



Kingland Entity Management System

Delivering Confidence to Power Compliance Decisions

The Kingland Entity Management System enables teams to understand clients and all their relationships by safeguarding Independence, avoiding conflicts of interest, and empowering teams to accept new business.



Reliable, Regulatory-Grade Data

Search, access, and use millions of client data records, while managing hierarchies with tens of thousands of affiliates.

Experience comprehensive editor views for managing client data and affiliate hierarchies.



Accurate Compliance Decisions

Seamlessly integrate data with your organization's current CRM and Practice Management Systems.

Accommodate complex Member Firm and Global Approval business processes with enhanced workflows. Teams can execute through dozens of business process steps and hand-offs.



More. New. Business.

View clients and their relationships quickly to help make faster, more accurate independence, conflict, and risk decisions.



Tailored For Your Teams

Configured workflows fit your target operating model at the Member Firm and Global levels. Over 10 billion data quality and compliance rules are executed annually.

Ensure data quality management with over 100 rules out-of-the-box, ensuring teams adhere to specific Firm policies and industry regulatory rules.



A Complete Audit Trail

Easily retrieve all the history and audit trail data needed to comply with regulatory compliance request. Access upwards of seven years of history and audit trail data storage.

Work Better with Kingland