mindset



Business Acumen

Relationship Management

Agility & Change Orientation



Transforming Your GBS Organisation Across the Process Lever

PEOPLE

Foster digital talent management and simplify organisation & governance for stronger transformation capability

PROCESSES

Establish a true end-to-end process backbone accelerating technology deployments and breaking down silos

TECHNOLOGY

Enable faster and better NextGen ERP roll-outs and accelerate adoption of digital technology and services

- Establish 70-20-10 model (operate-improve-disrupt)
- Deliver seamless omnichannel service experience
- Establish lean, measurable, integrated processes and services
- Focus on predictive, proactive & preventive care



Poll Question 2

Q – Are you ready to deliver an omnichannel service experience at your organisation?

A. Yes, we are

B. No, not yet



Transforming Your GBS Organisation Across the Technology Lever

PEOPLE

Foster digital talent management and simplify organisation & governance for stronger transformation capability

PROCESSES

Establish a true end-to-end process backbone accelerating technology deployments and breaking down silos

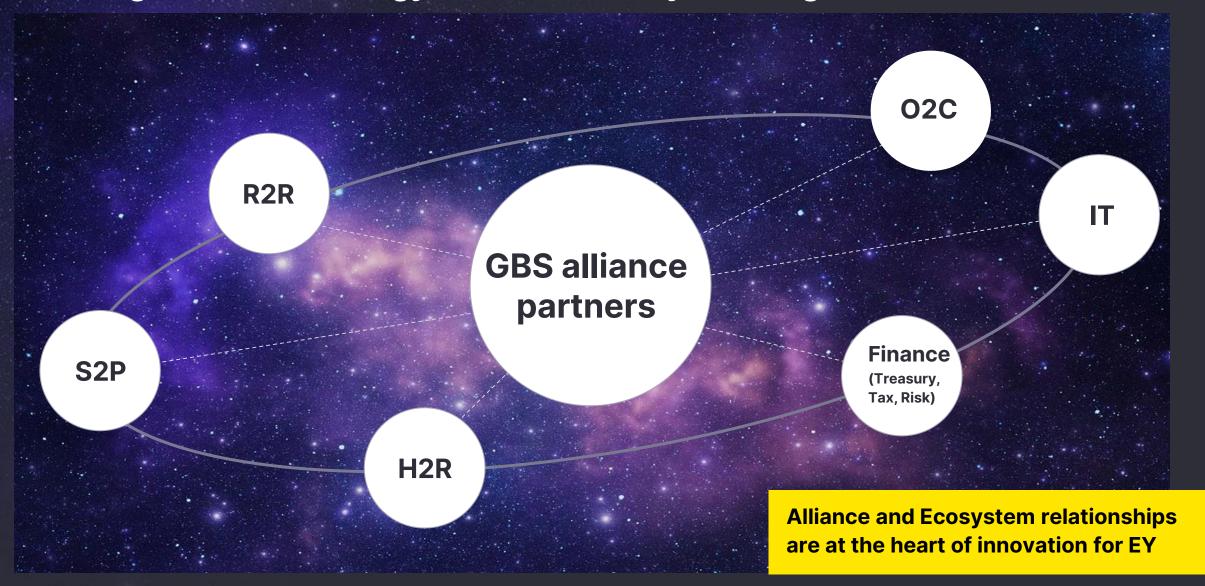
TECHNOLOGY

Enable faster and better NextGen ERP roll-outs and accelerate adoption of digital technology and services

- Leverage fully integrated smart automation
- Digitally enable the organization beyond GBS
- Build focused service and solution innovation teams
- Enable digital as a service with automation

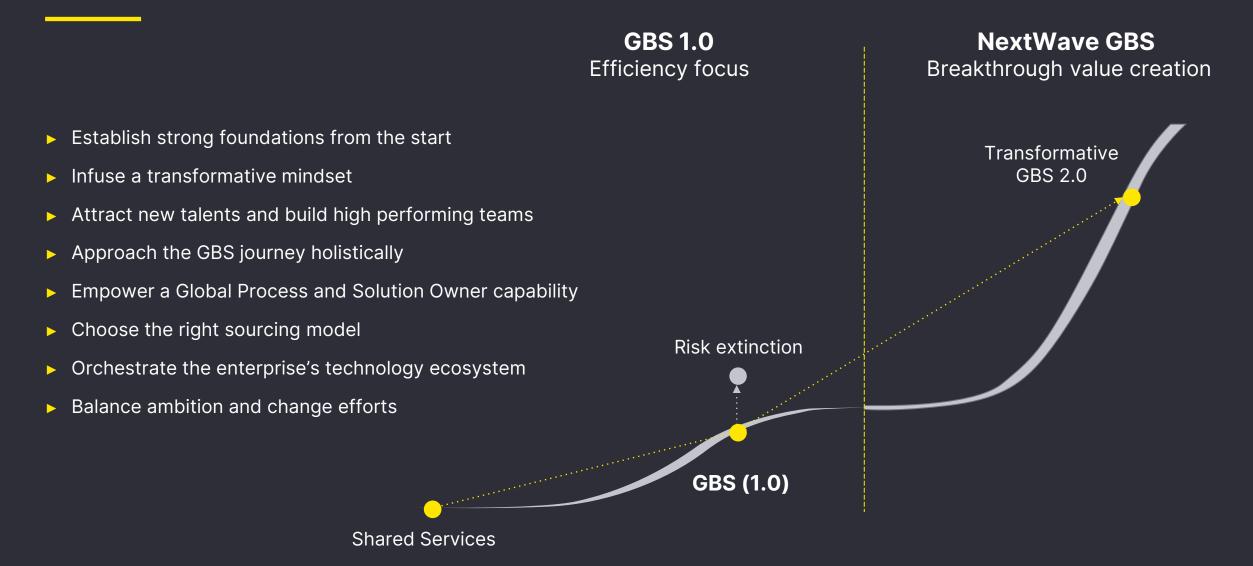


An integrated "technology universe" is key for a digital GBS transformation





Some key "get right" learnings for your GBS Transformation







- Food For Thought

- GBS leaders are often running against time- making many things (including transformation) happen, across several departments at the same time. How do you advise them to prioritize key initiatives across business functions and geographies?
- The business model evolution from Shared Services to GBS has been impressive. What advancements can we expect to see in the way global businesses operate in the next 5 years?
- What are certain key points/priorities/concerns that GBS leaders have shared with you.
 Would be great to get some insights on what best practices you share with them against each of those priorities/concerns?
- Do you think we are moving in a world towards unrealistic customer service needs and expectations? How can global organisations, with customer service teams in one country and customers in a different country aim to deliver on these standards?



